

RSM Richter Inc.

200 King St. W., P.O. Box 48, Suite 1100
Toronto, ON M5H 3T4
Tel: 416.932.8000 Fax: 416.932.6200
www.rsmrichter.com

Estate No.: 32-1201302

**IN THE MATTER OF THE BANKRUPTCY OF NOBLE METAL PROCESSING
CANADA, INC., OF THE CITY OF BRANTFORD, IN THE PROVINCE OF ONTARIO**

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1))**

Take notice that:

1. Noble Metal Processing Canada, Inc. filed an assignment on the 5th day of May, 2009 and RSM Richter Inc. was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or the substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 22nd day of May, 2009, at 11:00 a.m., at the offices of the trustee, RSM Richter Inc., Suite 1100, 200 King Street West, Toronto, Ontario.
3. To be entitled to vote at the meeting, creditors must lodge with the trustee, prior to the meeting, proofs of claim and, where necessary, proxies.
4. Enclosed with this notice is a form of proof of claim, a form of general proxy, and a list of creditors with claims amounting to twenty-five dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

DATED at Toronto, this 6th day of May, 2009.

RSM RICHTER INC.
TRUSTEE
200 King Street West
Suite 1100, P.O. Box 48
Toronto, Ontario M5H 3T4

::ODMAIPCCOCSIDMTOR12292111

District of: Ontario
 Court No. 07 - Hamilton
 Court No.
 Estate No.

- FORM 78 -
 Statement of Affairs (Business Bankruptcy)
 (Paragraph 158(d) of the Act)
 IN THE MATTER OF THE BANKRUPTCY OF
 NOBLE METAL PROCESSING CANADA, INC.
 OF THE CITY OF BRANTFORD, IN THE PROVINCE OF ONTARIO

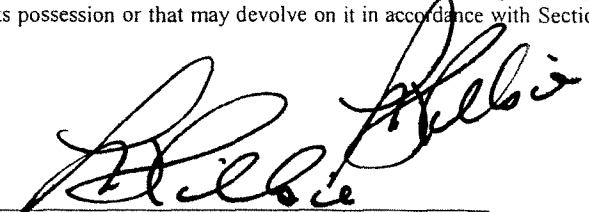
You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of the bankruptcy, on the 1st day of May 2009. When completed, this Form and the applicable attached lists will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (As stated and estimated by the officer)	ASSETS (As stated and estimated by the officer)
1. Unsecured creditors as per list "A" 2,976,306.74	1. Inventory 0.00
Balance of claims unsecured as per list "A" . . . 0.00	2. Trade fixtures, etc. 0.00
Total unsecured creditors. 2,976,306.74	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors value of security as per list "B" 1,000,005.00	Good 1,500,000.00
3. Preferred creditors as per list "C" 12,000.00	Doubtful 700,000.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 0.00	Estimated to produce. 1,500,000.00
Total liabilities. 3,988,311.74	4. Bills of exchange, promissory note, etc., as per list "F" ... 0.00
Surplus. nil	5. Deposits in financial institutions 0.00
	6. Cash 1,301,058.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 0.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSP, RRIFs, Life Insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 1,003,006.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 3,804,064.00
	Deficiency 184,247.74

I, Max Willsie, Officer of Noble Metal Processing Canada, Inc., do swear that the above statement and the attached lists are to the best of my knowledge, based on the information available to me, a full, true and complete statement of the affairs of Noble Metal Processing Canada, Inc. on May 1, 2009, and fully disclose all of its property of every description in its possession or that may devolve on it in accordance with Section 67 of the *Bankruptcy and Insolvency Act*.

Sworn before me at Brantford, Ontario
 on this 1st day of May, 2009.

)
)
)



 Signature of Officer

A Notary, etc., in and for _____
Katherine Paula Jessie Hughes,
 a Commissioner, etc., Province of Ontario,
 while a Student-at-Law.
 Expires May 7, 2011.

IN THE MATTER OF THE BANKRUPTCY OF NOBLE PROCESSING CANADA, INC.
OF THE CITY OF BRANTFORD, IN THE PROVINCE OF ONTARIO

*Preliminary List of Creditors, as at May 1, 2009, as Submitted by the Debtor,
Without Admission as to any Liabilities or Privilege Herein Shown.*

		Amount Due * (CDN\$) **
Secured		
Carrier Truck Center Inc.		1.00
CLE Leasing Enterprises Ltd.		1.00
General Electric Canada Equipment Finance G.P.		1,000,000.00
General Electric Capital Corporation		1.00
MCAP Leasing Inc.		1.00
Wajax Finance Ltd.		1.00
Total secured		<u>1,000,005.00</u>
Preferred		
Employees - various re wages/vacation pay		<u>12,000.00</u>
Unsecured		
21ST CENTURY SIGNS		88.91
2R1 ROBOTICS	ATTN: LAURIE/BRAD	319.79
781120 Ontario Ltd.	ATTN: Larry H Wolynetz	1.00
ACE WELDING & BOILER CO LTD		111.04
ADP CANADA		534.13
ADVANCED OFFICE SOLUTIONS INC.		370.92
ADVANTAGE VINYL		310.01
AIR LIQUIDE CANADA INC.		17,552.81
AMBEAU-AMOS TOOLING & DESIGN	ATTN: DON AMBEAU	1,714.42
AUDCOMP COMPUTER SYSTEMS	ATTN: CHRIS BROOKS	245.41
AUTOMATION DIRECT.COM		1,176.18
Bell Canada Insolvency Group		1,425.52
BOLT & NUT SUPPLY LTD.		70.41
BOXX MODULAR	ATTN: ROBERT FISHER	334.59
BRANT FLO		5,136.09
BRANTFORD HYDRAULICS INC		1,415.15
BRANTFORD POWER		28,170.10
Canada Revenue Agency		1.00
CANNON HYGIENE	ATTN: CHRISTINE MADER	234.45
CAPACITY TRANSPORT		924.58
CARETEK INTEGRATED BUSINESS	ATTN: ANN MARIE BAILLE	1,120.12
CHRYSLER LLC	ATTN: RICK DUNHAM	2,415,335.97
CHUBB SECURITY SYSTEM	ATTN: RENATO BARICHELLO	715.12
City of Brantford		1.00
COMPRESSORS AIR US	ATTN: ROGER MACDONALD	339.43
CORPORATE EXPRESS	ATTN: KASEY NORTON	323.11
CRS RENTAL	ATTN: KEVIN	2,939.38
CULLIGAN WATER		254.35
CUSTOM PROTECT EAR	ATTN: FRED LARCOMBE	43.98
DYAK SYSTEM INC		1,128.28
DYNAFLUX, INC.	ATTN: DALE	161.90
E.V. BATES, P. ENG	ATTN: VERNE BATES	355.32
ECHO DISTRIBUTING LTD.	ATTN: MARY	51.79
EDWARDS PRO-TECH		1,667.79
Employees - Various re Term/Sev		1.00
Employees - Various re Wages/Vac.Pay		4,515.00
ENTERPRISE RENT A CAR		1,237.66

IN THE MATTER OF THE BANKRUPTCY OF NOBLE PROCESSING CANADA, INC.
OF THE CITY OF BRANTFORD, IN THE PROVINCE OF ONTARIO

*Preliminary List of Creditors, as at May 1, 2009, as Submitted by the Debtor,
Without Admission as to any Liabilities or Privilege Herein Shown.*

		Amount Due * (CDN\$) **
ENVIRO-TECH ASSOCIATES LTD.	10028-27 LEGEND COURT, ANCASTER ON L9K 1P2	2,220.75
FASTENAL CANADA	SUITE 117, 860 TRILLIUM DRIVE, KITCHENER ON N2R 1K4	19.68
FEDERAL EXPRESS CANADA LTD.	TORONTO STATION A, PO BOX 4626, TORONTO ON M5W 5B4	584.45
FedEx Freight	1011 Wilson Ave, Toronto ON M3K 1G4	423.88
FESTO INC.	ATTN: RUSSELL SOBOLEWSKI 5300 EXPLORER DRIVE, Mississauga ON L4W 5G4	1,179.06
FLOWERS BY GERRY	94 CHARING CROSS STREET, BRANTFORD ON N3R 2H6	54.49
FUEL MAKER CORPORATION	ATTN: TIM SANFORD 70 WORCESTER ROAD, Toronto ON M9W 5X2	1,955.50
GE CANADA	ATTN: ROLAND BURN PO BOX 8TH FLOOR, 5500 NORTH SERVICE ROAD, Burlington ON L7L 6W6	1,268.45
GERRIE ELECTRIC WHOLESale	4104 SOUTH SERVICE ROAD, BURLINGTON ON L7L 4X5	3,640.76
GOWLING LAFLEUR HENDERSON LLP	ATTN: BARBARA JO CARUSO PO BOX 2248, SUITE 1020, 50 QUEEN ST., NORTH, Kitchener ON N2H 6M2	4,659.10
GRAND & TOY	BOX 5500, DON MILLS ON M3C 3L5	78.10
GRAND LANDSCAPE DESIGN LTD.	ATTN: NICK OPERSKO RPO WEST BRANTFORD, PO BOX 25048, Brantford ON N3T 6K5	11,460.86
GUILLEVIN INTERNATIONAL CO.	ATTN: JOHN HUTCHISON 238 GAGE AVENUE NORTH, Hamilton ON L8L 7A7	319.79
HUSSAIR INC.	139 INDUSTRIAL BLVD., PO BOX 329, ST. GEORGE ON N0E 1N0	5,049.59
II-VI INCORPORATED	375 SAXONBURG BOULEVARD, SAXONBURG PA 16056	3,305.12
INDUSTRIAL ACCIDENT PREVENTION	5110 CREEKBANK ROAD, SUITE 300, CENTRE FOR HEALTH & SAFETY INNOVATION, MISSISSAUGA ON	327.80
IT WORKS PROMOTIONS	ATTN: BILL DEHAL 194 CLOVER LEAF DRIVE, Ancaster ON L9K 1T4	371.40
J.C.A FOOD SERVICES LIMITED	ATTN: WALLY ZANDBERG 696 CAITHNESS STREET EAST, Caledonia ON N3W 1E3	55.41
JEFF'S AT WORK OFFICE FURNITUR	1125 COLBORNE STREET EAST, BRANTFORD ON N3T 5M1	222.08
LAWRENCE, LAWRENCE, STEVENSON,	ATTN: CHRIS ANDREE 43 QUEEN STREET WEST, LLP IN TRUST, Brampton ON L6Y 1L9	393.83
LECO INSTRUMENTS LTD.	ATTN: DILIO LESTRACCO 2205 DUNWIN DRIVE, Mississauga ON L5L 1X1	322.87
MARK'S WORK WEARHOUSE	84 LYNDEN ROAD #C25, BRANTFORD ON N3R 6B8	4,881.61
MCCLELLAND	49 COLBORNE STREET WEST, BRANTFORD ON N3T 1K6	127.91
MCMASTER-CARR SUPPLY CO.	P.O. BOX 7690, CHICAGO IL 60680-7690	1,521.44
METAL ONE	ATTN: KIRK MCDONALD 18 UNDERWOOD ROAD, PO BOX 305, INGERSOLL ON N5C 3V6	159,888.48
MINISTER OF FINANCE - INSOLVENCY UNIT	888145943RT0001/TE0001, 6TH FLOOR, 33 KING STREET WEST, Oshawa ON L1H 8H5	1.00
MISTER SAFETY SHOES INC.	2300 FINCH AVE. WEST, UNIT 6, TORONTO ON M9M 2Y3	674.85
MOHAWK WELDING SUPPLY LTD	P.O. BOX 922, 416 ELGIN STREET, BRANTFORD ON N3T 5S1	914.49
Morrell Controls Canada	ATTN: Rob Lesperance 2775 Kew Drive, Windsor ON N8T 2B7	128,647.16
O.S.S. ENVIRONMENTAL LTD.	P.O. BOX 25089, 96 MIDDLETON STREET, BRANTFORD ON N3T 6K5	425.67
OAKES WELDING BTFD. LTD	118 GREY STREET, BRANTFORD ON N3S 4V9	1,179.44
OCE CANADA INC.	PO Box 8931 STN A, CORPORATE PRINTING DIVISION, Toronto ON M5W 2C5	391.48
OFFICE DEPOT	ATTN: FRANK PO BOX 3460, POSTAL STATION A, Toronto ON M5W 4C4	143.16
OMNI TELECOMMUNICATIONS INC.	435 SPRINGBANK DRIVE, LONDON ON N6J 1H2	200.76
PACEX PACKAGE EXPRESS INC.	ATTN: FRANK TAKSAS UNIT #1, 568 BEACH ROAD, Hamilton ON L8H 3K9	92.98
PRAXAIR DISTRIBUTION	ATTN: JIM OWEN PO BOX 9028, 160 WEBSTER ROAD, Kitchener ON N2G 4S2	1,956.60
RIMS CORP (CDN)	1818 BURLINGTON ST. EAST, HAMILTON ON L8H 3L4	68,289.50
ROFIN-BAASEL CANADA LTD.	ATTN: HEATHER WHITEHOUSE STATION "A", PO BOX 8403, Toronto ON M5W 3P1	4,382.87
ROGERS AT&T	P.O. BOX 9100, DON MILLS ON M3C 3P9	1,262.30
SAMUEL METAL BLANKING	2360 DIXIE ROAD, MISSISSAUGA ON L4Y 1Z7	48,007.46
SAMUEL STRAPPING SYSTEMS	ATTN: GREG FLIS 2370 DIXIE RD., MISSISSAUGA ON L4Y 1Z4	2,052.34
SEAPARK INDUSTRIAL GLOVE	ATTN: LINDA ENDACOTT 147 CUSHMAN ROAD, St. Catharines ON L2M 6T2	638.10
SECURIT RECORDS MANAGEMENT	ATTN: ROBERT STRUTT 135 PINEBUSH ROAD, Cambridge ON N1R 7H8	1,138.48
SPECTRUM COMMUNICATIONS	ATTN: JEFF BALICKI UNIT 9, 340 HENRY STREET, Brantford ON N3S 7V9	71.06
STRONGCO EQUIPMENT	1640 ENTERPRISE ROAD, MISSISSAUGA ON L4W 4L4	1,976.55
TENAQUIP LIMITED	20701 CHEMIN SAINTE-MARIE, ST-ANNE-DE-BELLEVUE QC H9X 5X5	3,966.19
THE ATHLETIC CLUB	ATTN: DARCY PO BOX 2, 595 WEST ST., Brantford ON N3R 7C5	1,532.84
TOLHURST POWER TOOL REPAIR	ATTN: CHRIS J. TOLHURST 53 HILL AVENUE BRANTFORD ON N3R 4G8	351.59
TRUMPF INC.	BOX 221, 16-1375 SOUTHDOWN ROAD, MISSISSAUGA ON L5J 2Z1	2,350.99
UNIFIRST CANADA LTD	UNIT 1, 171 BYSHAM PARK DRIVE, WOODSTOCK ON N4T 1P1	1,843.34

IN THE MATTER OF THE BANKRUPTCY OF NOBLE PROCESSING CANADA, INC.
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*Preliminary List of Creditors, as at May 1, 2009, as Submitted by the Debtor,
Without Admission as to any Liabilities or Privilege Herein Shown.*

		Amount Due * (CDN\$) **
UNION GAS LTD		2,742.61
UNITED AIR SPECIALIST		451.60
UNITED PARCEL SERVICE		187.73
WAJAX INDUSTRIES LTD		1,475.52
WAJAX INDUSTRIES LTD		1,132.23
WINDSER DOORS	ATTN: BOB KING	994.90
WORKPLACE SAFETY & INSURANCE BOARD		80.30
WSI (CA) INC.		1,082.96
WSI WASTE SERVICES		754.67
ZEE MEDICAL SERVICE	ATTN: VERA BAKER	252.90
Total unsecured		<u>2,976,306.74</u>
Total		<u><u>3,988,311.74</u></u>
Supplementary Mailing List		
Max Willisie	c/o O.A. Lucia, Foley & Lardner LLP, 500 Woodward Ave., Ste 2700, Detroit MI 48 226-3489	
REGISTRAR OF BANKRUPTCY	330 UNIVERSITY AVENUE, 7TH FLOOR, Toronto ON M5G 1R7	
SUPERINTENDENT OF BANKRUPTCY	HAMILTON DIV. OFFICE, FEDERAL BUILDING, 55 BAY STREET NORTH, 9TH FLOOR, Hamilton ON L8R 3P7	

* An amount due of \$1.00 reflects that the balance due, if any, is undetermined/unknown.

** US\$ have been converted to Canadian\$ at an exchange rate of 1.1930;

Proof of Claim

(Section 50.1, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act)

(All notices or correspondence regarding this claim must be forwarded to the following address:

Creditor Name: _____

Address: _____

Account No.: _____

Telephone: _____

Fax: _____

Email: _____

In the matter of the bankruptcy (or the proposal, or the receivership) of ... (name of debtor) of ... (city and province) and the claim of ... creditor.

I, ... (name of creditor or representative of the creditor), of ... (city and province), do hereby certify:

- 1. That I am a creditor of the above-named debtor (or that I am ... (state position or title) of ... (name of creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the ... day of ..., and still is, indebted to the creditor in the sum of \$..., as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account, or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$... (other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and (Check appropriate description.)

- Regarding the amount of \$..., I do not claim a right to a priority.
Regarding the amount of \$..., I claim a right to a priority under section 136 of the Act. (Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$... That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$... That in respect of this debt, I hold assets of the debtor valued at \$... as security, particulars of which are as follows: (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$... That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$... (Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$... That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$... That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$...

F. CLAIM AGAINST DIRECTOR \$... (To be completed when a proposal provides for the compromise of claims against directors.) That I hereby make a claim under subsection 50(13) of the Act, particulars of which are set out on the attached sheet(s). (Give full particulars of the claim, including the calculations upon which the claim is based.)

G. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$... That I hereby make a claim as a customer for net equity as contemplated by Section 262 of the Act, particulars of which are set out on the attached sheet(s). (Give full particulars of the claim, including the calculations upon which the claim is based.)

Proof of Claim

(Section 50.1, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act)

- 5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (Provide details of payments, credits and transfers at undervalue.)

(Applicable only in the case of the bankruptcy of an individual.)

- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at this day of

Witness

Creditor

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

DIRECTIONS FOR COMPLETION OF THIS FORM ARE ON THE REVERSE SIDE

GENERAL PROXY

(Paragraphs 51(1)(e) and 66.15(3)(b) and subsection 102(2))

In the matter of the bankruptcy (or proposal) of, a bankrupt (or an insolvent)

I (or We), (name of creditor), of (name of city, town or village), a creditor in the above matter hereby appoint of, to be my (or our) general proxy in the above matter except as to the receipt of dividends, with (or without) power to appoint another general proxy in his or her place.

DATED AT this day of

Witness

Individual Creditor

OR

Name of Corporate Creditor

Witness

Per:

Name and Title of Signing Officer

CHECKLIST FOR PROOFS OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

Under Section 109 of the Bankruptcy and Insolvency Act only those creditors who have filed their claims in the proper form with the trustee, before the time appointed for the meeting, are entitled to vote at the meeting.

Section 124 states that every creditor shall prove his claim and the creditor who does not prove his claim is not entitled to share in any distribution that may be made.

General

- ◆ The signature of a witness is required;
- ◆ The claim must be signed personally by the individual completing this declaration;
- ◆ Give the complete address where all notices or correspondence is to be forwarded;
- ◆ The amount of the statement of account must correspond to the amount indicated on the proof of claim.

Paragraph 1

- ◆ Creditor must state full and complete legal name of company or firm;
- ◆ If the individual completing the proof of claim is not the creditor himself, he/she must state his/her position or title.

Paragraph 3

- ◆ The statement of account must be complete;
- ◆ A detailed statement of account must be attached to the proof of claim and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.

Paragraph 4

- ◆ Subparagraph 4.A must be completed by an unsecured creditor and must indicate if priority is claimed pursuant to Section 136.
- ◆ Subparagraph 4.B must be completed by a landlord only in a Proposal, for any claim related to disclaimer of lease. The amount of the claim is to be calculated according to the terms of the proposal. Provide details of calculation.
- ◆ Subparagraph 4.C must be completed by a secured creditor. A certified true copy of the security instrument as registered must be provided.
- ◆ Subparagraph 4.D must be completed a farmer, fisherman or aquaculturist creditor. A copy of the sales agreement and delivery documents must be provided.
- ◆ Subparagraph 4.E applies if you are a wage earner (ie, a clerk, servant, travelling salesperson, labourer or worker who is owed wages, salaries, commissions or compensation by a bankrupt (subsection 81.3) or by a "person" that is subject to a receivership (subsection 81.4) for services rendered during the six months immediately before the date of bankruptcy or receivership).
- ◆ Subparagraph 4.F is to be completed only in a Proposal, and only if the proposal provides for the compromise of claims against Directors. Provide full details including calculations.
- ◆ Subparagraph 4.G applies if you are a "customer" of a bankrupt securities firm (as contemplated by Section 262 of the Bankruptcy and Insolvency Act).

Paragraph 5

- ◆ All claimants must indicate if he or she is related or not to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, by striking out "AM" or "IS" or "AM NOT" or "IS NOT".

Paragraph 6

- ◆ All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - a) Within the three (3) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related;
 - b) Within the twelve (12) months preceding the bankruptcy or proposal, in the case where the claimant and the debtor are related.

- APPOINTING PROXY -

Note: The Bankruptcy and Insolvency Act permits a proof of claim to be made by a duly authorized agent of a creditor but this does not give such a person power to vote at the first meeting of creditors or to act as the proxy of the creditor.

General

- ◆ A creditor may vote either in person or by proxy;
- ◆ A debtor may not be appointed as proxy to vote at any meeting of his creditors;
- ◆ The Trustee may be appointed as a proxy for any creditor;
- ◆ In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.