

2401-17986

COURT FILE NUMBER

COURT

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

MATTER

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF THE COMPROMISE OR ARRANGEMENT OF 420 INVESTMENTS LTD., 420 PREMIUM MARKETS LTD., GREEN ROCK CANNABIS (EC 1) LIMITED and 420 DISPENSARIES LTD.

APPLICANTS

420 INVESTMENTS LTD., 420 PREMIUM MARKETS LTD., GREEN ROCK CANNABIS (EC 1) LIMITED, and 420 DISPENSARIES LTD.

DOCUMENT

ORDER

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

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DATE ON WHICH ORDER WAS PRONOUNCED:

December 5, 2024

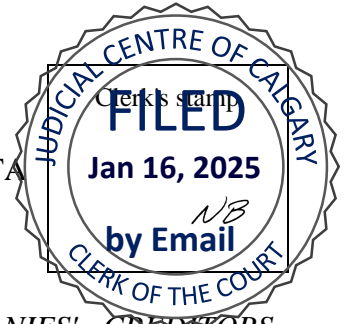
LOCATION WHERE ORDER WAS PRONOUNCED:

Edmonton, Alberta

JUSTICE WHO MADE THIS ORDER:

The Honourable Justice Lorena K. Harris

UPON the application of KSV Restructuring Inc. in its capacity as the Monitor ("**Monitor**") of 420 Investments Ltd., 420 Premium Markets Ltd., Green Rock Cannabis (EC 1) Limited, and 420 Dispensaries Ltd. (collectively, the "**CCAA Applicants**"); **AND UPON** having read the Application and the first report of the of the Monitor dated November 28, 2024 (the "**First Report**") and the other pleadings and materials previously filed in the within proceedings; and the



Affidavit of Service of Anna Marie Santos sworn December 5, 2024; **AND UPON** hearing submissions by counsel for the CCAA Applicants, counsel for the Monitor, and any other counsel or other interested parties present;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. The time for service of the notice of application for this order (the "**Order**") is hereby abridged and deemed good and sufficient and this application is properly returnable today.

RESTRICTED COURT ACCESS

2. Confidential Appendix "1" to the First Report shall be immediately sealed by the Clerk of the Court, kept confidential and shall not form part of the public record, and not be available for public inspection until: (i) the closing of a transaction or transactions with respect to substantially all of the Property; or (ii) further order of this Court.
3. Confidential Appendix "1" to the First Report shall be sealed and filed in an envelope containing the following statement thereon:

THIS ENVELOPE CONTAINS CONFIDENTIAL APPENDIX "1" TO THE FIRST REPORT OF THE MONITOR, DATED NOVEMBER 28, 2024, WHICH SHALL BE SEALED ON THE COURT RECORD AND IS NOT TO BE PLACED ON THE PUBLIC RECORD OR MADE PUBLICLY ACCESSIBLE UNTIL THE CLOSING OF A TRANSACTION OR TRANSACTIONS WITH RESPECT TO SUBSTANTIALLY ALL OF THE PROPERTY OR UNTIL FURTHER ORDER OF THIS COURT.

4. In the event an interested party wishes to unseal the contents of Confidential Appendix "1" to the First Report, such interested party may bring an application to this Court in the within proceedings on no less than 7 days' notice to the Monitor and the CCAA Applicants.

5. Service of this Order shall be deemed good and sufficient by serving the same on:
- (a) The persons listed on the service list created in these proceedings;
 - (b) Any other person served with notice of the Application for this Order;
 - (c) Any other parties attending or represented at the Application for this order; and
 - (d) Posting a copy of this Order on the Monitor's website at:
<https://www.ksvadvisory.com/experience/case/420>

MISCELLANEOUS

6. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.



Justice of the Court of King's Bench of Alberta