ONTARIO

SUPERIOR COURT OF JUSTICE

COMMERCIAL LIST

THE HONOURABLE)	THURSDAY, THE 17 th
)	
JUSTICE KIMMEL)	DAY OF OCTOBER, 2024

EQUITABLE BANK

Applicant

- and -

EQUITYLINE SPV LIMITED PARTNERSHIP

Respondent

ORDER

THIS MOTION made by KSV Restructuring Inc. in its capacity as receiver (in such capacity, the "**Receiver**") of EquityLine SPV Limited Partnership (the "**Debtor**") for an Order on consent granting the Receiver with investigative powers in respect of the Debtor, was heard this day, via videoconference at the courthouse at 330 University Avenue, Toronto, Ontario.

ON READING the Notice of Motion dated October 2, 2024, and the First Report of the Receiver dated October 2, 2024, as supplemented and filed, and on hearing the submissions of counsel for the Receiver and such other parties listed on the Participant Information Form, no one appearing for any other party although duly served as appears from the affidavit of service sworn and filed, and upon being advised of the consent of the Debtor,

SERVICE

1. **THIS COURT ORDERS** that the time for service of the Motion Record be and is hereby abridged and validated, such that this motion is properly returnable today and hereby dispenses with further service thereof.

INVESTIGATIVE POWERS

- 2. **THIS COURT ORDERS** that the Receiver is hereby authorized to exercise all available investigative and other rights and remedies that are available to a trustee in bankruptcy under the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended, with respect to the Debtor.
- 3. **THIS COURT ORDERS** that the Receiver is hereby authorized to examine under oath any person, including but not limited to representatives of the Debtor, that the Receiver reasonably considers to have knowledge of the affairs or property of the Debtor.

GENERAL

4. **THIS COURT ORDERS** that this Order is effective as of 12:01 a.m. Toronto Time on the date of this Order and is enforceable without the need for entry and filing.

EQUITABLE BANK

and EQUITYLINE SPV LIMITED PARTNERSHIP

Applicant Respondent Court File No.: CV-24-00721560-00CL

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

Proceedings commenced in Toronto

ORDER (Investigative Powers)

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