NOV. 29, 2

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C.36, AS AMENDED

Court File No: 09-8240-0

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF EDDIE BAUER OF CANADA, INC. AND EDDIE BAUER CUSTOMER SERVICES INC.

Neverle 30/16

The relief is agrisour A. Onder 16 80.

There is agrisour A. Onder 16 80.

ONTARIO SUPERIOR COURT OF JUSTIC COMMERCIAL LIST

Proceeding commenced at Toronto

MOTION RECORD (returnable November 29, 2016)

GOODMANS LLP

Barristers & Solicitors Bay Adelaide Centre 333 Bay Street, Suite 3400 Toronto, Canada M5H 2S7

L. Joseph Latham LSUC#: 32326A

Tel: 416.597.4211 Fax: 416.979.1234

Lawyers for the Applicants