

SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

ENDORSEMENT

NO.:	CV-23-00/11401-00CL	DATE:	September 17, 2024	
			NO. ON LIST: 6	
			NO. ON LIST: 0	
TITLE OF PROCEEDING:		IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF CONTRACT PHARMACEUTICALS LIMITED et al		
BEFORE JUSTICE:	OSBORNE			

PARTICIPANT INFORMATION

For the Plaintiff, Applicant, Moving Party:

Name of Person Appearing	Name of Party	Contact Info
Christopher Armstrong and Jennifer Linde	Counsel for the Applicants	<u>ilinde@goodmans.ca</u> <u>carmstrong@goodmans.ca</u>

For the Defendant, Respondent, Responding Party:

Name of Person Appearing	Name of Party	Contact Info
Joseph Bellissimo and Stephanie	Counsel for KSV, Monitor	sfernandes@cassels.com
Fernandes		jbellissimo@cassels.com
Ross Graham	KSV - Monitor	rgraham@ksvadvisory.com

ENDORSEMENT OF JUSTICE OSBORNE:

- [1] The Applicants seek a CCAA Termination Order, terminating the CCAA proceedings, releasing the Administration Charge and the Directors' Charge, discharging the Monitor and releasing the Monitor and its counsel, approving the Fifth Report of the Monitor dated June 10, 2024 and the Sixth Report of the Monitor dated September 11, 2024, approving the fees and disbursements of the Monitor and its counsel, and extending the Stay Period to the earlier of the CCAA Termination Time or such other date as the Court may order.
- [2] The Service List has been served. The relief sought is unopposed and is recommended by the Monitor. Defined terms in this Endorsement have the meaning given to them in the motion materials and in the Reports.
- [3] The Transaction has closed, and subsequent to that event, the Applicants and the Monitor have largely completed various post-closing and wind-down matters, all as described in the Sixth Report. Certain limited cleanup matters remain, also as set out in the Sixth Report.
- [4] I am satisfied that the proposed relief is appropriate for the reasons set out in the Sixth Report. I am further satisfied that the proposed releases are appropriate in breadth and scope and meet the factors set out in *Lydian International*.
- [5] Similarly, the activities of the Monitor and the Reports describing them, are appropriate, reasonable and consistent with the mandate given to the Monitor and the original appointment order. The fees and disbursements of the Monitor and its counsel are appropriate, reasonable, and reflect those activities undertaken. Approval of all is appropriate. See: *Target Canada, Laurentian University* and *Bank of Nova Scotia v. Deimer*.
- [6] Finally, it is appropriate to extend the stay pursuant to section 11.02(2) of the *CCAA*. Such an order is appropriate, and the Applicants are acting and have acted in good faith and with due diligence.
- [7] Order to go in the form signed by me today which is effective immediately and without the necessity of issuing and entering.

OSBORNE, J.

Lower, J.

DATE: 17 SEPTEMBER, 2024