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*Attorneys for KSV Restructuring Inc., as Monitor and Foreign Representative*

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF ARIZONA

In re:

Elevation Gold Mining Corporation,  
  
Debtor.

Chapter 15

Case No. 2:24-bk-06359

**List Filed Pursuant to Rule 1007(a)(4)  
of the Federal Rules of Bankruptcy  
Procedure**

KSV Restructuring Inc. is the court-appointed monitor (the “**Monitor**”) and authorized foreign representative of Elevation Gold Mining Corporation (“**Elevation**”) and its direct and indirect subsidiaries (collectively, the “**Group**”), which is composed of Eclipse Gold Mining Corporation (“**Eclipse**”), Alcmene Mining Inc. (“**Alcmene**”), Golden Vertex Corp. (“**GVC**”), Golden Vertex (Idaho) Corp. (“**GVI**”), and Hercules Gold USA LLC (“**Hercules**”). The Group obtained protection from their creditors in proceedings (the “**Canadian Proceeding**”) commenced under Canada’s *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36 (as amended, the “**CCAA**”), pending before the Supreme Court of British Columbia (the “**Canadian Court**”).

The Monitor hereby files this list pursuant to Bankruptcy Rule 1007(a)(4):

1. **Administrators in Foreign Proceedings Concerning the Debtor:**

KSV Restructuring Inc. is the only court-appointed “administrator” in the Canadian Proceeding. The Monitor believes that, other than the Canadian Proceedings and this Chapter 15 case and the related cases, there are no foreign proceedings pending with respect to the group.

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KSV Restructuring Inc.  
220 Bay Street, 13<sup>th</sup> Floor  
P.O. Box 20  
Toronto, Ontario  
M5J 2W4 Canada

2. Parties to any litigation in the United States to which the Group is a party:

A list of such parties is attached here as **Exhibit A**.

3. Entities against whom provisional relief is sought pursuant to 11 U.S.C.

§ 1519:

A list of such parties is attached hereto as **Exhibit B**.

DATED this 2nd day of August, 2024.

LEWIS ROCA ROTHGERBER CHRISTIE LLP

By: /s/ Robert M. Charles, Jr.  
Robert M. Charles, Jr.

AND

By: /s/ Ken Coleman  
Ken Coleman (*pro hac vice pending*)

*Attorneys for KSV Restructuring Inc., as Monitor  
and Foreign Representative*

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**Exhibit A**

**Parties to Litigation in the United States**

<i>Patriot Gold Corp. v. Golden Vertex Corp.</i> <i>Case No. CV2024-008181 (Superior Court, Maricopa County)</i>	
Party/Parties	Address
Patriot Gold Corp.	Jimmie W. Pursell Jimmie.pursell@quarles.com Anthony F. Pusateri Quarles & Brady LLP Two North Central Avenue, Suite 600 Phoenix, AZ 85004-2322
Golden Vertex Corporation	Anthony Austin Dawn Meidinger Fennemore Craig 2394 East Camelback Road, Suite 600 Phoenix, AZ 85016

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**Exhibit B**

**Provisional Relief Parties**

Catapult	802 - 535 Thurlow Street Vancouver, BC V6E 3L2
Selwyn Chinong	501 - 3292 Production Way Burnaby, BC V5A 4R4
JPMorgan Chase Bank, N.A. Mail Code LA4-7100 700 Kansas Lane Monroe, LA, 71203 United States	
Maverix Metals Inc. Triple Flag Previous Metals Corp. 161 Bay Street, Suite 4535 Toronto, ON M5J 2S1 Canada Warren Beil <a href="mailto:wbeil@tripleflagpm.com">wbeil@tripleflagpm.com</a>  Torys LLP 79 Wellington St. W. 30th Floor Box 270, TD South Tower Toronto, ON M5K 1N2 Canada David Bish <a href="mailto:dbish@torys.com">dbish@torys.com</a>	
OMSI (doing business as Marine Building)	1280 - 1021 West Hastings Street Vancouver, BC V6E 0C3
Royal Bank of Canada 180 Wellington St W 3rd Flr Toronto ON M5J 1J1 Canada 1025 West Georgia Street, Vancouver, BC V6E 3N9 Canada	