

Court File No. CV-24-00714866-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

B E T W E E N :

FORGESTONE MORTGAGE FUND LP

Applicant

- AND -

**72 JAMES INVESTMENTS INC., FORGE & FOSTER HOLDINGS INC. and CLIFTON
BLAKE PARTNERS LP**

Respondents

**APPLICATION UNDER Section 243 of the Bankruptcy and Insolvency Act R.S.C. 1985,
C. B-3, as amended, and section 101 of the Courts of Justice Act, R.S.O. 1990, c. C.43**

RECEIVER'S DISCHARGE CERTIFICATE

A. By Order of the Ontario Superior Court of Justice (Commercial List) dated February 26, 2024 (the "**Receivership Order**"), KSV Restructuring Inc. was appointed as receiver and manager (in such capacity, the "**Receiver**"), without security, of (i) all of the assets, undertakings and properties of 72 James Investments Inc. (the "**Debtor**"), acquired for, or used in relation to a business carried on by the Debtor, including all proceeds thereof (the "**Property**"), and, (ii) over the right, title and interest in the Real Property (as defined in the Receivership Order) of Forge & Foster Holdings Inc. and Clifton Blake Partners LP (together, the "**Beneficial Owners**") including all proceeds thereof.

B. Pursuant to an Order of the Court dated May 2, 2024 (the "**Ancillary Relief and Discharge Order**"), the Court provided for the discharge of the Receiver upon the Receiver filing this certificate with the Court certifying that the Receiver has to its knowledge completed all outstanding receivership matters in connection with its appointment as Receiver in this proceeding (the "**Outstanding Matters**").

THE RECEIVER CERTIFIES it has to its knowledge completed the Outstanding Matters.

**KSV Restructuring Inc., in its capacity as
receiver and manager of the Debtor and not
in its personal capacity**

Per:



Name: Robert Kofman

Title: Managing Director