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June 15, 2017

DELIVERED VIA EMAIL

TO: COUNSEL AND OTHER PERSONS LISTED ON THE SERVICE LIST

Re: *Companies' Creditors Arrangement Act* proceedings of Eddie Bauer of Canada, Inc. and Eddie Bauer Customer Services Inc. – Court File No. 09-8240-CL

We act for Tenere of Canada, Inc. (formerly Eddie Bauer of Canada, Inc.) and Yuma Customer Services Inc. (formerly Eddie Bauer Customer Services Inc.) (collectively, the "Applicants") in the above-noted proceedings. In connection with a motion returnable at 10:00 a.m. on June 22, 2017, please find enclosed a copy of the Applicants' Motion Record dated June 15, which includes the Twenty-First Report of the Monitor dated June 15, all of which is served upon you in accordance with the *Rules of Civil Procedure*. The enclosed motion materials seek to extend the stay of proceedings and to approve the fees and disbursements of the Monitor and its counsel for the period from June 1, 2009 to May 31, 2017.

Should you have any questions, please contact the undersigned.

Yours very truly,

GOODMANS LLP

L. Joseph Latham LJL/jm Encl.

cc: Peter Kravitz, Province (*w/encl.*) Amanda Demby, Solution Trust (*w/encl.*) Cathy Hershcopf, Cooley LLP (*w/encl.*) Richelle Kalnit, Cooley LLP (*w/encl.*)