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SCHEDULE "D"

**PROOF OF CLAIM AGAINST
DIRECTORS OR OFFICERS OF DANIER LEATHER INC.**

This form is to be used only by Claimants asserting a claim against any former director and/or officers of Danier Leather Inc., and NOT for claims against Danier Leather Inc. itself.

1. Original Claimant Identification (the "Claimant")

Legal Name of Claimant _____ Name of Contact _____
Address _____ Title _____

Phone # _____

Fax # _____
City _____ Prov / State _____ e-mail _____
Postal/Zip code _____

2. Assignee, if D&O Claim has been assigned

Full Legal Name of Assignee _____ Name of Contact _____
Address _____ Phone # _____

Fax # _____
City _____ Prov / State _____ e-mail _____
Postal/Zip code _____

3. Amount of D&O Claim

The Director or Officer was and still is indebted to the Claimant as follows:

I/we have a claim against a Director(s) and/or Officer(s)

Name(s) of Director(s) and/or Officer(s)	Currency	Original Currency Amount	Amount of Claim
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

4. Documentation

Provide all particulars of the D&O Claim and supporting documentation, including amount, and description of transaction(s) or agreement(s), or legal breach(es) giving rise to the D&O Claim.

5. Certification

I hereby certify that:

1. I am the Claimant, or authorized representative of the Claimant.
2. I have knowledge of all the circumstances connected with this D&O Claim.
3. Complete documentation in support of this D&O Claim is attached.

Name _____

Title _____

Dated at _____

this ____ day of _____ 2016

Signature _____

Witness _____

6. Filing of D&O Claim

This D&O Proof of Claim **must be received by the Trustee by no later than 5:00 p.m. (prevailing Eastern Time) on September 12, 2016**, by registered mail, courier, personal delivery or electronic or digital transmission at the following address:

KSV Kofman Inc.
Trustee in bankruptcy of Danier Leather Inc.
150 King Street West, Suite 2308
Toronto, Ontario M5H 1J9

Attention: Noah Goldstein
Telephone: (416) 932-6207
E-mail: ngoldstein@ksvadvisory.com

An electronic version of this form is available at <http://ksvadvisory.com/insolvency-cases-2/danier-leather-inc/>