

Court File No. CV-24-00715326-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

B E T W E E N:

CONSTANTINE ENTERPRISES INC.

Applicant

- and -

**SAM M (180 SAW) LP INC. AND
SAM M (180 SAW) INC.**

Respondents

**IN THE MATTER OF AN APPLICATION UNDER SUBSECTION 243(1) OF THE
BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, C. B-3, AS AMENDED, AND
SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, C. C.43, AS
AMENDED**

RECITALS

WHEREAS, pursuant to an Order of the Court made on June 4, 2024, KSV Restructuring Inc. was appointed as receiver and manager (in such capacities, the "**Receiver**") of: (i) all partnership interests in Mizrahi Constantine (180 SAW) LP owned by Sam M (180 SAW) LP Inc.; and (ii) all shares in the capital of the Mizrahi Constantine (180 SAW) Inc. owned by Sam M (180 SAW) Inc., and in respect of both (i) and (ii) all dividends, distributions, and proceeds therefrom and substitutions therefor (collectively, the "**Property**");

AND WHEREAS, pursuant to an Order of the Court dated December 18, 2024 (the "**Discharge Order**"), the Court, among other things, ordered that the Receiver shall be discharged as the Receiver of the Property upon the filing of this discharge certificate confirming that the remaining matters as set out in the Third Report (as defined in the Discharge Order) have been completed.

THE RECEIVER CERTIFIES that the remaining matters as set out in Section 5.1 of the Third Report have been completed.

DATED as of **2:00 pm** on the 14th day of January, 2025.

KSV Restructuring Inc., in its capacity as the Receiver of the assets, undertakings and properties of Sam M (180 SAW) LP Inc. and Sam M (180 SAW) Inc., and not in its personal capacity

Per:



Name: Bobby Kofman

Title: President and Managing Director

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Respondents

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Proceeding commenced at Toronto

RECEIVER'S DISCHARGE CERTIFICATE

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