

the submissions of Davies Ward Phillips & Vineberg LLP, counsel for the Company, Bennett Jones LLP, counsel for the Proposal Trustee, and on being advised that all persons on the service list were served with the materials filed in connection with this motion as appears from the affidavits of service, filed;

SERVICE

1. **THIS COURT ORDERS** that the time for service and filing of the Company's notice of motion, the motion record and the Second Report is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

STAY EXTENSION

2. **THIS COURT ORDERS** that Company be and is hereby granted an extension of time to file a proposal with the official receiver under subsection 62(1) of the BIA to March 23, 2016.

APPROVAL OF REPORTS AND ACTIVITIES

3. **THIS COURT ORDERS** that First Report and the activities of the Proposal Trustee as set out in the First Report be and are hereby approved.

4. **THIS COURT ORDERS** that the Second Report and the activities of the Proposal Trustee as set out in the Second Report be and are hereby approved.

GENERAL

5. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Company, the Proposal Trustee and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Company and the Proposal Trustee, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to

grant representative status to the Proposal Trustee in any foreign proceeding or to assist the Company, Proposal Trustee and their agents in carrying out the terms of this Order.

6. **THIS COURT ORDERS** that each of the Company and the Proposal Trustee be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulator or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order, and that the Proposal Trustee is authorized and empowered to act as a representative in respect of the within proceedings for the purpose of having these proceedings recognized in a jurisdiction outside Canada.

 G. J. Kim - H. J. J.

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF DANIER LEATHER INC., a corporation incorporated pursuant to the laws of the Province of Ontario, with a head office in the City of Toronto, in the Province of Ontario

Court File No. 31-CL-2084381

**ONTARIO
SUPERIOR COURT OF JUSTICE
(Commercial List)**

Proceeding commenced at Toronto

ORDER

DAVIES WARD PHILLIPS & VINEBERG LLP
155 Wellington Street West
40th Floor
Toronto, ON Canada M5V 3J7

Jay A. Swartz (LSUC #15417L)
Natalie Renner (LSUC # 55954A)

Tel: 416.863.0900
Fax: 416.863.0871

Lawyers for Danier Leather Inc.