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*Attorneys for KSV Restructuring Inc., as Monitor*

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF ARIZONA

In re:  
Elevation Gold Mining Corporation, *et al.*  
Debtor in a Foreign Proceeding.

Chapter 15  
Case No. 2:24-bk-06359-EPB

**Notice of Lodging Order Granting  
Monitor's Motion to File Sale  
Agreement Under Seal**

NOTICE IS HEREBY GIVEN that KSV Restructuring Inc., as Monitor, hereby lodges a proposed Order Granting Monitor's Motion to File Sale Agreement Under Seal. A true and correct copy of the Order is attached hereto as **Exhibit 1**.

DATED this 6th day of December, 2024.

LEWIS ROCA ROTHGERBER CHRISTIE LLP

By: /s/ Robert M. Charles, Jr.  
Robert M. Charles, Jr.

AND

By: /s/ Ken Coleman  
Ken Coleman (*pro hac vice pending*)

Attorneys for KSV Restructuring Inc. as Monitor

**CERTIFICATE OF SERVICE**

I certify that on this 6th day of December, 2024, I electronically transmitted the attached document to the Clerk’s office using the CM/ECF System for filing and served through the Notice of Electronic Filing automatically generated by the Court’s facilities.

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13 /s/ Renee L. Creswell  
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UNITED STATES BANKRUPTCY COURT  
DISTRICT OF ARIZONA

In re: Elevation Gold Mining Corporation, <i>et al.</i> , Debtor in a Foreign Proceeding.	Chapter 15 (Jointly Administered) Case No. 2:24-bk-06359-EPB <b>Order Granting Monitor's Motion to File Sale Agreement Under Seal</b>
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Pursuant to the Monitor's Motion to File Sale Agreement Under Seal [Dkt #113], and  
good cause appearing,

IT IS ORDERED that the Monitor's Motion to File Sale Agreement Under Seal is  
granted.

IT IS SO ORDERED  
**DATED AND SIGNED ABOVE**