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IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF ARIZONA

In re: ELEVATION GOLD MINING CORPORATION, Debtor in a Foreign Proceeding.	Chapter: 15 Jointly Administered Case No. 2:24-bk-06359-EPB
In re: Golden Vertex Corp., Debtor in a Foreign Proceeding.	Case No. 2:24-bk-06364-DPC
In re: Golden Vertex (Idaho) Corp., Debtor in a Foreign Proceeding.	Case No. 2:24-bk-06367-BKM
In re: Eclipse Gold Mining Corporation, Debtor in a Foreign Proceeding.	Case No. 2:24-bk-06368-MCW
In re: Alcmene Mining Inc., Debtor in a Foreign Proceeding.	Case No. 2:24-bk-06370-EPB
In re: Hercules Gold USA LLC, Debtor in a Foreign Proceeding.	Case No. 2:24-bk-06371-DPC

1 **NOTICE OF LODGING ORDER GRANTING**  
2 **MOTION TO EXPEDITE ROYALTY DETERMINATION MOTIONS**

3 Elevation Gold Mining Corporation (“Elevation”) and its direct and indirect  
4 subsidiaries which include Eclipse Gold Mining Corporation (“Eclipse”), and Golden  
5 Vertex Corp. (“GVC”) (collectively, the “Group”), by and through undersigned counsel,  
6 have lodged a proposed *Order Granting Motion to Expedite Royalty Determination*  
7 *Motions*, a copy of which is attached hereto as **Exhibit A**.

8  
9 DATED this 14<sup>th</sup> day of October, 2024

FENNEMORE CRAIG, P.C.  
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12 By: /s/ Stacy Porche  
13 Anthony W. Austin  
14 Tyler Carlton  
15 Stacy Porche  
*Attorneys for Debtor Golden Vertex*  
*Corporation*

16 The foregoing was electronically filed this 14<sup>th</sup> day  
17 of October, 2024 via the Court’s CM/ECF filing system  
18 for filing and transmittal of a Notice of Electronic Filing,  
19 receipt of which constitutes service under L.R. Bankr. P.  
20 9076-1(a), to the CM/ECF registrants.

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*/s/ Gidget Kelsey*

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# Exhibit A

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In re: Hercules Gold USA LLC, Debtor in a Foreign Proceeding.	Case No. 2:24-bk-06371-DPC

1 **ORDER GRANTING MOTION**  
2 **TO EXPEDITE ROYALTY DETERMINATION MOTIONS**

3 Elevation Gold Mining Corporation (“Elevation”) and its direct and indirect  
4 subsidiaries which include Eclipse Gold Mining Corporation (“Eclipse”), and Golden  
5 Vertex Corp. (“GVC”) (collectively, the “Group”), having filed a Motion to Expedite  
6 Royalty Determination Motions [DE 55], on its Motion to Determine the Nature of Creditor  
7 Patriot Gold Corp’s Royalty Interest [DE 52], Motion to Determine the Nature of Nomad’s  
8 Interest [DE 53], and the Motion to Determine the Nature of the Finder’s Fee Agreement  
9 [DE 54] (collectively “Royalty Determination Motions”), and for good cause shown,

10 IT IS HEREBY ORDERED granting the Motion to Expedite Royalty Determination  
11 Motions.

12 IT IS FURTHER ORDERED setting a hearing on the Royalty Determination  
13 Motions for November \_\_\_, 2024 at \_\_\_.m The group to immediately notify all parties of  
14 this Order.

15 DATED AND SIGNED ABOVE  
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