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*Attorneys for KSV Restructuring Inc., as Monitor and Foreign Representative*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF ARIZONA**

In re:  
  
Elevation Gold Mining Corporation, *et al.*,  
  
Debtor in a Foreign Proceeding.

Chapter 15  
  
Case No. 2:24-bk-06359-EPB  
  
(Jointly Administered)  
  
**Notice Of Withdrawal Of Motion For  
Recognition and Enforcement of  
Canadian Order Expanding Monitor’s  
Powers**

KSV Restructuring Inc. as the court-appointed monitor (the “**Monitor**”) of Elevation Gold Mining Corporation (“**Elevation Gold**”) and its affiliates (collectively, “**Group**”) in proceedings before the Supreme Court of British Columbia, Vancouver Registry (the “**Canadian Court**”), under Canada’s *Companies’ Creditors Arrangement Act* (the “**Canadian Proceeding**”) hereby withdraws the Motion For Recognition and Enforcement of Canadian Order Expanding Monitor’s Powers, filed with this Court on December 12, 2024 at Dkt. 121.

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DATED December 30, 2024.

LEWIS ROCA ROTHGERBER CHRISTIE LLP

By: /s/ Robert M. Charles, Jr.  
Robert M. Charles, Jr.

AND

By: /s/ Ken Coleman  
Ken Coleman (admitted *pro hac vice*)

Attorneys for KSV Restructuring Inc. as Monitor  
and Foreign Representative

**CERTIFICATE OF SERVICE**

I certify that on this 30th day of December, 2024, I electronically transmitted the attached document to the Clerk's office using the CM/ECF System for filing and served through the Notice of Electronic Filing automatically generated by the Court's facilities.

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