

COURT FILE NUMBER 2401 17986  
COURT COURT OF KING'S BENCH OF ALBERTA  
JUDICIAL CENTRE CALGARY  
MATTER IN THE MATTER OF THE COMPANIES' CREDITORS  
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS  
AMENDED  
AND IN THE MATTER OF THE COMPROMISE OR  
ARRANGEMENT OF 420 INVESTMENTS LTD., 420  
PREMIUM MARKETS LTD., GREEN ROCK CANNABIS  
(EC 1) LIMITED and 420 DISPENSARIES LTD.



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\$ 25.00

APPLICANTS 420 INVESTMENTS LTD., 420 PREMIUM MARKETS LTD., GREEN ROCK CANNABIS (EC 1) LIMITED, and 420 DISPENSARIES LTD.

DOCUMENT **ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT **STIKEMAN ELLIOTT LLP**  
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File No.: 155857.1002

**DATE ON WHICH ORDER WAS PRONOUNCED:** December 5, 2024

**LOCATION WHERE ORDER WAS PRONOUNCED:** Edmonton, Alberta

**JUSTICE WHO MADE THIS ORDER:** The Honourable Justice Harris

**UPON** the application of 420 Investments Ltd., 420 Premium Markets Ltd., Green Rock Cannabis (EC 1) Limited, and 420 Dispensaries Ltd. (collectively, the "**Applicants**"); **AND UPON** having read the Application, the Affidavit of Scott Morrow sworn on November 25, 2024 (the "**Morrow Affidavit**"); and the Affidavit of Service of Jessica Watts sworn December 5, 2024; **AND UPON** reading the first report of KSV Restructuring Inc. (the "**Monitor**") dated November 29, 2024, 2024; **AND UPON** hearing submissions by counsel for the Applicants, counsel for the Monitor, and any other counsel or other interested parties present;

**IT IS HEREBY ORDERED AND DECLARED THAT:**

## SERVICE

1. The time for service of the notice of application for this order (the “**Order**”) is hereby abridged and deemed good and sufficient and this application is properly returnable today.

## EXTENSION OF THE STAY PERIOD

2. The Stay Period, as defined in paragraph 14 of the Amended and Restated Initial Order (the “**ARIO**”) granted in these proceedings by the Honourable Justice Jones on September 19, 2024 is hereby extended up to and including February 25, 2025.

## COURT ACTION NUMBER

3. The Clerk of this Court is hereby directed to assign a new Court action number for the herein proceedings under the *Companies’ Creditors Arrangement Act*, RSC 1985, c C-36, as amended (the “**CCAA**”).
4. The Applicants are hereby permitted to re-file the following materials under the new Court action number:
  - (a) the originating application of the Applicants seeking the initial order (the “**Initial Order**”) under the CCAA;
  - (b) the application seeking the ARIO;
  - (c) the Affidavit of Scott Morrow sworn on September 10, 2024;
  - (d) the Initial Order;
  - (e) the ARIO;
  - (f) the order seeking approval of the Sales and Investment Solicitation Process;
  - (g) the order approving the process for determining all claims against the Applicants;
  - (h) this Application;
  - (i) the Affidavit of Scott Morrow sworn on November 25, 2024;
  - (j) the Affidavit of Jessica Watts sworn on December 5, 2024;
  - (k) the first report of the Monitor (the “**Monitor’s Report**”); and

(l) the confidential supplement to the Monitor's Report.

**MISCELLANEOUS**

5. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.

A handwritten signature in black ink, consisting of several loops and strokes, positioned above a horizontal line.

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Justice of the Court of King's Bench of Alberta