



ksv kofman inc.

150 King Street West, Suite 2308

Toronto, Ontario, M5H 1J9

T +1 416 932 6262

F +1 416 932 6266

**COVENTREE INC.
NOTICE OF MEETING OF SHAREHOLDERS**

NOTICE IS HEREBY GIVEN THAT a meeting (the "Meeting") of shareholders of COVENTREE INC. ("Coventree") will be held on the **1st day of February, 2017 at 10:00 a.m. (Toronto time) at the offices of KSV Kofman Inc. ("KSV"), 150 King Street West, Suite 2308, Toronto, Ontario**, for the following purposes:

- to receive the report of KSV, in its capacity as liquidator of Coventree (the "Liquidator"), on its acts and dealings and the manner in which the winding up of Coventree has been conducted during the immediately preceding year; and
- to transact such further and other business as may properly come before the Meeting or any adjournment(s) or postponement(s) thereof.

Copies of the Liquidator's report will be available at the Meeting and will be posted on the Liquidator's website at <http://www.ksvadvisory.com/insolvency-cases-2/coventree-inc/> on or before January 30, 2017.

DATED at Toronto, Ontario, this 21st day of December, 2016.

KSV KOFMAN INC.,
in its capacity as liquidator of Coventree Inc.
and not in its personal capacity

By: Mitch Vininsky