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Attorneys for KSV Restructuring Inc., as Monitor and Foreign Representative

UNITED STATES BANKRUPTCY COURT
DISTRICT OF ARIZONA

In re:
Elevation Gold Mining Corporation, *et al.*
Debtor in a Foreign Proceeding.

Chapter 15
Case No. 2:24-bk-06359-EPB
(Jointly Administered)

**Notice of Hearing on Motion For
Recognition and Enforcement of
Canadian Sale and Distribution
Order**

Date: December 23, 2024
Time: 11:00 a.m.
Location: Telephonic

KSV Restructuring Inc. is the court-appointed monitor (the “**Monitor**”) and authorized foreign representative of Elevation Gold Mining Corporation (“**Elevation**”) and its direct and indirect subsidiaries (collectively, the “**Group**”), which includes Golden Vertex Corp. (“**GVC**”). Through counsel the Monitor has filed Motion For Recognition and Enforcement of Canadian Sale and Distribution Order (ECF #110) (the “**Motion**”). In summary, the Motion seeks approval of an Approval and Vesting Order (the “**Sale Order**”) requested from the Canadian Court approving a Purchase Agreement dated December 2, 2024 (the “Approval and Vesting Order (the “**Sale Order**”) approving a Purchase Agreement dated December 2, 2024 (the “**Sale Agreement**”), between Elevation Gold as seller, and EG Acquisition LLC as purchaser (the “**Purchaser**”). A

1 proposed order granting the Motion is attached to the Motion as **Exhibit A**. A copy of
2 the Motion is on file with the Court or available upon request from the undersigned.

3 The Court has scheduled the telephonic hearing on the Motion for December 23,
4 2024 at 11:00 a.m. All parties may appear telephonically as indicated below:

5 Effective January 1, 2024, please use the following call-in information for Judge Ballinger's telephonic hearings:

6 Telephone Number: 833-568-8864 (toll-free)

7 Meeting ID: 160 2682 4193

8 Passcode: 419399

9
10 Any response to the Motion shall be in writing, filed with the Clerk of the Court,
11 and a copy served upon the undersigned and the office of the United States Trustee, not
12 later than 5:00 p.m. Mountain Standard Time, December 19, 2024.

13 DATED this 12th day of December, 2024.

14 LEWIS ROCA ROTHGERBER CHRISTIE LLP

15 By: /s/ Robert M. Charles, Jr.

16 Robert M. Charles, Jr.

17 Katie Rios

18 AND

19 Ken Coleman (*pro hac vice*)

20 *Attorneys for KSV Restructuring Inc., as Monitor*
21 *and Foreign Representative*

CERTIFICATE OF SERVICE

I certify that on this 12th day of December, 2024, I electronically transmitted the attached document to the Clerk’s office using the CM/ECF System for filing and served through the Notice of Electronic Filing automatically generated by the Court’s facilities.

ANTHONY W. AUSTIN on behalf of Debtor Elevation Gold Mining Corporation
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In addition, on that same date I served a copy of this document via first class mail, postage prepaid, to the address list attached hereto.

/s/ Renee Creswell
Lewis Roca Rothgerber Christie LLP

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AIRTH.io P O Box 35242 Tucson AZ 85740
Alfred H Knight North America Ltd. 130 Tradd St PO Box 3504 Spartanburg, SC 29304
AllTerra Central, Inc. 200 E. Huntland Drive Austin, TX 78752
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Arizona Dept. of Environmental Quality P.O. Box 18228 Phoenix, AZ 85005
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Bug Emergency 645 Marina Boulevard P.O Box 21687 Bullhead City AZ 86439
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