

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C.  
1985, c. C-36, as amended (“CCAA”)**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF  
ALPHABOW ENERGY LTD. (“AlphaBow” or the “Applicant”)**

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**NOTICE LETTER TO CLAIMANTS REGARDING CLAIMS PROCESS**

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**RE: Notice of Claims Process, Claims Bar Date & Restructuring Claims Bar Date**

This notice is published pursuant to the Order of the Honourable Justice J. T. Neilson of the Court of King’s Bench of Alberta, dated September 20, 2024 (the “**Claims Process Order**”), in the Applicant’s proceedings under the *Companies’ Creditors Arrangement Act*, RSC 1985, c. C-36, as amended. Pursuant to the Amended and Restated Initial Order dated April 26, 2024, KSV Restructuring Inc. was appointed as monitor of the Applicant (in such capacity, the “**Monitor**”), and pursuant to the Claims Process Order will, with the assistance of the Applicant, conduct a Claims Process with respect to Claims against the Applicant.

All capitalized terms used herein that are not otherwise defined have the meaning ascribed to them in the Claims Process Order.

The Claims Process Order, the Claims Package, a Proof of Claim form, and related materials can be accessed on the Monitor’s Website at: <https://www.ksvadvisory.com/experience/case/alphabow>. Proof of Claim forms can also be obtained by contacting the Monitor at the address below and providing particulars as to your name, address, facsimile number and email address.

**I. SUBMISSION OF PROOF OF CLAIM**

**Any Person who believes they have a Claim against the Applicant shall submit their Claim in a Proof of Claim form in accordance with the Claims Process Order.**

**All Claimants MUST submit their Proof of Claim to the Applicant and the Monitor no later than 5:00 p.m. MST on October 23, 2024 (the “Claims Bar Date”).**

Proofs of Claim MUST be submitted by prepaid registered mail, courier, personal delivery, or electronic or digital transmission addressed to the following address:

**To the Applicant:**

BENNETT JONES LLP  
4500, 855 2 Street SW  
Calgary, AB T2P 4K7

Attention: Keely Cameron ([cameronk@bennettjones.com](mailto:cameronk@bennettjones.com))  
Sarah Aaron ([aarons@bennettjones.com](mailto:aarons@bennettjones.com))

**To the Monitor:**

KSV RESTRUCTURING INC.  
1165, 324 – 8th Avenue SW  
Calgary, AB T2P 2Z2  
Attention: Andrew Basi  
Ross Graham

Email Address: [alphabowclaims@ksvadvisory.com](mailto:alphabowclaims@ksvadvisory.com)

**CLAIMS WHICH ARE NOT RECEIVED BY THE MONITOR BY THE CLAIMS BAR DATE WILL BE FOREVER BARRED FROM MAKING OR ENFORCING ANY CLAIM AGAINST THE APPLICANT.**

Additional information about these proceedings may be found on the Monitor's Website or may be obtained by contacting the Monitor directly at the address above.

Dated at the City of Calgary, in the Province of Alberta, this 24th day of September, 2024.



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KSV Restructuring Inc.,  
in its capacity as Monitor of the Applicant,  
and not its personal or corporate capacity.

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended ("CCAA")**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF ALPHABOW ENERGY LTD. ("AlphaBow")**

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**PROOF OF CLAIM**

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Please carefully read the Order granted by the Court of King’s Bench of Alberta (Commercial List) dated September 20, 2024 (the “**Claims Process Order**”) and the enclosed Instruction Letter for completing this Proof of Claim. All capitalized terms used and not defined herein have the meaning ascribed to them in the Claims Procedure Order.

**I. PARTICULARS OF CLAIMANT**

1. Full Legal Name of Claimant:

\_\_\_\_\_ (the “**Claimant**”)  
(Full legal name is the name of the Claimant as of April 26, 2024 (the “**Filing Date**”), notwithstanding whether an assignment of a Claim, or a portion thereof, has occurred following such date)

2. Attention (Contact Person): \_\_\_\_\_

3. Email Address: \_\_\_\_\_

4. Telephone Number: \_\_\_\_\_

5. Fax Number: \_\_\_\_\_

6. Full Mailing Address of the Claimant:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

7. Have you acquired this Claim by assignment?

Yes:  No:

*(If yes, attach documents evidencing assignment)*

If yes, Full Legal Name of Original Claimant(s): \_\_\_\_\_

## II. PROOF OF CLAIM

1. I \_\_\_\_\_  
(Name of Claimant or authorized representative of the Claimant)

\_\_\_\_\_ do hereby certify:  
(City and Province)

(a) I am (select **one**):

the Claimant; **or**

\_\_\_\_\_ of  
(State Position or Title, if applicable)

\_\_\_\_\_  
(Name of Claimant or authorized representative of the Claimant)

(b) I have knowledge of all the circumstances connected with the Claim referred to below;

(c) I confirm that complete documentation in support of the Claim referred to below is attached;

(d) I confirm that my claim in in respect of (select all applicable) categories of claims:

surface lease;

municipal taxes;

mineral leases;

working interest participant claims (including claims under an operating agreement);

other

(e) the Applicant is indebted to the Claimant as follows:<sup>1</sup>

<sup>1</sup> All Claims denominated in foreign currency shall be converted to Canadian dollars at the Bank of Canada daily average exchange rate in effect on the Filing Date of April 26, 2024.

### III. PRE-FILING PROOF OF CLAIM

Pre-Filing Claim Amount	Nature of Claim	Description of the land, license or agreement to which the claim relates	Value of Security Held <i>(if any)</i>
CAD\$			

### IV. POST-FILING PROOF OF CLAIM

Restructuring Claim Amount	Nature of Claim	Description of the land, license or agreement to which the claim relates	Value of Security Held <i>(if any)</i>
CAD\$			

### V. PARTICULARS OF CLAIM

The particulars of the undersigned's total Claim are attached.

*(Please provide full particulars of the Claim and supporting documentation, including amount, description of transaction(s) or agreement(s) or legal breach(es) giving rise to the Claim, name of any guarantor(s) which has guaranteed the Claim, particulars and copies of any security and amount of Claim allocated thereto, date and number of all invoices, particulars of all credits, discounts, etc. claimed.)*

### VI. FILING OF CLAIM

For all Claims, this Proof of Claim MUST be received by the Monitor **by 5:00pm (MT) on October 23, 2024** (the " Claims Bar Date").

This Proof of Claim shall be delivered in writing and ***will be sufficiently given only if delivered by email***, or, if you are unable to deliver by email, on consent of the Monitor, by mail, courier, or personal delivery, addressed to:

**To the Applicant:**

BENNETT JONES LLP  
4500, 855 2 Street SW  
Calgary, AB T2P 4K7

Attention: Keely Cameron ([cameronk@bennettjones.com](mailto:cameronk@bennettjones.com))  
Sarah Aaron ([aarons@bennettjones.com](mailto:aarons@bennettjones.com))

**To the Monitor:**

KSV RESTRUCTURING INC.

1165, 324 – 8th Avenue SW

Calgary, AB T2P 2Z2

Attention: Andrew Basi  
Ross Graham

Email Address: [alphabowclaims@ksvadvisory.com](mailto:alphabowclaims@ksvadvisory.com)

Any such notice or communication delivered by a Claimant shall be deemed to be received upon actual receipt thereof before 5:00pm (MT) on a Business Day or if delivered outside of normal business hours, the next Business Day.

**PROOFS OF CLAIM MUST BE RECEIVED BY THE MONITOR BY THE CLAIMS BAR DATE OR YOUR CLAIM WILL BE FOREVER BARRED AND EXTINGUISHED.**

DATED at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, 2024.

\_\_\_\_\_  
Signature of Claimant

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INSTRUCTION LETTER

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I. CLAIMS PROCEDURE

By Order of the Court of King’s Bench of Alberta (Commercial List) dated September 20, 2024 (the “**Claims Process Order**”), KSV Restructuring Inc., in its capacity as the Court-appointed monitor (in such capacity, the “**Monitor**”) of the Applicant, has been authorized, with the assistance of the Applicant, to conduct a claims procedure (the “**Claims Process**”) with respect to Claims against the Applicant. The Claims Process Order governs the filing and determination of all Claims against the Applicant.

Unless otherwise defined, all capitalized terms used herein shall have the meanings ascribed to them in the Claims Procedure Order.

The Claims Process Order, the Claims Package, a Proof of Claim form and related materials may be accessed from the Monitor's Website at <https://www.ksvadvisory.com/experience/case/alphabow>.

This letter provides instructions for responding to or completing the Proof of Claim. Reference should be made to the Claims Process Order for a complete description of the Claims Procedure.

The Claims Procedure is intended for any Person with any Claims of any kind or nature whatsoever against the Applicant, whether liquidated, unliquidated, contingent or otherwise. Please review the Claims Process Order for the complete definitions of “**Claims**”, “**Claims Bar Date**” and “**Claimant**”.

All enquiries with respect to the Claims Process should be addressed to the Monitor at [abasi@ksvadvisory.com](mailto:abasi@ksvadvisory.com) or via the telephone (Phone: 1-587-287-2670), provided, however, that formal notices to the Monitor must be delivered as set out below.

II. CLAIMANTS SUBMITTING A PROOF OF CLAIM

If you believe that you have a Claim that you wish to assert against the Applicant, you **MUST** file a Proof of Claim with the Monitor.

All Proofs of Claim must be received by the Monitor **before 5:00 p.m. (MT) on October 23, 2024** (the "**Claims Bar Date**").

Any notice or communication required to be provided or delivered, including, for greater certainty, any Proof of Claim, shall be in writing in substantially the form, if any, provided for in the Claims Procedure Order and *will be sufficiently given only if delivered by email*, or, if a Claimant is unable to do so, and with the consent of the Monitor, by mail, courier, or personal delivery, addressed to:

**To the Applicant:**

BENNETT JONES LLP  
4500, 855 2 Street SW  
Calgary, AB T2P 4K7  
Attention: Keely Cameron ([cameronk@bennettjones.com](mailto:cameronk@bennettjones.com))  
Sarah Aaron ([aarons@bennettjones.com](mailto:aarons@bennettjones.com))

**To the Monitor:**

KSV RESTRUCTURING INC.  
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Attention: Andrew Basi  
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Email Address: [alphabowclaims@ksvadvisory.com](mailto:alphabowclaims@ksvadvisory.com)

Any such notice or communication delivered by a Claimant shall be deemed to be received upon actual receipt thereof before 5:00 p.m. (MT) on a Business Day or if delivered outside of normal business hours, the next Business Day.

**PROOFS OF CLAIM MUST BE RECEIVED BY THE MONITOR BY THE APPLICABLE CLAIMS BAR DATES OR THE CLAIM WILL BE FOREVER BARRED AND EXTINGUISHED.**

All Claims denominated in foreign currency shall be converted to Canadian dollars at the Bank of Canada daily average exchange rate in effect on the Filing Date of April 26, 2024.

Additional Proof of Claim forms can be obtained by contacting the Monitor at the telephone number. In addition, Proofs of Claim and related materials may be accessed from the Monitor's Website at <https://www.ksvadvisory.com/experience/case/alphabow>.

**IV. MONITOR CONTACT INFORMATION**

All enquiries with respect to the Claims Procedure should be addressed to the Monitor as set out above.



DATED at Calgary, Alberta this 24th day of September, 2024.

*KSV Restructuring Inc.*

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KSV Restructuring Inc.,  
solely in its capacity as Monitor of  
the Applicant and not in its personal  
capacity.