

OUR FILE: 59917.1

YOUR FILE:

REPLY TO:

KENTIGERN A. ROWAN, Q.C.

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October 1, 2014

TO ALL PARTIES ON THE SERVICE LIST  
ATTACHED HERETO AS SCHEDULE "A"

Dear Sir/Madam:

**Re: Duff & Phelps Canada Restructuring Inc. v. Stewart et al.  
Court of Queen's Bench of Alberta Action No. 1303 15713**

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We are counsel for Duff & Phelps Canada Restructuring Inc.

We enclose herewith for service upon you the following:

1. Application Notice;
2. Receiver's Third Report;
3. Certified Copies of Titles; and
4. A copy of our letter to Mr. Justice Gill.

We have not provided to you a copy of the Affidavit of Value or the unredacted Offers to Purchase on the subject condominium units. Those documents will be filed in sealed form should the Court grant the Order we are requesting.

If you intend to appear at the Application, please contact the writer.

Yours truly,

OGILVIE LLP

Per: 

KENTIGERN A. ROWAN, Q.C.  
KAR/sg  
Enclosures

cc: Client

## SCHEDULE "A"

Party being Served	Counsel	Address for Service	Email Address/Fax Number	Method of Service
Duff & Phelps Canada Restructuring Inc. (Alberta counsel)	Kentigern A. Rowan, Q.C.	Ogilvie LLP 1400, 10303 Jasper Avenue Edmonton, AB T5J 3N6	krowan@ogilvielelaw.com (780) 429-4453	Email
Duff & Phelps Canada Restructuring Inc. (Ontario counsel)	Matthew Gottlieb Andrew Winton	Lax O'Sullivan Scott Lisus LLP 2750, 145 King Street West Toronto, ON M5H 1J8	mgottlieb@counsel-toronto.com awinton@counseltoronto.com (416) 598-3730	Email
Gillian Stewart	Milton Davis Samantha Green	Fogler, Rubinoff LLP 77 King Street West, Suite 3000 P.O. Box 95 Toronto Dominion Centre Toronto, ON M5K 1G8	mdavis@foglers.com sgreen@foglers.com	Email
Calin and Nancy Lawrynowicz		11215 Amos Drive R.R. #1 Campbellville, ON L0P 1B0	Irieman27@gmail.com	Email
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Lawrynowicz Consulting Inc.		Dewart Gleason LLP 366 Adelaide Street NW Toronto, ON M5V 1R9		Courier
		2592 Weston Road, Suite 200 Toronto, ON M9N 2A9		

Your Legal Business Partner Inc.		2596 Weston Road, Suite 200 Toronto, ON M9N 2A9		Courier
Harinder Kang	Mark Ross	Ross Barristers 123 John Street, Suite 300 Toronto, ON M5V 2E2	mross@rossbarristers.com	Email
Shannon Gillis		33 Harbour Square, Unit 1601 Toronto, ON M5J 2G2		Courier
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McGee Richard LLP and Chris McKay		#1155, 5555 Calgary Trail NW Edmonton, AB T6H 5P9		Courier
Cal-C Enterprises Inc.		2596 Weston Road Toronto, ON M9N 2A9		Courier
L-Jalco Holdings Inc. John Lawrynowicz	Ken Page	Page Martin LLP 150 York Street Toronto, ON M5H 3S5		Courier
Royal Bank of Canada	Steven Shafir	Witten LLP 2500, 10303 Jasper Avenue Edmonton, AB T5J 3N6	sshafir@wittenlaw.com	Email

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October 1, 2014

Sent Via Email To: Denise.Sutton@albertacourts.ca

Mr. Justice J. Gill  
c/o Denise Sutton  
Law Courts  
1A Sir Winston Churchill Square  
Edmonton, AB T5J 0R2

**COPY**

My Lord:

Re: **Duff & Phelps Canada Restructuring Inc. v. Stewart et al.**  
**Court of Queen's Bench of Alberta Action No. 1303 15713**

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With respect to the Application scheduled for hearing by you on October 7, 2014, at 11:30 a.m., we enclose herewith the following:

1. Application Notice (please note that our proposed form of Order and the proposed Order to be granted by the Ontario Courts on October 2, 2014 are attached to the Application Notice);
2. Third Report of the Receiver;
3. Certified Copies of Titles; and
4. Copies of the unredacted Offers to Purchase on the two condominium units.

We anticipate having in the very near future Affidavits of Value on the appraisals on the two units which are subject to the Order we are seeking. As soon as we have those, we shall provide them to you.

With respect to the appraisals and the unredacted Offers to Purchase, we are proposing that they be filed in sealed form until the transactions are completed and then filed in unsealed form. As a result, neither the Affidavits of Value nor the enclosed unredacted Offers have been filed on the Court file as of this time.

Yours truly,

OGILVIE LLP

Per:

KENTIGERN A. ROWAN, Q.C.

KAR/sg

Enclosures

cc: Sharon Hinz  
Commercial List Trial Co-Ordinator

cc: Service List

cc: Client