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DATED AT TORONTO THIS 4 DAY OF JULY 2018
FAIT À TORONTO LE

DAY OF
JOUR DE

KSV KOFMAN INC.

IN ITS CAPACITY AS LIQUIDATOR OF COVENTREE INC.

REGISTRAR

GREFFIER

Applicant

APPLICATION UNDER SECTION 207 OF THE *BUSINESS CORPORATIONS ACT*, R.S.O. 1990, c. B.16, AS AMENDED

IN THE MATTER OF THE WINDING-UP OF COVENTREE INC.

DISCHARGE CERTIFICATE

RECITALS

- (a) Pursuant to an Order of this Ontario Superior Court of Justice (Commercial List) (the "**Court**") made on February 15, 2012 (the "**Wind-Up Order**") Duff & Phelps Canada Restructuring Inc. ("**D&P**") was appointed as liquidator of Coventree Inc.;
- (b) D&P subsequently became KSV Kofman Inc. ("**KSV**"), with KSV continuing to act as liquidator of Coventree Inc. (KSV in such capacity, the "**Liquidator**"); and
- (c) Pursuant to an Order of the Court made on January 16, 2018 (the "**Discharge Order**") and upon the filing of this Certificate, the Court ordered, among other things, the dissolution of Coventree Inc. and the discharge of KSV as Liquidator.

THE LIQUIDATOR HEREBY CERTIFIES the following:

- 1. All Proven Claims have been fully paid in accordance with the Claims Procedure Order issued February 15, 2012 in these proceedings.
- 2. The Liquidator has effected the Final Distribution, as defined in the Discharge Order.

3. Clearance certificates have been obtained from Canada Revenue Agency relating to the corporate tax and payroll tax accounts of Coventree Inc.

4. This Certificate was delivered by the Liquidator at Toronto on June 29, 2018.

**KSV KOFMAN INC., IN ITS
CAPACITY AS LIQUIDATOR OF
COVENTREE INC. AND NOT IN ITS
PERSONAL CAPACITY**

by 

Name: Robert Harlang

Title: Managing Director

APPLICATION UNDER SECTION 207 OF THE BUSINESS CORPORATIONS ACT, Court File No. CV-12-9594-00CL
R.S.O. 1990, c. B.16, AS AMENDED
IN THE MATTER OF THE WINDING-UP OF COVENTREE INC.

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceeding commenced at Toronto

DISCHARGE CERTIFICATE

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