



Court File No.: CV-24-00713245-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

THE HONOURABLE) MONDAY, THE 24TH
)
JUSTICE OSBORNE) DAY OF JUNE, 2024
)

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF BALBOA INC., DSPLN INC., HAPPY
GILMORE INC., INTERLUDE INC., MULTIVILLE INC.,
THE PINK FLAMINGO INC., HOMETOWN HOUSING
INC., THE MULLIGAN INC., HORSES IN THE BACK INC.,
NEAT NESTS INC. AND JOINT CAPTAIN REAL ESTATE
INC. (collectively the "Applicants", and each an "Applicant")

ORDER

THIS MOTION, made by KSV Restructuring Inc., in its capacity as the Court-appointed monitor of the Applicants (in such capacity, the "**Monitor**") was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Fourth Report of the Monitor dated June 11, 2024 (the "**Fourth Report**"), the Fifth Report of the Monitor dated June 17, 2024 (the "**Fifth Report**") and such other materials that were filed, and on hearing the submissions of counsel to the Applicants, counsel to the Monitor, the Secured Lender Representative Counsel, the Unsecured Lender Representative Counsel, counsel to the Lion's Share Representative, counsel to the DIP Lender, and such other counsel that were present, no else appearing although duly served as appears from the affidavit of service of William Onyeaju dated June 18, 2024, sworn and filed;

SERVICE AND DEFINITIONS

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.
2. **THIS COURT ORDERS** that terms used but not defined in this Order shall have the meaning given to them in the Fifth Report;

STAY OF PROCEEDINGS

3. **THIS COURT ORDERS** that the Stay Period be and is hereby extended until and including June 26, 2024.

SISP

4. **THIS COURT ORDERS** that the date by which the Monitor shall be required to serve and file any motion for advice and directions pursuant to section 21 of the Sale and Investment Solicitation Process (the “SISP”) approved pursuant to the SISP Approval Order granted by the Court on April 12, 2024 (the “SISP Approval Order”) be and is hereby extended to July 31, 2024.
5. **THIS COURT ORDERS** that Confidential Appendix “1” to the Fifth Report is hereby sealed and shall not form part of the Court record, subject to further order of this Court.

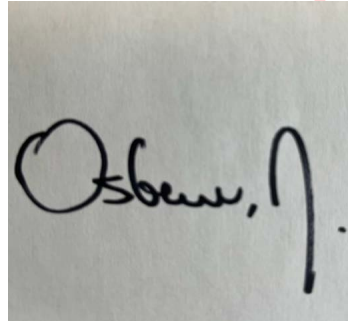
MONITOR’S FOURTH REPORT

6. **THIS COURT ORDERS** that the Monitor is authorized and directed to serve on the Service List, post on the Monitor’s Website and file with the Court a copy of the Fourth Report, with only such redactions that the Monitor considers appropriate, in its sole discretion, to protect personal privacy.

GENERAL

7. **THIS COURT ORDERS** that this Order shall have full force and effect in all provinces and territories in Canada.

8. **THIS COURT ORDERS** that this Order and all of its provisions are effective as of 12:01 a.m. (Eastern Time) on the date of this Order without the need for entry or filing.

A rectangular area containing a handwritten signature in black ink. The signature appears to be "Osbeur, J." with a stylized flourish at the end.

2024.06.2

4

12:03:41

-04'00'

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C.
1985, c. C-36, AS AMENDED**

Court File No.: CV-24-00713245-00CL

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
BALBOA INC., DSPLN INC., HAPPY GILMORE INC., INTERLUDE INC., MULTIVILLE
INC., THE PINK FLAMINGO INC., HOMETOWN HOUSING INC., THE MULLIGAN
INC., HORSES IN THE BACK INC., NEAT NESTS INC. AND JOINT CAPTAIN REAL
ESTATE INC.**

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceeding commenced at Toronto

ORDER

CASSELS BROCK & BLACKWELL LLP
Suite 3200, Bay Adelaide Centre - North Tower
40 Temperance Street
Toronto, ON M5H 0B4

Ryan Jacobs (LSO #: 59510J)
Tel: 416.860.6465
rjacobs@cassels.com

Shayne Kukulowicz (LSO #: 30729S)
Tel: 416.818.3300
skukulowicz@cassels.com

Joseph J. Bellissimo (LSO #: 46555R)
Tel: 416.860.6572
jbellissimo@cassels.com

Lawyers for the Monitor