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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ARIZONA

In re: ELEVATION GOLD MINING CORPORATION, Debtor in a Foreign Proceeding.	Chapter: 15 Jointly Administered Case No. 2:24-bk-06359-EPB
In re: Golden Vertex Corp., Debtor in a Foreign Proceeding.	Case No. 2:24-bk-06364-DPC
In re: Golden Vertex (Idaho) Corp., Debtor in a Foreign Proceeding.	Case No. 2:24-bk-06367-BKM
In re: Eclipse Gold Mining Corporation, Debtor in a Foreign Proceeding.	Case No. 2:24-bk-06368-MCW
In re: Alcmene Mining Inc., Debtor in a Foreign Proceeding.	Case No. 2:24-bk-06370-EPB
In re: Hercules Gold USA LLC, Debtor in a Foreign Proceeding.	Case No. 2:24-bk-06371-DPC

NOTICE OF SETTLEMENT AND REQUEST TO VACATE HEARING

1 NOTICE IS HEREBY GIVEN that Gold Mining Corporation (“Elevation”) and its
2 direct and indirect subsidiaries which include Eclipse Gold Mining Corporation
3 (“Eclipse”), and Golden Vertex Corp. (“GVC”) (collectively, the “Group”) and Harmut W.
4 Baitis, Robert B. Hawkins, and Larry L. Lackey (collectively, “BHL”) have reached a
5 settlement regarding the Group’s *Motion to Determine the Nature of the Finder’s Fee*
6 *Agreement* [D.E. 54] and related filings.

7 Accordingly, BHL and the Group request that the hearing in the above case set for
8 **November 19, 2024 at 10:00am** before the Honorable Edward Ballinger be vacated.

9
10 DATED this 18th day of November, 2024

11 WHITLEY LEGAL GROUP, P.C.

FENNEMORE CRAIG, P.C.

12 By: /s/ Jeffrey C. Whitley

By: /s/ Anthony W. Austin

13 Jeffrey C. Whitley
14 *Attorneys for Hartmut W. Baitis,*
Robert B. Hawkins and Larry L.
Lackey

Anthony W. Austin
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Corporation

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16 The foregoing was electronically filed this 18th day
17 of November, 2024 via the Court’s CM/ECF filing system
18 for filing and transmittal of a Notice of Electronic Filing,
receipt of which constitutes service under L.R. Bankr. P.
9076-1(a), to the CM/ECF registrants and via email to:

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22 */s/ Gidget Kelsey*

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