

# FASKEN

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February 18, 2025  
File No.: 267908.00023/23362

## TO THE SERVICE LIST

Dear Sir / Madam:

**Re: In the Matter of the Notice of Intention to Make a Proposal of Erikson National Energy Inc.  
Court File No. 25-3135903 / B301-135903**

We are counsel to KSV Restructuring Inc. in its capacity as the proposal trustee (the “**Proposal Trustee**”) of Erikson National Energy Inc. (“**Erikson**”) in the above-noted proceedings.

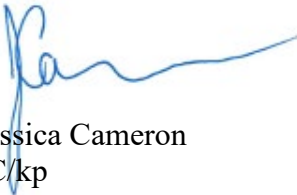
In connection with Erikson’s Application scheduled before Justice Mah on Thursday, February 20, 2025 at 2:00 p.m., please find enclosed, for service upon you, an unfiled copy of the Fifth Report of the Proposal Trustee, dated February 18, 2025.

Please note a filed copy will be provided once available.

Should you have any questions or concerns, please do not hesitate to contact the undersigned.

Yours truly,

**FASKEN MARTINEAU DuMOULIN LLP**



Jessica Cameron  
JC/kp

Encl.