

SUPREME COURT

No. S - 245121 Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, c. 57

AND

IN THE MATTER OF ELEVATION GOLD MINING CORPORATION, ECLIPSE GOLD MINING CORPORATION, and GOLDEN VERTEX (IDAHO) CORP.

PETITIONERS

ORDER MADE AFTER APPLICATION

(Stay extension)

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BEFORE THE HONOURABLE MADAM JUSTICE FITZPATRICK

January 31, 2025

ON THE APPLICATION of KSV Restructuring Inc. ("KSV"), in its capacity as monitor (in such capacity, the "Monitor") of the Petitioners, coming on for hearing at Vancouver, British Columbia on this day; AND ON HEARING Kibben Jackson and Mishaal Gill, counsel for the Monitor, and those other counsel listed on <u>Schedule "A"</u> hereto; AND UPON READING the material filed, including the Fifth Report of the Monitor dated January 27, 2025; AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36, as amended (the "CCAA"), the British Columbia *Supreme Court Civil Rules*, and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS AND DECLARES THAT:

1. The time for service of the Notice of Application (the "**Application**") for this order and the supporting materials is hereby abridged and this application is properly returnable today, and service upon any interested party other than those parties on the service list maintained in these proceedings is hereby dispensed with.

DEFINED TERMS

2. Capitalized terms used but not otherwise defined in this order shall have the meanings given to them in the Amended and Restated Initial Order granted in these proceedings on August 12, 2024 (the "ARIO").

STAY EXTENSION

3. The Stay Period granted in paragraph 16 of the ARIO is hereby extended up to and including June 27, 2025.

GENERAL

- 4. The hearing of the Application with respect to the remainder of the relief sought at paragraph 1(a) thereof is hereby adjourned generally.
- 5. Endorsement of this Order by counsel appearing on this application other than counsel for the Petitioners is hereby dispensed with.
- 6. THIS COURT REQUESTS the aid and recognition of other Canadian and foreign courts, tribunals, and regulatory or administrative bodies having jurisdiction in Canada or in the United States of America, or in any other foreign jurisdiction, to give effect to this Order and to assist the Petitioners, the Monitor, and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Petitioners and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, or to assist the Petitioners and the Monitor and their respective agents in carrying out the terms of this Order.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER

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Signature of Kibben Jackson □ Party ☑ Lawyer for the Monitor

BY THE COURT REGIST

Schedule "A"

List of Counsel

| Name of Counsel | Party Representing |
|---------------------------------|--|
| Alexis Teasdale | Elevation Gold Mining Corporation, Eclipse Gold Mining Corporation, and Golden Vertex (Idaho) Corp |
| David Bish | Triple Flag Precious Metals Corp. Maverix Metals Inc. |
| Lance Williams Ashley Bowron | Patriot Gold Corp. |
| Vicki Tiekle Tim Pinos | Nomad Royalty Company Limited |
| Robin Schwill | EG Acquisition LLC |
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