



**ksv advisory inc.**

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September 10, 2024

**Re: Balboa Inc., DSPLN Inc., Happy Gilmore Inc., Interlude Inc., Multiville Inc., The Pink Flamingo Inc., Hometown Housing Inc., The Mulligan Inc., Horses in the Back Inc., Neat Nests Inc. and Joint Captain Real Estate Inc.**

Please be advised that the form of Agreement of Purchase and Sale (“APS”) for first mortgagees to submit credit bids is available on the Monitor’s website (<https://www.ksvadvisory.com/experience/case/SID>). Please note the following:

- The deadline to submit an APS is **5:00 pm EST on September 20, 2024.**
- The APS must be submitted by email to [balboa@ksvadvisory.com](mailto:balboa@ksvadvisory.com) accompanied by a deposit of \$10,000 (the “Deposit”).
- The Deposit must be sent by wire transfer to the Monitor’s trust account. The wire details to use for the transfer of the Deposit are attached to this notice.
- The APS is not subject to negotiation. There are various blanks in the APS that a bidder must fill in. The Monitor suggests that you work with a lawyer to fill out and submit the APS.

A slightly different form of APS will be made available for second mortgagees in the coming days. As a reminder, on properties with second mortgages where a first mortgagee submits a credit bid by September 20, 2024 at 5 pm EST, the Monitor will notify the second mortgagees of such credit bid, and the second mortgagees will have a deadline of **5:00 pm EST on September 30, 2024** to submit a credit bid for that property.

Yours truly,

*KSV Restructuring Inc.*

**KSV RESTRUCTURING INC.  
IN ITS CAPACITY AS COURT-APPOINTED MONITOR OF  
BALBOA INC., DSPLN INC., HAPPY GILMORE INC., INTERLUDE INC., MULTIVILLE INC.,  
THE PINK FLAMINGO INC., HOMETOWN HOUSING INC., THE MULLIGAN INC., HORSES  
IN THE BACK INC., NEAT NESTS INC. AND JOINT CAPTAIN REAL ESTATE INC.  
AND NOT IN ITS PERSONAL CAPACITY**

# Official Account Confirmation Letter

Date: **07FEB2024**

To: \_\_\_\_\_

The following information is given in good faith based on information the Bank of Montreal (the "Bank" or "BMO") believes to be true. You agree to treat this information as private and confidential and agree to comply with all statutory requirements respecting the obtaining of such information. Neither the Bank nor the writer shall be or become liable or responsible in any manner for or by reason of giving the information.

## Bank Account Confirmation

▶ Legal Entity Name <b>KSV RESTRUCTURING INC    MONITOR OF BALBOA INC ET AL</b>			
▶ Company Address 220 BAY ST SUITE 1300			
▶ City TORONTO	▶ Province ON	▶ Postal Code M5J 2W4	▶ Country Canada
▶ Bank Bank of Montreal			
▶ Bank Address 100 KING ST W			
▶ City TORONTO	▶ Province ON	▶ Postal Code M5X 1A3	▶ Country Canada
▶ Institution Code 001	▶ Bank Transit 00022	▶ Bank Account <b>1544031</b>	

Please select what products are required for this validation letter.

EFT       Wires (CAD, USD, Foreign exchange)       CAD       US       Foreign Exchange

## EFT Payment Instructions

▶ Legal Entity Name <b>KSV RESTRUCTURING INC    MONITOR OF BALBOA INC ET AL</b>			
▶ Bank Bank of Montreal			
▶ Institution Code 001	▶ Bank Transit 00022	▶ Bank Account <b>1544031</b>	▶ Currency BMO CAD

**Note: For any software being used for EFT transactions that require a 4-digit institution number, please add a leading zero to the existing institution number of 001 (i.e.: 0001).**



**Wire Payment Routing Instructions**

**Canadian Dollar payments (Domestic or International)**

**Important note:** Your Wire Payments Account Identifier held at Bank of Montreal consists of 11-digits, combining the four (4) digits Branch Transit Number and seven (7) digits Account Number. This numbering convention is internal to Bank of Montreal's client accounts for wire payment services, and should be formatted without spaces, dashes, slashes and any special characters such as #, %, and etc.

It is important that the 11-digit Account Number ID be quoted on all inbound wire payments in the Beneficiary field; otherwise you may experience delays in the receipt of the wire payment proceeds.

Receiving Bank	Beneficiary Bank (field 57)		Beneficiary (field 59)	
Bank of Montreal Head Office, Montreal	Bank of Montreal		▶ Client's CAD Dollar Account Number* <b>00021544031</b>	
SWIFT BIC code: BOFMCAM2	▶ Bank Address 100 KING ST W	▶ Bank City TORONTO	▶ Client's Full Name KSV RESTRUCTURING	▶ Country Canada
	▶ Bank Province ONTARIO	▶ Bank Postal Code M5X1A3	▶ Client's Address 220 BAY ST SUITE 1300	▶ Client's City TORONTO
▶ Canadian Routing Code (CC) CC0001			▶ Province ON	▶ Postal Code M5J 2W4

CC code can be found at the Payments Canada site. Example for BMO: CC0001XXXXX (Inst id 4+ followed by 5 digit transit no spaces)

Choose stamp:

Toronto

**BMO FINANCIAL GROUP**  
**Treasury & Payment Solutions**  
**First Canadian Place**  
**100 King Street West**  
**22nd Floor**  
**Toronto, Ontario M5X 1A1**

As this is extremely sensitive information, we trust that you will keep this strictly confidential and for business purposes only. If you require anything further, please do not hesitate to contact us.

Thank you,

*Valencia*

**LYNNETTE VALENCIA**

BMO Treasury and Payments Solutions