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6 *Attorneys for KSV Restructuring Inc., as Monitor*

7 **UNITED STATES BANKRUPTCY COURT**
8 **DISTRICT OF ARIZONA**

9 In re:
10 Elevation Gold Mining Corporation, *et al.*
11 Debtor in a Foreign Proceeding.

Chapter 15

Case No. 2:24-bk-06359-EPB

**Notice of Lodging Order Granting
Motion for Order Shortening Time for
Hearing on Motion For Recognition
and Enforcement of Canadian Sale
and Distribution Order**

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15 NOTICE IS HEREBY GIVEN that KSV Restructuring Inc., as Monitor, hereby
16 lodges a proposed Order Granting Motion for Order Shortening Time for Hearing on
17 Motion For Recognition and Enforcement of Canadian Sale and Distribution Order. A
18 true and correct copy of the Order is attached hereto as **Exhibit 1**.

19 DATED this 6th day of December, 2024.

20 LEWIS ROCA ROTHGERBER CHRISTIE LLP

21 By: /s/ Robert M. Charles, Jr.
22 Robert M. Charles, Jr.

23 AND

24 By: /s/ Ken Coleman
25 Ken Coleman (*pro hac vice pending*)

26 Attorneys for KSV Restructuring Inc. as Monitor
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CERTIFICATE OF SERVICE

I certify that on this 6th day of December, 2024, I electronically transmitted the attached document to the Clerk’s office using the CM/ECF System for filing and served through the Notice of Electronic Filing automatically generated by the Court’s facilities.

ANTHONY W. AUSTIN on behalf of Debtor Elevation Gold Mining Corporation
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11 JEFFREY CHARLES WHITLEY on behalf of Creditor Robert B. Hawkins
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13 /s/ Renee L. Creswell
14 Lewis Roca Rothgerber Christie LLP

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF ARIZONA

In re: Elevation Gold Mining Corporation, <i>et al.</i> Debtor in a Foreign Proceeding.	Chapter 15 Case No. 2:24-bk-06359-EPB Order Granting Motion for Order Shortening Time for Hearing on Motion For Recognition and Enforcement of Canadian Sale and Distribution Order
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This matter was brought by KSV Restructuring Inc. as the court-appointed monitor (the “**Monitor**”) and authorized foreign representative of Elevation Gold Mining Corporation (“**Elevation**”) and its direct and indirect subsidiaries (collectively, the “**Group**”), including Golden Vertex Corp. (“**GVC**”), with the filing of an Ex Parte Motion for Order Shortening Time for Hearing on the Motion For Recognition and Enforcement of Canadian Sale and Distribution Order (the “**Motion**”) [Dkt #111].

The Court has reviewed the request to expedite, and finds good cause from the record for the following order.

NOW THEREFORE, IT IS ORDERED:

1. The Motion is granted.
2. The Court shall consider the Motion For Recognition and Enforcement of Canadian Sale and Distribution Order on _____, 2024 at _____m. (Arizona) (the “**Motion**”); and

1 3. All objections or other responses to the Motion shall be made in writing
2 filed with the Court and served upon counsel to the Monitor and the U.S. Trustee
3 ___ business days before the hearing.

4 **DATED AND SIGNED ABOVE**

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