



December 16, 2024

By Email and/or Courier

Email:

Dear Sirs/Mesdames:

**Re: *In the Matter of Elevation Gold Mining Corporation et al.*
SCBC Action No. S-245121, Vancouver Registry**

As outlined in our letter dated December 3, 2024, we are providing notice of the hearing date for the "US Approval Hearing". **The US Approval Hearing will take place before the United States Bankruptcy Court for the District of Arizona on December 23, 2024 at 11:00 a.m. MST.**

As explained in our December 3, 2024 letter, the US Approval Hearing is for the US Court to consider a motion for an order (the "**US Approval Order**") recognizing and enforcing an order of the BC Court (the "**Canadian Approval Order**"). On December 17, 2024, the Companies are applying to the BC Court for an order approving a purchase and sale agreement dated December 2, 2024 (the "**APS**"), with EG Acquisition LLC (the "**Purchaser**"), as purchaser, in respect of the purchase and sale of certain of Elevation's assets (the "**Transaction**").

As stated in our letter dated December 3, 2024, **if you have any objections to the Contract (as defined in our letter) being retained, you must provide written notice of such objection to the Companies and to the Monitor on or before December 23, 2024 – the date of the US Approval Hearing.**

If the Companies and the Monitor are not in receipt of such written objection on or before December 23, 2024, the Contract will be retained in accordance with the APS and you shall be obligated to fulfill your contractual obligations as provided for therein.

P.O. BOX 23277 BULLHEAD CITY, AZ 86439

928-763-6252

Written notices objecting to retention of your Contract should be delivered as follows:

To the Companies:

Lawson Lundell LLP
1600 - 925 West Georgia Street
Vancouver, BC V6C 3L2

Email: ateasdale@lawsonlundell.com and abedi@lawsonlundell.com

With a copy to the Monitor:

KSV Advisory
220 Bay Street, 13th Floor PO Box 20
Toronto, ON M5J 2W4

Email: jknight@ksvadvisory.com and mgill@fasken.com

Thank you for your attention to the foregoing. Please feel free to contact the writer if you have any questions or wish to discuss same.

Sincerely,

Elevation Gold Mining Corporation
Eclipse Gold Mining Corporation
Golden Vertex Corp.
Golden Vertex (Idaho) Corp.



Name: Tim Swendseid
Title: Chief Executive Officer of
Elevation Gold Mining Corporation