

June 23, 2011

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C.36,
AS AMENDED

Court File No: CV-09-8240-CL

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF EDDIE BAUER
OF CANADA, INC. AND EDDIE BAUER CUSTOMER SERVICES INC.

L.J. Letter for Applicants
re. Costs for RST Matter.

June 23, 2011

The note was not responded. CRA has
no questions or comments on this. Settlement approved
The have been no adverse comments
is request of the 7 minutes Agency
or intervenor. Certain Administrative & tax issues remain
to be completed and a 1/2 is required. I am satisfied
the Applicant's position is a good faith & due diligence
and satisfied that the request is appropriate.

Relief is appropriate.
That is granted. Order to go in
the form submitted.

ATB/over

to justifying the
stay extension.

ONTARIO

SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceeding commenced at Toronto

MOTION RECORD

(returnable June 23, 2011)

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