



Court File No.: CV-23-00706033-00CL

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

THE HONOURABLE  
JUSTICE CAVANAGH

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)  
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FRIDAY, THE 26<sup>TH</sup> DAY  
OF APRIL, 2024

IN THE MATTER OF THE *COMPANIES' CREDITORS  
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR  
ARRANGEMENT OF BIOSTEEL SPORTS NUTRITION INC.,  
BIOSTEEL MANUFACTURING LLC, AND BIOSTEEL  
SPORTS NUTRITION USA LLC

(the "**Applicants**")

**ORDER**

**THIS MOTION**, made by KSV Restructuring Inc., in its capacity as the Court-appointed monitor of the Applicants (in such capacity, the "**Monitor**") in these proceedings under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, for an order directing Coldhaus Direct Inc. ("**Coldhaus**") to pay outstanding amounts owing to BioSteel Sports Nutrition Inc., was heard on April 8, 2024 at the court house, 330 University Avenue, Toronto ON M5G 1R8.

**ON READING** the Motion Record, Reply Motion Record, Factum, Reply Factum, and Compendium of the Monitor, and the Motion Record and Factum of Coldhaus, and on hearing the submissions of counsel for the Monitor, counsel for the Applicants, counsel for Coldhaus, and such other parties as listed on the participant information form, with no one else appearing although duly served,

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1. **THIS COURT ORDERS** that Coldhaus pay to the Monitor, in trust, the sum of \$3,722,736.46 within five (5) business days of the date of this Order.

This Order bears interest at the rate of 7.0 percent per year.

Justice

Cavanagh

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Justice Cavanagh  
Date: 2024.05.08  
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**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT*  
*ACT, R.S.C. 1985, c. C-36, AS AMENDED*  
AND IN THE MATTER OF A PLAN OF COMPROMISE OR  
ARRANGEMENT OF BIOSTEEL SPORTS NUTRITION INC.,  
BIOSTEEL MANUFACTURING LLC, AND BIOSTEEL SPORTS  
NUTRITION USA LLC**

(the "Applicants")

**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**  
**(COMMERCIAL LIST)**  
Proceeding commenced at Toronto

**ORDER**

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Counsel to KSV Restructuring Inc., in its capacity as the  
Monitor and not in its personal capacity.