

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

B E T W E E N :

EQUITABLE BANK

Applicant

- and -

EQUITYLINE SPV LIMITED PARTNERSHIP

Respondent

**APPLICATION UNDER SUBSECTION 243(1) OF THE *BANKRUPTCY AND
INSOLVENCY ACT*, R.S.C. 1985, C. B-3, AS AMENDED AND SECTION 101 OF THE
COURTS OF JUSTICE ACT, R.S.O. 1990, C. C.43, AS AMENDED**

COMPENDIUM OF EQUITABLE BANK

July 29, 2024

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<u>TAB</u>	<u>DOCUMENT</u>	<u>CASELINES REFERENCE</u>
1.	Credit Agreement <i>Smith Affidavit at Exhibit F</i>	Master A474
2.	General Security Agreement, s. 5.1(f) <i>Smith Affidavit at Exhibit G</i>	Master A564
3.	Demand Letter and BIA Notice dated April 23, 2024 <i>Smith Affidavit at Exhibit O</i>	Master A689
4.	Custodial Agreement, s. 8.6(2) <i>Smith Affidavit at Exhibit I</i>	Master A594
5.	Smith Affidavit at paras 20-26	Master A391
6.	Smith Affidavit at paras 30-33	Master A394

7.	Murphy Affidavit at paras 14-16	Master A771
8.	Murphy Affidavit at paras 27-28, Exhibit G	Master A775 , Master A895
9.	Notice of Resignation of Custodian dated April 11, 2024 <i>Murphy Affidavit at Exhibit I</i>	Master A906
10.	Murphy Affidavit at paras 38-46	Master A778
11.	Murphy Affidavit at paras 49-53	Master A780
12.	Murphy Affidavit at para 57	Master A782
13.	Shchavyelyev Affidavit at paras 24-25	Master B-1-13
14.	Shchavyelyev Affidavit at paras 27-35	Master B-1-14
15.	Shchavyelyev Affidavit at para 42	Master B-1-17
16.	Chau Affidavit at para 8	Master A748
17.	Chau Affidavit at para 9	Master A748
18.	Chau Affidavit at para 12	Master A749

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Court File No. CV-24-00721560-00CL

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Proceedings commenced at Toronto

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