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Estate File No.: 25-3009380

**IN THE MATTER OF THE BANKRUPTCY OF
2585929 ALBERTA LTD.
OF THE CITY OF CALGARY, IN THE PROVINCE OF ALBERTA**

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1))**

Take notice that:

1. On April 19, 2024, the Court of King's Bench of Alberta granted an order in the Notice of Intention to file a Proposal proceedings (the "Proposal Proceedings") of Athabasca Minerals Inc., 2132561 Alberta Ltd., 2140534 Alberta Ltd., AMI Aggregates Inc., AMI RockChain Inc., AMI Silica Inc. and TerraShift Engineering Ltd. (collectively the "Companies") to replace the Companies with 2585929 Alberta Ltd. ("929") as the applicant and debtor in the Proposal Proceedings.
2. 929 was deemed to have filed an assignment in bankruptcy on May 14, 2024, and KSV Restructuring Inc. was appointed as Licensed Insolvency Trustee (the "Trustee") of 929 by the Office of the Superintendent of Bankruptcy, subject to affirmation by the creditors of the Trustee's appointment
3. The first meeting of creditors of the bankrupt will be held on the June 4, 2024 at 10:00 a.m. (MST) to be convened via Teams at:
<https://www.microsoft.com/en-ca/microsoft-teams/join-a-meeting>
Meeting ID: 296 482 613 983
Passcode: 6PLK5M
4. To be entitled to vote at the meeting, creditors must lodge with the Trustee, prior to the meeting, proofs of claim and, where necessary, proxies.
5. Enclosed with this notice is a form of proof of claim, a form of general proxy, and a list of creditors with claims of twenty-five dollars (\$25) or more, showing the amounts of their claims according to 929's books and records. Creditors can email their claims and proxy to info@ksvadvisory.com.
6. Creditors must prove their claims against the Companies or 929 to receive dividends, if any, in the bankruptcy proceedings.

DATED at Calgary, Alberta, this 21st day of May, 2024

KSV Restructuring Inc.

**KSV RESTRUCTURING INC.
LICENSED INSOLVENCY TRUSTEE OF
2585929 ALBERTA LTD.
AND NOT IN ITS PERSONAL OR CORPORATE CAPACITIES**



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: Alberta
Division No.: 02 - Calgary
Court No.: 25-3009380
Estate No.: 25-3009380

In the Matter of the Bankruptcy of:

2585929 ALBERTA LTD.

Debtor

KSV RESTRUCTURING INC.

Licensed Insolvency Trustee

Ordinary Administration

Date of bankruptcy:	May 14, 2024	Security:	\$0.00
Meeting of creditors:	June 04, 2024, 10:00 Via Teams Meeting ID: 296 482 613 983 Passcode: 6PLK5M, Alberta Canada,		
Chair:	Syndic	Designated person:	John David Churchill

CERTIFICATE OF ASSIGNMENT - Paragraph 50.4(8)(b.1) of the Act

-- AMENDED --

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- a notice of intention in respect of the aforementioned debtor was filed under section 50.4 of the *Bankruptcy and Insolvency Act*;
- the debtor has failed to file a cash-flow statement or a proposal within the provided period following the filing of the notice of intention or within any Court-granted extension and is thereupon deemed to have made an assignment.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: May 16, 2024

E-File/Dépôt Electronique

Official Receiver

Harry Hays Building, 220 - 4th Ave SE, Suite 478, Calgary, Alberta, Canada, T2G4X3, (877)376-9902

Canada

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-3009380
 Estate No. 25-3009380

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 2585929 Alberta Ltd.
 of the City of Calgary, in the Province of Alberta


To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 14th day of May 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	5,369,699.14	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	5,369,699.14	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	0.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"		Bad	0.00
estimated to be reclaimable for	0.00	Estimated to produce	0.00
Total liabilities	5,369,699.14	4. Bills of exchange, promissory note, etc., as per list "F"	0.00
Surplus	16,479,135.86	5. Deposits in financial institutions	0.00
		6. Cash	21,848,835.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	21,848,835.00
		Deficiency	NIL

I, John David Churchill, of the City of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 16th day of May 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Calgary in the Province of Alberta, on this 16th day of May 2024.


 Jason Knight, Commissioner of Oaths
 For the Province of Alberta
 Expires September 15, 2025


 John David Churchill

**IN THE MATTER OF THE BANKRUPTCY OF
2585929 ALBERTA LTD
OF THE CITY OF CALGARY IN THE PROVINCE OF ALBERTA**

Unsecured creditors					Amount Due
Alberta Roadbuilders and Heavy Construction Assoc.	101 8905 51st Avenue NW	Edmonton	AB T6E 5J3		3,134.25
Alberta Treasury Bank	10020 100 St NW #2100	Edmonton	AB T5J 0N3		20,000.00
ALPAC	PO Box 8000	Boyle	AB T0A 0M0		1,447.10
AOC Leismer Corner Partnership	1200, 251- 9th Ave Sw	Calgary	AB T2P 1K3		262.50
Apitipi Anicinapek Trucking Ltd.	174 Main Street	Kirkland Lake	ON P2N 3G1		29,752.94
Aurora Beekman					1.00
Ben Kim	3230 Vercheres Street SW	Calgary	AB T2T 3R5		50,000.00
Broadridge Investor Communication Solutions	PO Box 57461, Station A	Toronto	ON M5W 5M5		2,690.55
Calgary Petroleum Club	319 5th Ave Sw	Calgary	AB T2P 0L5		372.49
Canadian Western Bank	Suite 1300, 12230 Jasper Ave	Edmonton	AB T5N 3K3		1.00
Cherly Grue					1.00
Clean Harbors Lodging Services LP	12210 23rd Street NE ,	Edmonton	AB T6S 0A5		6,216.00
CNN Corporate Services Ltd.	#160, 717 & Ave Sw	Calgary	AB T2P0Z3		25.90
Culligan Water	1110 58 Ave SE	Calgary	AB T2H 2C9		24.84
Dana Archibald					1.00
David Chruchill					1.00
Department of Finance Canada	90 Elgin Street	Ottawa	ON K1A 0G5		60,000.00
Derek Delmar					1.00
Direct Energy Regulated Services	PO Box 1520, 639 5th Ave SW	Calgary	AB T2P 5R6		55.41
Don Paulencu	158, 52327 Range Road 233	Sherwood Park	AB T8B 1C6		1,000,000.00
Enviroshred Inc.	4378 116 Avenue SE	Calgary	AB T2Z 3Z9		2,526.43
EPCOR	PO Box 500	Edmonton	AB T5J 3Y3		787.66
Equitable Life	1 Westmount Road N., PO Box 1603,	Waterloo	ON N2J 4C7		4,088.81
First Insurance Funding of Canada	20 Toronto St. Suite 700	Toronto	ON M5C 2B8		19,886.62
Government of Alberta- Royalty and Lease Payable	9915 108 Street, 5th Floor	Edmonton	AB T5K 2G8		174,813.36
Grant Thornton LLP	1001-1675 Grafton St	Halifax	NS B3J 0E9		2,415.53
Imperial Oil Resources Limited	505 Quarry Park Blvd SE	Calgary	AB T2C 5N1		14,175.00
JMAC Energy Services LLC c/o Field LLP	400-444 7 Avenue SW	Calgary	AB T2P 0X8		2,000,000.00
Joessoftware Inc	5523 92nd Street NW	Edmonton	AB T6E 3A4		210.00
Linde Canada Inc.	Po Box 2531, Station M	Calgary	AB T2P 0S6		286.76
Lorraine Duncombe					1.00
Madill The Office Company	PO Box 44028, Garside	Edmonton	AB T5V 1M8		78.74
Malcom MacDougall					1.00
Maria Barreras					1.00
Master Plan Investments	4100 Yonge Street, Suite 414	Toronto	ON M2P 2B5		300,000.00
Newsfile	#380-1100 Melville St ,	Vancouver	BC V6E 4A6		766.50
Pacesetter Equipment Ltd	2610333 Wagonwheel Way	Rocky View	AB T4A 0E2		21,596.95
Paul Leveille					1.00
Philip Schuman	11444 – 67 Street NW	Edmonton	AB T5B 1L4		50,000.00
Pioneer Offroad Rentals	8835 - 53 Avenue	Edmonton	AB T6E 5E9		1,230.39
Proactive Investors Nrth America Inc.	Suite 965, 1055 West Georgia St	Vancouver	BC V6E 3P3		420.00
Pure Water Connection	10739-180 Street	Edmonton	AB T5S 1G6		38.75
Red Door Cleaning Ltd	137 Keyport Circle	Leduc	AB T9E 0M4		1,050.00
Regional Municipality of Wood Buffalo	9909 Franklin Avenue	Fort McMurray	AB T9H 2k4		85,883.03
SMS Equipment Inc.	11285-274 Street	Acheson	AB T7X 6P9		5,580.42
Taves Management	3923 – 44 Avenue	Camrose	AB T4V 3T2		1,000,000.00
Teul Mobility	PO Box 8950 Station Terminal	Vancouver	BC V6V 3B3		967.23
Tridura Gaurantee Insurance Company	333 Bay St. Suite 1610 Box 22	Toronto	ON M5H 2R2		500,000.00
Triovest Realty	40 University Ave., Suite 1200	Toronto	ON M5J 1T1		1.00
TSX Trust Company	301-100 Adelaide Street West	Toronto	ON M5H 4H1		1,994.05
Waste Connections of Canada Inc.	3410-74 Avenue	Edmonton	AB T6B 2P7		33.34
WCB Alberta	9912 107 Street	Edmonton	AB T5K 1G5		3,693.90
Xerox	5616 80 Ave SE	Calgary	AB T2C 4N5		3,127.00
Xerox Canada Ltd.,	PO Box 4539, Station A	Toronto	ON M5W 4P5		55.69
				Total	5,369,699.14

* an Amount of \$1 indicates that the amount due is undetermined or unknown. Amounts were derived from the Company's books and records and are subject to confirmation based on proof of claim to be filed by creditors in the bankruptcy.