

ENTERED

August 27, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	Chapter 15
)	
BIOSTEEL SPORTS NUTRITION INC., <i>et al.</i> , ¹)	Case No. 23-90777 (CML)
)	
Debtors in a Foreign Proceeding.)	(Jointly Administered)
)	
)	Re: Docket No. 121

**ORDER GRANTING FOREIGN REPRESENTATIVE’S MOTION FOR (I) AN ORDER
RECOGNIZING AND ENFORCING THE CONVERSION ORDER AND GRANTING
RELATED RELIEF AND (II) A FINAL DECREE CLOSING THE CHAPTER 15 CASES**

Upon the motion (the “Motion”)² of BioSteel Sports Nutrition Inc., in its capacity as the Foreign Representative, seeking entry of (a) an order recognizing and enforcing the Conversion Order and granting related relief and (b) a final decree closing the Foreign Debtors’ chapter 15 cases, as more fully set forth in the Motion; and upon consideration of the Decl. in Support, the First Eskandari Decl., the Second Eskandari Decl., the Eskandari Declaration ISO Distribution and Expansion of Powers Order and the Verified Petition; and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and the relief requested in the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding in this district is proper pursuant to 28 U.S.C. § 1410; and this Court having found that adequate and sufficient notice of the Motion has been given by the Foreign Representative; and this Court having reviewed the Motion and having heard

¹ The Foreign Debtors in these chapter 15 cases, along with the last four digits of each Foreign Debtor’s federal tax identification number or other identifier, are as follows: BioSteel Sports Nutrition Inc. (0866), BioSteel Manufacturing LLC (1553) and BioSteel Sports Nutrition USA LLC (2242). The Foreign Representative’s address is: 220 Bay St. Suite 1300, Toronto, ON M5J 2W4, Canada.

² Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Motion.

the statements in support of the relief requested therein at a hearing, if any, before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing (if any) establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and no objections or other responses having been filed that have not been overruled, withdrawn or otherwise resolved; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

1. Paragraphs 1 through 13 and 17 through 22 of the Conversion Order are hereby recognized and enforced on a final basis and given full force and effect in the United States.

2. The Foreign Debtors' chapter 15 cases ((a) BioSteel Sports Nutrition Inc. (Case No. 23-90777), (b) BioSteel Manufacturing LLC (Case No. 23-90904) and (c) BioSteel Sports Nutrition USA LLC (Case No. 23-90905)) are closed, effective as of the date of entry of this Order.

3. The Foreign Representative, the Monitor, on behalf of the Foreign Debtors, and the Foreign Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order.

4. This Court retains jurisdiction over matters arising under the Foreign Debtors' chapter 15 cases.

5. An entry on the docket of each of Foreign Debtors' chapter 15 cases shall be made to reflect the entry of this Order.

6. Nothing in the Motion or this Order shall prejudice the rights of the Foreign Debtors or any party in interest to seek to reopen these chapter 15 cases pursuant to Bankruptcy Code section 350(b).

7. All orders entered in these chapter 15 cases shall survive entry of this Order.

8. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion, and the requirements of Bankruptcy Rule 6004 and the Bankruptcy Local Rules are satisfied by such notice.

9. Notwithstanding the provisions of Bankruptcy Rules 6004(h) or any applicable Bankruptcy Rules or Bankruptcy Local Rules to the contrary, this Order shall be immediately effective and enforceable upon its entry, and the fourteen-day (14-day) stay provided in Bankruptcy Rules 6004(h) is hereby expressly waived and shall not apply.

10. This Court shall retain exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation and enforcement of this Order.

Signed: August 27, 2024



Christopher Lopez
United States Bankruptcy Judge