

NO. S - 245121
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, C. 57, AS AMENDED

AND

IN THE MATTER OF ELEVATION GOLD MINING CORPORATION, ECLIPSE GOLD
MINING CORPORATION, ALCMENE MINING INC., GOLDEN VERTEX CORP.,
GOLDEN VERTEX (IDAHO) CORP., and HERCULES GOLD USA, LLC

PETITIONERS

SEALING ORDER

BEFORE THE HONOURABLE
JUSTICE MILMAN

September 26, 2024

ON THE APPLICATION of the Petitioners coming on for hearing at 800 Smithe Street, in the City of Vancouver, in the Province of British Columbia on the 26th day of September, 2024, and on hearing Alexis E. Teasdale, counsel for the Petitioners, and those other counsel listed on **Schedule "A"** hereto; and upon reading the Affidavit #4 of Tim Swendseid made on September 19, 2024;

THIS COURT ORDERS that:

1. The following documents are to be sealed by the Registrar of this Honourable Court for the duration noted:

Items to be sealed

Description	Date Filed, if applicable	Number of copies filed, including any extra copies for the judge.	Duration of seal order:	Sought	Granted	
					YES	NO

Description	Date Filed, if applicable	Number of copies filed, including any extra copies for the judge.	Duration of seal order:	Sought	Granted	
					YES	NO
1. <u>Entire File</u>				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. <u>Specific Documents</u> Confidential Affidavit #4 of Tim Swendseid, sworn on September 19, 2024		One copy, to be sealed.	Until further Order of the Court	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. <u>Clerk's Notes</u>				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. <u>Order</u>				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. <u>Reasons for Judgment</u>				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

2. Access to the sealed items is restricted to the following persons:

- Petitioners
- KSV Restructuring Inc., in its capacity as court-appointed monitor
- Such other persons as this Court may allow on further application
- Counsel for the foregoing persons

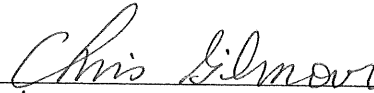
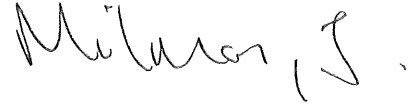
- 3. Endorsement of this Order by counsel appearing on this Application, other than counsel for the Petitioners, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



ALEXIS TEASDALE
Lawyer for the Petitioners

By the Court



Registrar



Schedule "A"

List of Counsel

Name of Counsel	Party Representing
Kibben Jackson Mishaal Gill	KSV Restructuring Inc.
Lance Williams Ashley Brown	Patriot Gold Corp.
Mike Noel	Triple Flag Precious Metals Corp.