

SIGNED.

Dated: October 28, 2024



[Signature]
Eddward P. Ballinger Jr., Chief Bankruptcy Judge

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ARIZONA**

In re:

ELEVATION GOLD MINING CORPORATION, et al.,

Debtor in a Foreign Proceeding.

In Proceedings Under Chapter 15

Case No. 2:24-bk-06359-EPB

Jointly Administered with:

Case No. 2:24-bk-06364-DPC
Case No. 2:24-bk-06367-BKM
Case No. 2:24-bk-06368-MCW
Case No. 2:24-bk-06370-EPB
Case No. 2:24-bk-06371-DPC

**ORDER SETTING SCHEDULING
HEARING REGARDING
DEBTORS' AVOIDANCE MOTIONS**

**HEARING DATE: OCT. 29, 2024
HEARING TIME: 10:00 A.M.
HEARING TYPE: TELEPHONIC**

This matter came before the Court pursuant to the *Joint Motion By Royalty Holders Requesting The Court To Set A Scheduling Hearing Regarding Debtors' Avoidance Motions* (the "Joint Motion") filed by: (i) Patriot Gold Corporation ("**Patriot Gold**"); and (ii) Nomad Royalty Company Ltd. ("**Nomad**" and, together with Patriot Gold, the "**Royalty Holders**"). The Joint Motion was filed in relation to the following pleadings filed by the Debtors (the "**Chapter 15 Debtors**") in the above-captioned Chapter 15 cases (collectively, the "**Chapter 15 Case**");

1 (a) the Debtors’ *Motion To Determine The Nature Of Patriot Gold Corp’s*
2 *Royalty Interest* [Docket No. 52] (the “**Patriot Gold Avoidance Motion**”);

3 (b) the Debtors’ *Motion To Determine The Nature Of Nomad Royalty Company*
4 *Limited’s Interest* [Docket No. 53] (the “**Nomad Avoidance Motion**” and, together with
5 the Patriot Gold Avoidance Motion, the “**Avoidance Motions**”); and

6 (c) the *Motion To Expedite Royalty Determination Motions* [Docket No. 55]
7 (the “**Motion to Expedite**”) in which the Chapter 15 Debtors ask for expedited
8 consideration of the Avoidance Motions.

9 Pursuant to this Joint Motion, the Royalty Holders ask the Court to set a Scheduling
10 Hearing to consider the Motion to Expedite and to set a briefing and hearing schedule
11 regarding certain threshold procedural issues regarding the Avoidance Motions.

12 Based on the Joint Motion, the record in this Chapter 15 Case, and for good Cause
13 appearing,

14 IT IS HEREBY ORDERED as follows:

15 1. The Joint Motion shall be and is hereby granted as provided in this Order.

16 2. The Court will set a Scheduling Hearing (the “**Scheduling Hearing**”) in the
17 Chapter 15 Case on **October 29, 2024, at 10:00 a.m.**

18 3. At the Scheduling Hearing, the Court will consider the following matters:

19 (a) The Motion to Expedite and the Royalty Holders’ objections thereto; and

20 (b) Setting a briefing and hearing schedule for determination of threshold
21 procedural issues regarding the Avoidance Motions, including, among other things,
22 whether the Avoidance Motions should properly proceed as an adversary proceeding or as
23 a contested matter.

24 4. For the Avoidance of Doubt, the Royalty Holders are not required to file
25 responses to the Avoidance Motions prior to the Scheduling Hearing.

26 To participate in the hearing, participants may call 833-568-8864 , Meeting ID 160
27 2682 4193, Passcode 419399.

28 **DATED AND SIGNED AS INDICATED ABOVE**