

SIGNED.

Dated: November 14, 2024



Eddward P. Ballinger Jr., Chief Bankruptcy Judge

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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ARIZONA

<p>In re: ELEVATION GOLD MINING CORPORATION, Debtor in a Foreign Proceeding.</p>	<p>Chapter: 15 Jointly Administered Case No. 2:24-bk-06359-EPB</p>
<p>In re: Golden Vertex Corp., Debtor in a Foreign Proceeding.</p>	<p>Case No. 2:24-bk-06364-DPC</p>
<p>In re: Golden Vertex (Idaho) Corp., Debtor in a Foreign Proceeding.</p>	<p>Case No. 2:24-bk-06367-BKM</p>
<p>In re: Eclipse Gold Mining Corporation, Debtor in a Foreign Proceeding.</p>	<p>Case No. 2:24-bk-06368-MCW</p>
<p>In re: Alcmene Mining Inc., Debtor in a Foreign Proceeding.</p>	<p>Case No. 2:24-bk-06370-EPB</p>
<p>In re: Hercules Gold USA LLC, Debtor in a Foreign Proceeding.</p>	<p>Case No. 2:24-bk-06371-DPC</p>

1 **ORDER GRANTING THE STIPULATED MOTION**
2 **TO EXPEDITE THE HEARING ON THE GROUP’S MOTION**
3 **TO DETERMINE THE NATURE OF THE FINDER’S FEE AGREEMENT**

4 Elevation Gold Mining Corporation (“Elevation”) and its direct and indirect
5 subsidiaries which include Eclipse Gold Mining Corporation (“Eclipse”), and Golden
6 Vertex Corp. (“GVC”) (collectively, the “Group”), and a group of individuals named
7 Harmut W. Baitis, Robert B. Hawkins, and Larry L. Lackey (collectively, “BHL”) having
8 filed a stipulated Motion to Expedite the Hearing on the Group’s Motion to Determine the
9 Nature of the Finder’s Fee Agreement [DE XX] (“Motion the Expedite”) seeking to
10 expedite the hearing the Group’s Motion to Determine the Nature of the Finder’s Fee
11 Agreement [DE 54] (“Finder’s Fee Motion”), and for good cause shown,

12 IT IS HEREBY ORDERED granting the Motion to Expedite.

13 IT IS FURTHER ORDERED setting a hearing on the Finder’s Fee Motion for
14 November 19, 2024 at 10:00 a.m. in Courtroom 703, 230 N 1st Ave, Phoenix, AZ 85003.
15 The Group is to immediately notify all parties of this Order.

16 DATED AND SIGNED ABOVE