



SUPERIOR COURT OF JUSTICE

COUNSEL/ENDORSEMENT SLIP

COURT FILE NO.: CV-24-00713245-00CL

DATE: **30-AUG-2024**

NO. ON LIST: 8

TITLE OF PROCEEDING: **BALBOA INC. et al v. THE FULLER LANDAU GROUP INC et al.**

BEFORE: **JUSTICE CAVANAGH**

PARTICIPANT INFORMATION

For Plaintiff, Applicant, Moving Party, Crown:

Name of Person Appearing (and how they wish to be addressed, e.g. pronouns and/or prefix; also, if they wish, the phonetic pronunciation of their name)	Name of Party	Phone Number ¹	Email Address
Noah Goldstein David Sieradzki Nathalie El-Zakhem	KSV Restructuring Inc., The Monitor	416.932.6207 416.932.6030 416.932.6009	ngoldstein@ksvadvisory.com dsieradzki@ksvadvisory.com nelzakhem@ksvadvisory.com
Shayne Kukulowicz Stephanie Fernandes	Cassels Brock & Blackwell LLP Counsel to the Monitor, KSV Restructuring Inc.	416.860.6463 416.860.6481	skukulowicz@cassels.com sfernandes@cassels.com

For Defendant, Responding Party, Defence:

¹ Please provide a phone number where you can be reached during the virtual/hybrid hearing, if necessary.

Name of Person Appearing (and how they wish to be addressed, e.g. pronouns and/or prefix; also, if they wish, the phonetic pronunciation of their name)	Name of Party	Phone Number	Email Address
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For Other:

Name of Person Appearing (and how they wish to be addressed, e.g. pronouns and/or prefix; also, if they wish, the phonetic pronunciation of their name)	Name of Party/ Organization	Phone Number	Email Address
Nelson Da Silva	Harbour Mortgage Corp. The DIP Lender	416.300.4896	ndasilva@harbourmortgage.ca
George Benchetrit David Im	Chaitons LLP The Secured Lender Representative Counsel	416.218.1141 416.218.1124	George@chaitons.com DIm@chaitons.com
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Robert Drake	Goldman Sloan Nash & Haber LLP The Unsecured Lender Representative Counsel	416.597.5014	drake@gsnh.com

ENDORSEMENT OF JUSTICE CAVANAGH:

- [1] KSV Restructuring Inc., in its capacity as the Court appointed Monitor, applicants (the “Monitor”) moves for an order (i) extending the stay period until October 31, 24; (ii) approving the restructuring term sheet (the “Term Sheet”) and authorizing and directing the Monitor to carry out its obligations thereunder, (iii) approving the DIP Amendment Agreement dated August 23, 2024 increasing the amount of the facility by \$3 million; and (iv) approving the Monitor’s Seven Report and the activities of the Monitor referred to therein and approving the fees and disbursements of the Monitor and its counsel as set out in the Seventh.
- [2] I have reviewed the motion materials and heard submissions from counsel for the Monitor. I am satisfied that the Requested Order should be made.
- [3] Order to issue in form of Orders signed by me today.