

Applicant

March 29 / 12

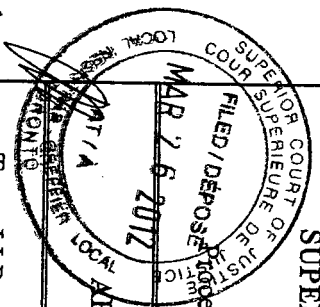
March 29, 2012.

*A. Gray
A. Slavens for Applicant -*

P. A. Vitar, O.C. for Respondent.

*The parties have agreed to submit to
arbitration since due to the insolvency of the
company in 7 days' notice, on the following terms:*

- ① *Money for the sale of Dr. Torg's house at 10 Blandford Ave. Tor. will be paid in arrears pursuant to: (a) the terms of mortgage against subject lot & the parties & (b) whatever Dr. Torg's ad arbitrating under the PIA - consent of Dr. Torg's.*
- ② *The trustee will not seek to bring back the 15% debt until it has been advised that Dr. Torg's ad arbitrating is well enough to participate in the process, as provided that trustee shall be entitled to bring back the*



ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceeding commenced at Toronto

APPLICATION RECORD

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Lawyers for Duff & Phelps Canada Restructuring Inc., in its capacity as trustee in bankruptcy of Ornge Global GP Inc.

applications at any time following the expiry of
90 days from taking.

Notwithstanding the foregoing, I will provide
states report to court ~~at~~ no later than.

Jun 30, 2012.

[Handwritten Signature]