IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

BENCH ACCOUNTING, INC., et al.,¹

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 25-10463 (LSS)

(Jointly Administered)

Ref. Docket No. 2

ORDER DIRECTING JOINT ADMINISTRATION OF CHAPTER 15 CASES PURSUANT TO FED. R. BANKR. P. 1015(b)

Upon the motion (the "**Motion**")² filed by KSV Restructuring Inc., in its capacity as the appointed Licensed Insolvency Trustee and authorized foreign representative (the "**Trustee**") of the Debtors in the Canadian Proceeding pending before the B.C. Court under Canada's *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended, for entry of an order (this "**Order**"), directing the joint administration of the Chapter 15 Cases pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1; and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and 11 U.S.C. §§ 109 and 1501, and the Amended Standing Order; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(P); and venue being proper before this Court pursuant to 28 U.S.C. § 157(b)(2)(P); and venue being proper before this been given under the particular circumstances; and upon consideration of the Report and the Kofman Declaration; and it appearing that the relief requested in the Motion is necessary and beneficial to the Debtors; and no objections or other responses having been filed that have not been

¹ The last four digits of the United States Tax Identification Number, or similar foreign identification number, as applicable, for each Debtor follow in parentheses: Bench Accounting, Inc. (3574) and 10Sheet Services Inc. (3476). The Trustee's head office is located at 220 Bay Street, Suite 1300, PO Box 20, Toronto, Ontario, M5J 2W4, Canada.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

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overruled, withdrawn or otherwise resolved; and after due deliberation and sufficient cause appearing therefor,

NOW, THEREFORE, IT IS HEREBY ORDERED AS FOLLOWS:

- 1. The Motion is approved as set forth herein.
- 2. The Chapter 15 Cases shall be, and hereby are, consolidated pursuant to

Bankruptcy Rule 1015(b) and Local Rule 1015-1, for procedural purposes only, and shall be jointly

administered by this Court.

3. Nothing contained in this Order shall be deemed or construed as directing

or otherwise effecting the substantive consolidation of any of the Chapter 15 Cases.

4. The caption of the jointly administered cases shall read as follows:

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

BENCH ACCOUNTING, INC., et al.,¹

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 25-10463 (LSS)

(Jointly Administered)

5. A docket entry shall be made in each of the above-captioned Chapter 15

Cases substantially as follows:

An Order has been entered in this case directing the procedural consolidation and joint administration of the chapter 15 cases of Bench Accounting, Inc., Case No. 25-10463 (LSS), and 10Sheet Services Inc., Case No. 25-10464 (LSS). The docket in Case No. 25-10463 (LSS) should be consulted for all matters affecting this case.

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6. The relief granted in this Order is granted without notice to creditors of the Motion.

7. Service of this Order as provided in the Motion shall constitute adequate and sufficient service and notice.

8. This Court shall retain jurisdiction with respect to any and all matters relating to the interpretation or implementation of this Order.

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LAURIE SELBER SILVERSTEIN UNITED STATES BANKRUPTCY JUDGE

Dated: March 17th, 2025 Wilmington, Delaware