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November 22, 2016

## **DELIVERED VIA EMAIL**

TO: COUNSEL AND OTHER PERSONS LISTED ON THE SERVICE LIST

Re: Companies' Creditors Arrangement Act proceedings of Eddie Bauer of Canada, Inc. and Eddie Bauer Customer Services Inc. – Court File No. 09-8240-CL

We act for Tenere of Canada, Inc. (formerly Eddie Bauer of Canada, Inc.) and Yuma Customer Services Inc. (formerly Eddie Bauer Customer Services Inc.) (collectively, the "Applicants") in the above-noted proceedings. In connection with an extension motion returnable at 10:00 a.m. on November 29, 2016, please find enclosed a copy of the Applicants' Motion Record dated November 22, 2016, which includes the Twentieth Report of the Monitor dated November 22, 2016, all of which is served upon you in accordance with the *Rules of Civil Procedure* and the Initial Order of the Honourable Justice Morawetz dated June 17, 2009, as amended and restated.

Should you have any questions, please contact the undersigned.

Yours very truly,

GOODMANS LL

. Joseph Latham

Bncl.

cc: Peter Kravitz, Province (w/encl.)

Amanda Demby, Solution Trust (*w/encl.*) Cathy Hershcopf, Cooley LLP (*w/encl.*) Richelle Kalnit, Cooley LLP (*w/encl.*)

Court File No.: 09-8240-CL

## ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF EDDIE BAUER OF CANADA, INC. AND EDDIE BAUER CUSTOMER SERVICES INC.

**Applicants** 

## **SERVICE LIST**

Last updated March 9, 2016

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