ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF EDDIE BAUER OF CANADA, INC. AND EDDIE BAUER CUSTOMER SERVICES INC.

Applicants

UNOFFICIAL TRANSCRIPT OF THE ENDORSEMENT OF REGIONAL SENIOR JUSTICE MORAWETZ

March 26, 2014

Re: Motion to seek approval to extend stay of proceedings to December 31, 2014 and to approve the Sixteenth Report of the Monitor dated March 17, 2014

L. J. Latham for Tenere

M. R. Law for Monitor

Having reviewed the Record and hearing submissions I am satisfied that the requested relief is appropriate. The circumstances are such that additional time is still required to finalize the tax issues relating to the transfer pricing and the potential refund that may be obtained.

The Applicants continue to work in good faith and with due diligence. Motion granted. Stay extended to December 31, 2014. Order signed in the form provided.

Morawetz, R.S.J.

Monitor also requested approval of the 16th Report and related activities. Counsel advises that no adverse comment received to the 16th Report, which is approved together with conduct and activities referred to in the 16th Report.

Morawetz, R.S.J.