



No. S - 245121  
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS*  
*ARRANGEMENT ACT*, R.S.C. 1985, c. C-36

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*, S.B.C. 2002, c. 57

AND

IN THE MATTER OF ELEVATION GOLD MINING CORPORATION,  
ECLIPSE GOLD MINING CORPORATION, and GOLDEN VERTEX (IDAHO) CORP.

PETITIONERS

ORDER MADE AFTER APPLICATION

BEFORE THE HONOURABLE )  
MADAM JUSTICE FITZPATRICK )

March 5, 2025

ON THE APPLICATION of KSV Restructuring Inc. ("KSV"), in its capacity as monitor (in such capacity, the "Monitor") of the Petitioners, coming on for hearing at Vancouver, British Columbia on this day; AND ON HEARING Mishaal Gill, counsel for the Monitor, and those other counsel listed on Schedule "A" hereto; AND UPON READING the material filed, including the Fifth Report of the Monitor dated January 27, 2025 and the Supplement to the Fifth Report of the Monitor dated February 28, 2025; AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36, as amended (the "CCAA"), the British Columbia *Supreme Court Civil Rules*, and the inherent jurisdiction of this Honourable Court;

K. JACKSON

THIS COURT ORDERS AND DECLARES THAT:

1. The time for service of the Notice of Application (the "Application") for this order and the supporting materials is hereby abridged and this application is properly returnable today, and service upon any interested party other than those parties on the service list maintained in these proceedings is hereby dispensed with.

**DEFINED TERMS**

- 2. Capitalized terms used but not otherwise defined in this order shall have the meanings given to them in the Approval and Vesting Order granted herein on December 17, 2024 (the "AVO").

**INTERESTS OF PATRIOT GOLD CORP. AND THE GREENWOOD CLAIMANTS**

- 3. Patriot Gold Corp. ("**Patriot**") and those parties listed on Schedule "B" hereto (collectively, the "**Greenwood Claimants**") have no interest in the net proceeds of sale of the Purchased Assets (the "**Sale Proceeds**") and the Monitor is authorized to distribute the Sale Proceeds in its discretion in accordance with the distribution order granted herein December 17, 2024 and without regard to any claims of Patriot or any of the Greenwood Claimants.

**GENERAL**

- 4. THIS COURT REQUESTS the aid and recognition of other Canadian and foreign courts, tribunals, and regulatory or administrative bodies having jurisdiction in Canada or in the United States of America, or in any other foreign jurisdiction, to give effect to this Order and to assist the Petitioners, the Monitor, and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Petitioners and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, or to assist the Petitioners and the Monitor and their respective agents in carrying out the terms of this Order.
- 5. Endorsement of this Order by counsel appearing on this application other than counsel for the Monitor is hereby dispensed with.

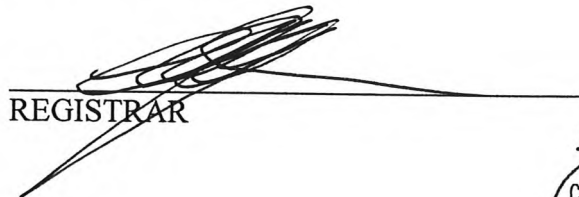
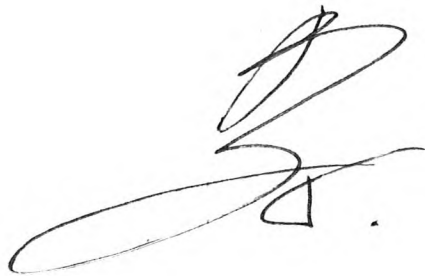
THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER



\_\_\_\_\_  
Signature of Mishaal Gill

Party  Lawyer for the Monitor

BY THE COURT

  
\_\_\_\_\_  
REGISTRAR

Sorn  
CHECKED  


**Schedule "A"**

**List of Counsel**

<b>Name of Counsel</b>	<b>Party Representing</b>
Alexis Teasdale	Elevation Gold Mining Corporation, Eclipse Gold Mining Corporation, and Golden Vertex (Idaho) Corp
David Bish	Triple Flag Precious Metals Corp. Maverix Metals Inc.
Ashley Bowron	Patriot Gold Corp.
Tim Pinos	Nomad Royalty Company Limited
Robin Schwill	EG Acquisition LLC

Schedule "B"

**Greenwood Royalty Holders**

<b>Party</b>
<b>Melissa Gray Greenwood Morrow</b> 2502 Timberline Drive Austin, Texas 78746
<b>Amy Norquist Greenwood Hemingway</b> 6225 Piping Rock Lane Houston, Texas 77057
<b>Marvin Harris Greenwood</b> 4526 Ranch Road 1320 Johnson City, Texas 78636
<b>Lisa Greenwood Attaya</b> PO Box 4603 Wichita Falls, Texas 76308
<b>Greg Greenwood</b> 1207 Matthew Avenue Murray, Utah 84121
<b>Mary Grace Greenwood</b> 4141 S. Braedswood, Apt. 654 Houston, Texas 77025
<b>Nancy Levica Greenwood Riddle / Riddle Family Trust</b> 4246 Goodfellow Drive Dallas, Texas 75229-2814
<b>Andrew Peden Greenwood</b> 109 Timberwilde Lane Houston, Texas 77024
<b>Alexander William Greenwood</b> 170 Coats Circle, Pleasant Hill, CA 94523
<b>James Greenwood III</b> 1306 B Potomac Drive Houston, Texas 77057
<b>Corinna Carr Smith</b> 3904 Solomon Av, Napa, CA 94558

<p><b>Robert I. Carr, Jr.</b> 542 Heritage Ann Harbor, Michigan 48105-2156</p>
<p><b>John D. Carr</b> 1932 S. Oneida St. Denver, Colorado 80224-2263</p>
<p><b>Mary Carr Tilley</b> 714 Saddle Mountain Colorado Springs, Colorado 80919-2032</p>
<p><b>James Carr</b> 32514 Waterworth Court Fulshear, Texas 77441-4366</p>
<p><b>Pamela A. Greenwood</b> 2212 Mimosa Drive Houston, Texas 77019</p>
<p><b>Marvin Nelson Greenwood</b> 18 North Callecita Laguna Beach, California 92651</p>
<p><b>Mimi Ellis</b> 2206 Mimosa Drive Houston, Texas 77019</p>
<p><b>John Greenwood</b> 3507 Cherry Lane Austin, Texas 78703</p>
<p><b>Benjamin Fairfax Greenwood</b> 31881 National Park Drive Laguna Niguel, California 92677</p>
<p><b>Joseph Harris Greenwood</b> 4917 Kirkcaldey Dr. Tyler, Texas 75703-2609</p>
<p><b>Michael Nan Greenwood</b> 1901 Laurel Oaks Drive Richmond, Texas 77469</p>
<p><b>"502 West 5<sup>th</sup> Street LLC" care of Todd Green</b> 513 West 5<sup>th</sup> Tempe, AZ 85281</p>
<p><b>Frances Elyse Tibbit</b> 8207 Durham Avenue Lubbock, Texas 79424</p>

<b>Larry Himes (for Helen Snipes Himes)</b> PO Box 7, Silver City, New Mexico 88062
<b>LeaAnn Cogswell</b> 602 Palisado Avenue Windsor, Connecticut 06095
<b>Mindy Kammerdiener</b> PO Box 9806, Longview, TX 75608
<b>Melany D. Free</b> 13307 FM 225 South Laneville, Texas 75667-9648
<b>Peggy Lynn Allensworth</b> 11 El Arco Iris Drive, Roswell, New Mexico 88201
<b>Marsh Lee Snipes Melton</b> 138 Conley Place, Odessa, TX 79762
<b>William Joe Snipes</b> 2305 E. Pine Lodge Road, Roswell, NM 88201
<b>"BROOKS C. WILSON TRUST"</b> 3127 Dennis Avenue Clovis, California 93619 – 5103
<b>Barrie Lee Bliesner Perry Dugan</b> 15 Boulder Creek Court, Danville, CA 94526
<b>Mary Anderson Abell</b> 4608 Crestway Drive Austin, Texas 78731
<b>Burdine Anderson Giese</b> 219 Argyle Ave Alamo Heights, Texas 78209