

Court File No. 09-8240-CL

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF EDDIE BAUER OF CANADA, INC. AND EDDIE BAUER CUSTOMER SERVICES INC.

Applicants

MONITOR'S CERTIFICATE

RECITALS

- A. Pursuant to an Initial Order of the Ontario Superior Court of Justice (Commercial List) (the "Court") dated June 17, 2009, RSM Richter Inc. was appointed as the monitor of the Applicants in the within proceedings (the "CCAA Proceedings").
- B. Pursuant to an Order of the Court dated July 10, 2015, the role of monitor in the CCAA Proceedings was transferred to KSV Kofman Inc. (the "Monitor").
- C. The CCAA Proceedings have been completed in accordance with the Orders of this Court and under the supervision of the Monitor.
- D. Pursuant to the Order of this Court dated July 17, 2018 (the "CCAA Termination Order"), the Monitor shall be discharged and these proceedings shall be terminated upon the filing of this Monitor's Certificate with the Court.
- E. Unless otherwise indicated herein, capitalized terms used in this Monitor's Certificate shall have the meanings given to them in the CCAA Termination Order.

THE MONITOR CERTIFIES the following:

1. The fees and disbursements of the Monitor, the Monitor's counsel, Lax O'Sullivan Lisus Gottlieb LLP, and the Applicants' legal counsel and tax advisors have been paid in full.

2. Any and all matters that may be incidental to the termination of the CCAA Proceedings, and any other matters necessary to complete the CCAA Proceedings as requested by the Applicants and agreed to by the Monitor, have been completed.

ACCORDINGLY, the CCAA Termination Date has occurred on the date set forth below.

DATED at Toronto, Ontariothis 7th day of November, 2018.

KSV KOFMAN INC., in its capacity as CCAA Monitor of Tenere of Canada, Inc. and Yuma Customer Services Inc., and not in its personal capacity

Per:

Name: David Sieradzki Title: Managing Director

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SUPERIOR COURT OF JUSTICE COMMERCIAL LIST ONTARIO

Proceeding commenced at Toronto

MONITOR'S CERTIFICATE

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