



COURT FILE NUMBER 2401-05179
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE OF CALGARY
IN THE MATTER OF THE *COMPANIES'*
CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c.
C-36, as amended
AND IN THE MATTER OF A PLAN OF
COMPROMISE OR ARRANGEMENT OF
ALPHABOW ENERGY LTD.

DOCUMENT

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS DOCUMENT:

ORDER (Extending Stay of Proceedings)

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**DATE ON WHICH ORDER WAS
PRONOUNCED:**

Friday, September 20, 2024

**NAME OF JUDGE WHO MADE
THIS ORDER:**

The Honourable Justice J. T. Neilson

LOCATION OF HEARING:

Edmonton Law Courts
1A Sir Winston Churchill Square
Edmonton, AB T5J 0R2

UPON the application of AlphaBow Energy Ltd. (the "**Applicant**" or "**AlphaBow**"); AND UPON having read the Application for the Stay Extension; the Amended and Restated Initial Order of the Honourable Justice M. J. Lema granted on April 26, 2024 (the "**ARIO**"); the Stay Extension Order of the Honourable Justice B. E. Romaine granted on July 24, 2024; the Stay Extension Order of the Honourable Justice M. H. Bourque granted on August 27, 2024; the Fourth

Affidavit of Ben Li sworn on September 9, 2024; the First Report of the Monitor, filed on July 18, 2024; the Second Report of the Monitor dated August 22, 2024; the Third Report of the Monitor (the "Third Report"); AND UPON hearing counsel for the Applicant, and any other interested parties appearing at the application; **IT IS HEREBY ORDERED AND DECLARED THAT:**

SERVICE

1. The time for service of the notice of application for this order (the "Order") and supporting materials are deemed good and sufficient and this application is properly returnable today.

STAY EXTENSION

2. The Stay Period (as defined in the ARIO) is hereby extended to and including October 31, 2024.

SEALING ORDER

3. The Confidential Appendices to the Third Report shall be sealed on the Court file and not form part of the public record until one month after the Monitor's discharge.
4. The Clerk of the Court shall file the Confidential Appendices in a sealed envelope attached to a notice that sets out the style of cause in these proceedings and states:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS, BEING THE CONFIDENTIAL APPENDIX TO THE THIRD REPORT OF THE MONITOR (THE "CONFIDENTIAL MATERIALS") PURSUANT TO THE SEALING ORDER ISSUED BY THE HONOURABLE JUSTICE C. M. JONES ON SEPTEMBER 20, 2024. THE CLERK OF THE COURT SHALL NOT RELEASE THE CONFIDENTIAL MATERIALS TO THE PUBLIC UNTIL ONE MONTH AFTER THE MONITOR IS DISCHARGED.

5. AlphaBow is empowered and authorized, but not directed, to provide the Confidential Appendices or any portion thereof to any interested entity or person that it, along with the Monitor, considers reasonable in the circumstances, subject to confidentiality arrangements satisfactory to AlphaBow and the Monitor.
6. Leave is hereby granted to any person, entity or party affected by this sealing order to apply to this Court for a further order vacating, substituting, modifying or varying the terms of

this Order, with such application to be brought on not less than 7 days' notice to the Monitor and any other affected party pursuant to the Alberta Rules of Court, Alta Reg 124/2010 and this Order.

James J. Wilson

Justice of the Court of King's Bench of Alberta