

**COVENTREE INC.
NOTICE OF MEETING OF SHAREHOLDERS**

NOTICE IS HEREBY GIVEN THAT a meeting (the "Meeting") of shareholders of COVENTREE INC. ("Coventree") will be held on the **12th day of February, 2014 at the hour of 10:00 a.m. (Toronto time) at the offices of Duff & Phelps Canada Restructuring Inc. ("D&P"), 333 Bay Street, 14th Floor, Toronto, Ontario**, for the following purposes:

- to receive the report of D&P, in its capacity as liquidator of Coventree (the "Liquidator"), on its acts and dealings and the manner in which the winding up of Coventree has been conducted during the immediately preceding year; and
- to transact such further and other business as may properly come before the Meeting or any adjournment(s) or postponement(s) thereof.

Copies of the Liquidator's report will be available at the Meeting and will be posted on the Liquidator's website at www.duffandphelps.com/restructuringcases on January 20, 2014.

DATED at Toronto, Ontario, this 17th day of January, 2014.

DUFF & PHELPS CANADA RESTRUCTURING INC.,
in its capacity as liquidator of Coventree Inc.
and not in its personal capacity



By: Robert Harlang