[RULES 5.30 and 8.4(3)(e)]

COURT FILE NUMBER

COURT

JUDICIAL CENTRE

2401-05179 COURT OF KING'S BENCH OF ALBER DAGITALLY 2401 05179 CALGARY Oct 31, 2024 IN THE MATTER OF THE COMPANIE'S'2CREDATORS ARRANGEMENT ACT, R.S.C. 1985, c. C. Strangended

CLERK'S STAMP

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF ALPHABOW ENERGY LTD.

DOCUMENT

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

BENNETT JONES LLP 4500 Bankers Hall East 855 – 2nd Street SW Calgary, AB T2P 4K7

Attention: Keely Cameron / Sarah Aaron Telephone No.: 403-298-3324/3177 Fax No.: 403-265-7219 Client File No.: 88323.6

ANSWERS TO UNDERTAKINGS

ANSWERS TO UNDERTAKINGS OF QUAN LI, ALPHABOW REPRESENTATIVE, GIVEN AT THE APPOINTMENT FOR QUESTIONING HELD ON OCTOBER 25, 2024.

| UT NO. | UNDERTAKING | RESPONSE |
|-----------|---|--|
| 1. | To produce the email that was with Exhibit G of Quan Li's affidavit (Taken Under Advisement) | See Tab 1 – Email between Fan Jiang and Quan li on May 31, 2021. |
| 2. | To provide what is the intended Exhibit J to Quan Li's affidavit | This has been updated in Exhibit "J" of the Affidavit of Quan Li, sworn and filed on October 30, 2024. |
| 3. | To produce the payment revenue report and associated producer statements of all months following execution of the settlement agreement between | See response to Undertaking no. 2. |

| UT NO. | UNDERTAKING | RESPONSE |
|-----------|--|----------|
| | Advance Drilling Ltd. and AlphaBow Energy Ltd. | |
| | (Taken Under Advisement) | |

TAB 1



From: Fan Jiang (GWDC) <fanjiang@gwdc.ca>
Sent: May 31, 2021 5:10 PM
To: Quan Li <QuanLi@alphabowenergy.com>
Cc: Michael Lam <MichaelLam@alphabowenergy.com>
Subject: Re: RE: Statement of Claim

Mr Li, please find in the attachment several issues I addressed to Mr Deng, wish to get his understanding and supports with the explanations and helps from you and Michael.

Best regards!

Jiang Fan/GWDC

From: <u>Quan Li</u> Date: 2021-05-31 10:25 To: <u>Fan Jiang (GWDC)</u> CC: <u>Michael Lam; Ray Lang; Yingming Wu</u> Subject: RE: Statement of Claim Fang-zong

I fully understand.

AlphaBow continues its struggle for survival. And we need all the help. We would really appreciate if you can give us your consent/no interest letter with regards to AlphaBow selling shallow no-production rights to Ghost Energy. It takes too long to get your consent, please treat this matter as an urgent one

Thank you

Li quan

From: Fan Jiang (GWDC) <<u>fanjiang@gwdc.ca</u>> Sent: 2021年5月31日 9:10 To: Quan Li <<u>QuanLi@alphabowenergy.com</u>> Cc: Michael Lam <<u>MichaelLam@alphabowenergy.com</u>>; Ray Lang <<u>rlang@gwdc.ca</u>>; Yingming Wu <<u>ywu@gwdc.ca</u>> Subject: Statement of Claim

Morning, Mr Li,

As the oil price recovered, after discussing with headoffice legal department, we are instructed

to file a cliam on the outstanding payments against AlphaBow.

Attached is the draft Statement of Claim, which I am sending to you for your prime information. we are going to file the claim once headoffice approves the content of statement.

Thanks!

Jiang Fan/GWDC