

NO. S - 245121  
VANCOUVER REGISTRY

**IN THE SUPREME COURT OF BRITISH COLUMBIA**

IN THE MATTER OF THE *COMPANIES' CREDITORS*  
*ARRANGEMENT ACT*, R.S.C. 1985, c. C-36

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*, S.B.C. 2002, c. 57

AND

IN THE MATTER OF ELEVATION GOLD MINING CORPORATION,  
ECLIPSE GOLD MINING CORPORATION and GOLDEN VERTEX (IDAHO) CORP.

PETITIONERS

**SEALING ORDER**

BEFORE THE HONOURABLE )  
MADAM JUSTICE FITZPATRICK ) JANUARY 31, 2025

ON THE APPLICATION of KSV Restructuring Inc., in its capacity as monitor (in such capacity, the “**Monitor**”) of the Petitioners, coming on for hearing at Vancouver, British Columbia on this day; AND ON HEARING Kibben Jackson and Mishaal Gill, counsel for the Monitor, and those other counsel listed on Schedule “A” hereto; AND UPON READING the material filed, including the Fifth Report of the Monitor dated January 27, 2025 and Affidavit #7 of Tim Swendseid made December 3, 2024; AND pursuant to the British Columbia Supreme Court Civil Rules, and the inherent jurisdiction of this Honourable Court;

**THIS COURT ORDERS AND DECLARES THAT:**

1. The following documents are to be sealed by the Registrar of this Honourable Court for the duration noted:

Description:	Date filed, if applicable	Number of copies filed, including any extra copies for the judge.	Duration of sealing order: <i>(until further order of the Court; until the first day of trial; or until a specific date)</i>	Sought	Granted	
					YES	NO

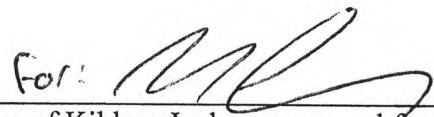
1a) Specific Documents Confidential Affidavit #7 of Tim Swendseid made December 3, 2024	December 17, 2024		Until 11:59 p.m. on the date of next hearing in these proceedings.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
1b) Entire File				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2) Clerk's Notes				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3) Order				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4) Reasons for Judgment				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

2. Access to the sealed items are permitted by:

- a.  Parties
- b.  Counsel for a party
- c.  Other: Further Order of the Court

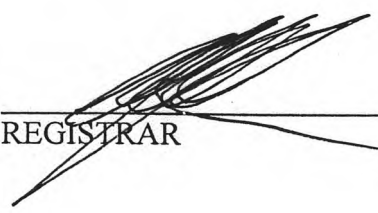
3. Endorsement of this Sealing Order by parties other than counsel for the Applicant is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER:

For:   
\_\_\_\_\_  
Signature of Kibben Jackson, counsel for the Monitor

BY THE COURT



  
\_\_\_\_\_  
REGISTRAR



**Schedule A – Appearance List**

<b>Name of Counsel</b>	<b>Party Representing</b>
Alexis Teasdale	Elevation Gold Mining Corporation, Eclipse Gold Mining Corporation, and Golden Vertex (Idaho) Corp
David Bish	Triple Flag Precious Metals Corp. Maverix Metals Inc.
Lance Williams Ashley Bowron	Patriot Gold Corp.
<del>Vicki Tickle</del> Tim Pinos	Nomad Royalty Company Limited
<del>Robin Schwill</del>	<del>EG Acquisition LLC</del>

No. S-245121  
Vancouver Registry

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