

COUNSEL SLIP

COURT FILE NO. BK-16-84381

DATE MARCH 1/2018

DANIEL LEATHER INC. NO ON LIST 8
V/S

TITLE OF
PROCEEDING

THE CADILLAC FAIRVIEW
CORPORATION LIMITED

COUNSEL FOR:

PLAINTIFF(S)

APPLICANT(S)

PETITIONER(S)

Seon Zweig
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COUNSEL FOR:

DEFENDANT(S)

RESPONDENT(S)

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(+lodged amounts)

March 1/18

I am authorizing the distribution of the \$14 million surplus to shareholders pursuant to the Shareholder Distribution Process. All creditors of bankrupt Daniel have been paid, all gov't & regulatory agencies have been served & have not opposed or attended today (including CTA, OSC, the OBCA Director, the Superintendent of Bankruptcy & the PGT). Daniel's directors & officers have all resigned. The distribution to ^{all} shareholders is the same amount per share. This proposed distribution process is the most efficient & most effective & timely way of distributing the

- the
surpluses to which they would otherwise
be entitled. OTG as signed by me.

Conway J