



District of: Ontario  
Division No. 09 – Toronto  
Court No. 31-2610052  
Estate File No.: 31-2610052

**IN THE MATTER OF THE BANKRUPTCY OF  
YUAN HUA (MIKE) WANG,  
OF THE CITY OF MARKHAM, IN THE PROVINCE OF ONTARIO  
NOTICE OF BANKRUPTCY AND OF IMPENDING AUTOMATIC DISCHARGE  
OF FIRST-TIME BANKRUPT**

**TAKE NOTICE THAT:**

1. An assignment in bankruptcy was deemed to have been made by Yuan Hua (Mike) Wang on the 15th day of April, 2020, and KSV Kofman Inc. was appointed as Trustee (the “Trustee”) of the estate of the bankrupt by the Ontario Superior Court of Justice (Commercial List) (the “Court”).
2. The first meeting of creditors of the bankrupt will be held on the 6<sup>th</sup> day of May, 2020, at 2:00 p.m. via telephone conference. Conference call details are as follows:

**Canada/US Toll Free: 1-866-398-2885, Guest passcode 466 209 3362**
3. To be entitled to vote at the meeting, creditors must lodge with the Trustee, prior to the meeting, proofs of claim and, where necessary, proxies.
4. Enclosed with this notice is a proof of claim form, a general proxy form, and a list of creditors with known claims amounting to twenty-five dollars or more, showing the amounts of their claims.
5. **Pursuant to a Court order made on February 20, 2020, creditors who have filed “Wang Claims” in the proceedings under the *Companies’ Creditors Arrangement Act* of Forme Development Group Inc. et al do not need to file a proof of claim in these bankruptcy proceedings.**
6. Also enclosed pursuant to subsection 102(3) of the *Bankruptcy and Insolvency Act* (“Act”) is information concerning the financial position of the bankrupt and the obligation of the bankrupt, if any, to make payments to the estate of the bankrupt, as required under Section 68 of the Act.
7. Creditors with proven claims against the estate of the bankrupt may share in distributions of the proceeds realized from the estate.
8. Pursuant to subsection 168.1 of the Act, the bankrupt, being an individual who has never before been bankrupt, will be given an automatic discharge on the expiry of 9 months after the date of bankruptcy, being January 15, 2021, unless the Superintendent of Bankruptcy, the Trustee or a creditor of the bankrupt gives notice of intended opposition to the discharge of the bankrupt before that date.
9. Any creditor who intends to oppose the discharge of the bankrupt shall give notice of the intended opposition, stating the grounds for their opposition, to the Trustee, the bankrupt and the division office of the Superintendent of Bankruptcy at 151 Yonge Street, 4th Floor, Toronto ON M5C 2W7 at any time before the 15th day of January, 2021.

10. If any creditor opposes the discharge of the bankrupt, a Court fee applies.
11. If the discharge of the bankrupt is opposed, the Trustee will apply to the Court without delay for an appointment for the hearing of the opposition in the manner prescribed by the Act, unless it is a matter to be dealt with by mediation pursuant to Section 170.1 of the Act.

Dated at Toronto, Ontario, this 21st day of April, 2020.

*KSV Kofman Inc*

KSV Kofman Inc.  
150 King Street West, Suite 2308  
Toronto, ON M5H 1J9

Phone: 416-932-6262 Fax: 416-932-6266



District of: Ontario  
Division No.: 09 - Toronto  
Court No.: 31-2610052  
Estate No.: 31-2610052

In the Matter of the Bankruptcy of:

**YUAN HUA (MIKE) WANG**  
Debtor

**KSV KOFMAN INC.**  
Licensed Insolvency Trustee

Ordinary Administration

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Date of bankruptcy:	April 15, 2020	Security: \$0.00
Meeting of creditors:	May 6, 2020, 14:00 Meeting to be conducted via teleconference Telephone Number: 1-866-398-2885 Guest Passcode: 466 209 3362	
Chair:	Trustee	Designated person: Yuan Hua (Mike) Wang

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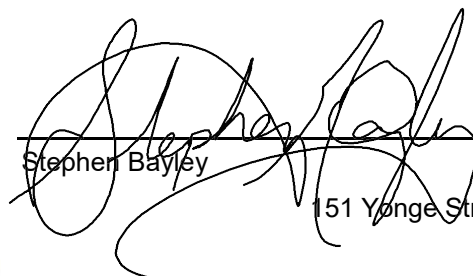
AMENDED CERTIFICATE OF ASSIGNMENT – Paragraph 57(b.1) of the Act

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that:

- a proposal in respect of the aforementioned Debtor was filed under section 62 of the *Bankruptcy and Insolvency Act*;
- the creditors, pursuant to a court order issued on April 15, 2020, refused to accept the proposal and the Debtor is thereupon deemed to have made an assignment.

The said Trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the Trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held immediately following the meeting held to consider the proposal or at the aforementioned time and place or at any other time and place that may be later requested by the Official Receiver.

  
Stephen Bayley

Date: April 16, 2020

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario M5C 2W7, 1-877-376-9902

District of Ontario  
 Division No. 09 - Toronto  
 Court No. 31-2610052  
 Estate No. 31-2610052

\_FORM 79\_  
 Statement of Affairs (Non-Business Bankruptcy)  
 (Subsection 49(2) and 158(d) of the Act / Subsections 50(2) and 62(1) and Paragraph 66.13(2)(d) of the Act)

Original     Amended

IN THE MATTER OF THE BANKRUPTCY OF  
 YUAN HUA (MIKE) WANG, OF THE CITY OF MARKHAM,  
 IN THE PROVINCE OF ONTARIO

ASSETS						
Type of assets	Description (Provide details)	Estimated Dollar Value	Exempt Property		Secured Amount/ Liens	Estimated net realizable dollar value
			Yes	No		
1. Cash on Hand		10,000.00		x	0.00	10,000.00
2. Furniture		200.00		x	0.00	200.00
3. Personal Effects		500.00	x		0.00	0.00
4. Policies & RRSPs						
5. Securities						
6. Real Property or Immovable	House					
	Cottage					
	Land					
7. Motor Vehicles	Automobile	6,400.00		x	0.00	6,400.00
	Motorcycle					
	Snowmobile					
	Other					
8. Recreational Equipment						
9. Taxes						
10. Other	Other	1.00		x	0.00	1.00
<b>TOTAL</b>		<b>17,101.00</b>			<b>0.00</b>	<b>16,601.00</b>

21-Apr-2020

Date



Yuan (Mike) Hua Wang  
 Bankrupt

District of Ontario  
 Division No. 09 - Toronto  
 Court No. 31-2610052  
 Estate No. 31-2610052

FORM 79 -- Continued

LIABILITIES						
Liabilities type code (LTC): 1 Real Property or Immovable Mortgage or Hypothec 2 Bank Loans (except real property mortgage) 3 Finance Company Loans 4 Credit Cards Bank/Trust Companies Issuers 5 Credit Cards Other Issuers 6 Taxes Federal/Provincial/Municipal 7 Student Loans 8 Loans from Individuals 9 Other						
Creditor	Address including postal code	Account No.	Amount of debt			Enter LTC
			Unsecured	Secured	Preferred	
10226190 Ontario Ltd.	c/o Robins Appleby Attn: Dom Michaud and Jonathan Preece 120 Adelaide St W Toronto ON M5H 1T1		1.00	0.00	0.00	9
2348793 Ontario Ltd.	c/o Unger Law Attn: Andrew Unger and Eli Steinberg 1206 Centre St. Suite 204 Vaughan ON L4J 3M9		1.00	0.00	0.00	9
2557725 Ontario Inc.	c/o Dom Michaud - Robbins Appleby LLP 2600-120 Adelaide St W Toronto ON M5H 1T1		2,740,685.84	0.00	0.00	9
2586614 Ontario Inc.	c/o Robins Appleby Attn: Dom Michaud and Jonathan Preece 120 Adelaide St W, Suite 2600 Toronto ON M5H 1T1		1.00	0.00	0.00	9
2592898 Ontario Inc.	c/o Robins Appleby Attn: Dom Michaud and Jonathan Preece 120 Adelaide St W, Suite 2600 Toronto ON M5H 1T1		1.00	0.00	0.00	9
2603616 Ontario Inc.	c/o Dom Michaud - Robbins Appleby LLP 2600-120 Adelaide St W Toronto ON M5H 1T1		3,108,298.92	0.00	0.00	9
2611622 Ontario Inc.	c/o Dom Michaud - Robbins Appleby LLP 2600-120 Adelaide St W Toronto ON M5H 1T1		2,390,400.22	0.00	0.00	9
2611809 Ontario Inc.	c/o Schneider Ruggiero LLP Attn: George N. Ruggiero 120 Adelaide St. W, Suite 1000 Toronto ON M5H 1T1		1.00	0.00	0.00	9
2612316 Ontario Inc.	c/o Dom Michaud - Robbins Appleby LLP 2600-120 Adelaide St W Toronto ON M5H 1T1		613,633.34	0.00	0.00	9
2620094 Ontario Inc.	c/o Robins Appleby Attn: Dom Michaud and Jonathan Preece 120 Adelaide St. W, Suite 2600 Toronto ON M5H 1T1		1.00	0.00	0.00	9

21-Apr-2020

Date



Yuan (Mike) Hua Wang  
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District of Ontario  
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FORM 79 -- Continued

LIABILITIES						
Creditor	Address including postal code	Account No.	Amount of debt			Enter LTC
			Unsecured	Secured	Preferred	
2627235 Ontario Inc.	c/o Robins Appleby Attn: Dom Michaud and Jonathan Preece 120 Adelaide St. W, Suite 2600 Toronto ON M5H 1T1		1.00	0.00	0.00	9
2638796 Ontario Inc.	c/o Robins Appleby Attn: Dom Michaud and Jonathan Preece 120 Adelaide St. W, Suite 2600 Toronto ON M5H 1T1		1.00	0.00	0.00	9
2646429 Ontario Inc.	c/o Robins Appleby Attn: Dom Michaud and Jonathan Preece 120 Adelaide St. W, Suite 2600 Toronto ON M5H 1T1		1.00	0.00	0.00	9
348 Mortgage Investments Ltd.	c/o 188 Avenue Road Toronto ON M5R 2J1		1,544,750.00	0.00	0.00	1
739572 Ontario Limited	c/o M. Lloyd Rubinoff, Barrister & Solicitor 300 John Street, Ste 402 Thornhill ON L3T 5W4		3,184,717.54	0.00	0.00	9
AJ Tregobov, Architect	40 St.Clair Ave., East, Suite 303 Toronto ON M4T 1M9		1.00	0.00	0.00	9
Antonio Finelli, Donato Finelli and Fausto Finelli	Fausto Finelli c/o Rosen Fromstein LLP Attn: Scott Rosen 1 St. Clair Ave W, Suite 1101 Toronto ON M4V 1K6		1.00	0.00	0.00	9
Canada Revenue Agency	1050 Notre Dame Ave Sudbury ON P3A 5C1		1.00	0.00	0.00	6
Capital One	161 Bay St, Suite 1800 Toronto ON M5J 2S1		1,672.54	0.00	0.00	5
CIBC Line of Credit	Commerce Court West 56 Toronto ON M5L 1A2		1,775.74	0.00	0.00	4
Coutts Crane Barristers and Solicitors	480 University Ave., Suite 700 Toronto ON M5G 1V2		11,352.25	0.00	0.00	9
Ding Ding Co Ltd.	137 Appleby Crescent Markham ON L2R 4L1		37,154.40	0.00	0.00	3
DX Financial Ltd.	c/o Unger Law Attn: Andrew Unger and Eli Steinberg 1206 Centre St. Suite 204 Vaughan ON L4J 3M9		1.00	0.00	0.00	9
Ferina Construction Limited	c/o Thornton Grout Finnigan LLP 3200-100 Wellington St W Toronto ON M5K 1K7		2,284,336.84	0.00	0.00	9

21-Apr-2020

Date



Yuan (Mike) Hua Wang  
Bankrupt

District of Ontario  
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FORM 79 -- Continued

LIABILITIES						
Creditor	Address including postal code	Account No.	Amount of debt			Enter LTC
			Unsecured	Secured	Preferred	
First Source Financial Management Inc.	c/o Paliare Roland Rosenberg Rothstein LLP 155 Wellington St. W 35th Floor Toronto ON M5V 3H1		1,547.91	0.00	0.00	9
First Source Financial Management Inc.	c/o Paliare Roland Rosenberg Rothstein LLP 155 Wellington St. W 35th Floor Toronto ON M5V 3H1		175,973.25	0.00	0.00	9
Foremost Mortgage Holding Corporation	c/o Harvey Mandel 55 Queen St E, Suite 203 Toronto ON M5C 1R6		1.00	0.00	0.00	9
Gardiner Roberts LLP Attn: Chris Besant	22 Adelaide St W, Suite 3600 Toronto ON M5H 4E3		1.00	0.00	0.00	9
Home Trust Company	c/o Chaitons 145 King St W, Suite 1910 Toronto ON M5H 1J8		254,098.27	0.00	0.00	9
Home Trust Company	c/o Chaitons 145 King St W, Suite 1910 Toronto ON M5H 1J8		522,449.80	0.00	0.00	9
Home Trust Company	c/o Chaitons 145 King St W, Suite 1910 Toronto ON M5H 1J8		317,947.65	0.00	0.00	9
Hong Xie	c/o Jason Huang Law Office 303-7800 Woodbine Ave Markham ON L3R 2N7		1.00	0.00	0.00	9
JYR Real Capital Mortgage Investment Corporation	c/o Unger Law Attn: Andrew Unger and Eli Steinberg 1206 Centre St. Suite 204 Vaughan ON L4J 3M9		1.00	0.00	0.00	9
Koskie Minsky LLP as Representative Counsel on Behalf of Birchmount Purchasers	20 Queen St W Toronto ON M5H 3R3		1.00	0.00	0.00	9
Linghong Kong	c/o Rosen Fromstein LLP Attn: Scott Rosen 1 St. Clair Ave W, Suite 1101 Toronto ON M4V 1K6		1.00	0.00	0.00	9
Lora Papaikononou & Steve Papaikononou	86 Carisbrooke Circle Aurora ON L4G 0K4		1,941,518.94	0.00	0.00	9
Ni' Construction Ltd.	76 Sylvestre Square Scarborough ON M6W 3V2		37,154.40	0.00	0.00	9
Paintex Paintworkx Ltd.	320 Hanlan Road, Unit 8 Woodbridge ON L4L 3T4		32,628.75	0.00	0.00	9
Qing Ying Lou	303-7800 Woodbine Ave Markham ON L3R 2N7		1.00	0.00	0.00	9

21-Apr-2020

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District of Ontario  
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FORM 79 -- Continued

LIABILITIES						
Creditor	Address including postal code	Account No.	Amount of debt			Enter LTC
			Unsecured	Secured	Preferred	
Qing Ying Wu	c/o Rosen Fromstein LLP Attn: Scott Rosen 1 St. Clair Ave W, Suite 1101 Toronto ON M4V 1K6		1.00	0.00	0.00	9
RBC - Avion Visa Infinite	180 Wellington St. W Toronto ON M4V 1K6		1.00	0.00	0.00	4
RBC Homeline Plan Credit Line	180 Wellington Ct. W Toronto ON M4V 1K6		1.00	0.00	0.00	9
RBC Mortgage Loan Conventional	180 Wellington St. W Toronto ON M4V 1K6		1.00	0.00	0.00	9
RBC Visa Business	180 Wellington St. W Toronto ON M4V 1K6		1.00	0.00	0.00	9
Royal Bank of Canada	200 Bay St Toronto ON M5J 2J5		1.00	0.00	0.00	9
Shepherd Estate Partnership	c/o Rosen Fromstein LLP Attn: Scott Rosen 1 St. Clair Ave W, Suite 1101 Toronto ON M4V 1K6		1.00	0.00	0.00	9
Tarion Warranty Corporation	c/o Torys LLP Attn: Adam Slavens 79 Wellington St W, 30th Fl Toronto ON M5K 1N2		1,400,000.00	0.00	0.00	9
TD Aeroplan Visa Platinum	66 Wellington St. W Toronto ON M5K 1A1		4,833.86	0.00	0.00	4
Toronto Standard Condominium Corporation #2393	1483/1485 Birchmount Rd Toronto ON M1P 2G4		1.00	0.00	0.00	9
Vector Financial Services Limited in Trust	c/o Gowling WLG (Canada) LLP 1 First Canadian Place, 100 King St W, Suite 1600 Toronto ON M5X 1G5		1,843,291.72	0.00	0.00	9
Weiguo Dai	c/o Rosen Fromstein LLP Attn: Scott Rosen 1 St. Clair Ave W, Suite 1101 Toronto ON M4V 1K6		1.00	0.00	0.00	9
Wenguang Liu and Yan Yan	c/o Robins Appleby Attn: Dom Michaud and Jonathan Preece 120 Adelaide St. W, Suite 2600 Toronto ON M5H 1T1		1.00	0.00	0.00	9
Weston Consulting Group Inc.	201 Millway Ave., Suite 19 Vaughan ON L4K 5K8		1.00	0.00	0.00	9
Xin Cai	c/o Rosen Fromstein LLP Attn: Scott Rosen 1 St. Clair Ave W, Suite 1101 Toronto ON M4V 1K6		1.00	0.00	0.00	9

21-Apr-2020

Date



Yuan (Mike) Hua Wang  
Bankrupt



District of Ontario  
 Division No. 09 - Toronto  
 Court No. 31-2610052  
 Estate No. 31-2610052

FORM 79 -- Continued

LIABILITIES						
Creditor	Address including postal code	Account No.	Amount of debt			Enter LTC
			Unsecured	Secured	Preferred	
Yi Zhou	100 Cowdray Court, Suite 209 Toronto ON M1S 5C8		1.00	0.00	0.00	9
Yuce Baykara	153 Bridgeland Ave, Unit 18 Toronto ON M6A 2Y6		1.00	0.00	0.00	9
	<b>TOTAL</b>	<b>Unsecured</b>	<b>22,450,256.18</b>			
	<b>TOTAL</b>	<b>Secured</b>		<b>0.00</b>		
	<b>TOTAL</b>	<b>Preferred</b>			<b>0.00</b>	
				<b>TOTAL</b>	<b>22,450,256.18</b>	

21-Apr-2020

Date



Yuan (Mike) Hua Wang  
 Bankrupt

District of Ontario  
 Division No. 09 - Toronto  
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FORM 79 -- Continued

INFORMATION RELATING TO THE AFFAIRS OF THE BANKRUPT				
<b>A. PERSONAL DATA</b>				
1. Family name: Wang	Given names: Yuan (Mike) Hua Gender: Male	Date of birth: YYYY / MM / DD 1964/04/09		
2. Also known as:				
3. Complete address, including postal code: 65 Ingram Road Markham ON L3S 4J9				
4. Marital status: Married (Specify month and year of event if it occurred in the last five years)				
5. Full name of spouse or common-law partner: Hua Qin Zhang				
6. Name of present employer:		Occupation: Self Employed		
7A. Number of persons in household family unit, including bankrupt:		4		
7B. Number of persons 17 years of age or less:		0		
8. Have you operated a business within the last five years?		Yes		
Business Name	Business Type	From	To	
Forme Development Group	Real Estate Development	07-Jul-2014	17-Apr-2020	
<b>B. WITHIN THE 12 MONTHS PRIOR TO THE DATE OF THE INITIAL BANKRUPTCY EVENT, HAVE YOU, EITHER IN CANADA OR ELSEWHERE:</b>				
9A. Sold or disposed of any of your property?		No		
9B. Made payments in excess of the regular payments to creditors?		No		
9C. Had any property seized by a creditor?		No		
<b>C. WITHIN FIVE YEARS PRIOR TO THE DATE OF THE INITIAL BANKRUPTCY EVENT, HAVE YOU, EITHER IN CANADA OR ELSEWHERE:</b>				
10A. Sold or disposed of any property?		Yes		
10B. Made any gifts to relatives or others in excess of \$500?		No		
<b>D. BUDGET INFORMATION: Attach Form 65 to this Form.</b>				
11A. Have you ever made a proposal under the Bankruptcy and Insolvency Act?		Yes		
11B. Have you ever been bankrupt before in Canada?		No		
(a) Filing Date and Location Yuan (Mike) Hua Wang Mar-27-2020	(b) Trustee/Admin Grant Thornton Limited	(c) Proposal Successful? No	(d) Date Certificate obtained	(e) OSB Number 31-2610052
12. Do you expect to receive any sums of money which are not related to your normal income, or any other property within the next 12 months? No				
13. If you answered Yes to any of questions 9, 10 and 12, provide details:		The addresses of the properties transferred in 10A are as follows: 1. 65 Ingram Road, Markham, Ontario, L3S 4J9 2. 386 Yonge Street, Suite 2316, Toronto, Ontario, M5B 0A5		
14. Give reasons for your financial difficulties: Business failure				

21-Apr-2020

Date



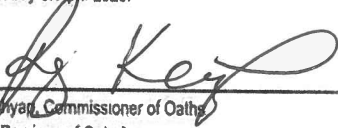
Yuan (Mike) Hua Wang  
Bankrupt

District of Ontario  
Division No. 09 - Toronto  
Court No. 31-2610052  
Estate No. 31-2610052

FORM 79 -- Concluded

I, Yuan (Mike) Hua Wang of the City of Markham in the Province of Ontario, do swear (or solemnly declare) that this statement is, to the best of my knowledge, a full, true and complete statement of my affairs on the 15th day of April 2020, and fully discloses all property and transactions of every description that is or was in my possession or that may devolve on me in accordance with the Bankruptcy and Insolvency Act.

SWORN (or SOLEMNLY DECLARED)  
before me at the City of Toronto in the Province of Ontario, on  
this 21st day of April 2020.

  
\_\_\_\_\_  
Raj Kashyap, Commissioner of Oaths  
For the Province of Ontario  
Expires January 22, 2021

Rajinder Kashyap, a Commissioner, etc.,  
Province of Ontario, for KSV Kofman Inc.  
Expires January 22, 2021.

21-Apr-2020

\_\_\_\_\_  
Date

  
\_\_\_\_\_  
Yuan (Mike) Hua Wang  
Bankrupt

Please return to: KSV Kofman Inc.

150 King Street West, Suite 2308  
Toronto ON M5H 1J9

Return Before: April 20 2020

Fax: (416) 932-6266

E-mail: sthean@ksvadvisory.com



11401440

**- Income & Expenses for the month of April 2020 -**

Name: Yuan (Mike) Hua Wang  
Address: 65 Ingram Road  
Markham ON L3S 4J9  
Home Phone: 416-728-8813  
Marital Status: Married

Employer: Forme Development Group Inc.  
Work Phone: 905-604-5766  
Occupation: Real Estate Developer (Self-Employed)  
Spouse's Name: Hua Qin Zhang  
# of Members in Household:  4

**MONTHLY FAMILY INCOME (NET)**

	<b>Bankrupt</b>	<b>Spouse</b>
Employment income	\$0.00	\$0.00
Pension/Annuities	\$0.00	\$0.00
Child support	\$0.00	\$0.00
Spousal support	\$0.00	\$0.00
Employment insurance benefits	\$0.00	\$0.00
Social assistance	\$0.00	\$0.00
Self-employment income	\$0.00	\$0.00
Child Tax Benefit	\$0.00	\$0.00
Other net income	\$4,000	\$0.00
<b>Total</b>	<b>\$4,000</b>	<b>\$0.00</b>

**MONTHLY FAMILY NON-DISCRETIONARY EXPENSES**

Child support payments	\$0.00
Spousal support payments	\$0.00
Child care	\$0.00
Medical condition expenses	\$0.00
Fines/Penalties imposed by the court	\$0.00
Expenses as a condition of employment	\$0.00
Debts where stay has been lifted	\$0.00
Other Expenses	\$0.00
<b>Total</b>	<b>\$0.00</b>

**MONTHLY FAMILY DISCRETIONARY EXPENSES**

**Housing expenses**

Rent/Mortgage	\$2,000
Property taxes/Condo fees	\$0.00
Heating/Gas/Oil	\$500
Telephone	\$100
Cable	\$100
Hydro	\$0.00
Water	\$0.00
Furniture	\$0.00
Other	\$0.00

**Personal expenses**

Smoking	\$0.00
Alcohol	\$0.00
Dining/Lunches/Restaurants	\$0.00
Entertainment/Sports	\$0.00
Gifts/Charitable donations	\$0.00
Allowances	\$0.00
Other	\$0.00

**Non-recoverable medical expenses**

Prescriptions	\$200
Dental	\$0.00
Other	\$0.00

Income Total: \$4,000  
Expense Total: \$4,000  
Difference: Nil

**Living expenses**

Food/Grocery	\$300
Laundry/Dry cleaning	\$0.00
Grooming/Toiletries	\$0.00
Clothing	\$0.00
Other	\$0.00

**Transportation expenses**

Car lease/Payments	\$0.00
Repair/Maintenance/Gas	\$600
Public transportation	\$0.00
Other	\$0.00

**Insurance expenses**

Vehicle	\$200
House	\$0.00
Furniture/Contents	\$0.00
Life insurance	\$0.00
Other	\$0.00

**Payments**

To the estate	\$0.00
To secured creditor	\$0.00
(Other than mortgage and vehicle)	\$0.00
Other	\$0.00
<b>Total</b>	<b>\$0.00</b>

I hereby certify that the above information is complete and accurate to the best of my knowledge.

Yuan (Mike) Hua Wang

April 21, 2020

Date



*Bankruptcy and Insolvency Act ("Act")*

**Proof of Claim**

(Section 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

Creditor Name: \_\_\_\_\_ Telephone: \_\_\_\_\_  
 Address: \_\_\_\_\_ Fax: \_\_\_\_\_  
 \_\_\_\_\_ Email: \_\_\_\_\_  
 Account No.: \_\_\_\_\_

In the matter of the bankruptcy (or the proposal, or the receivership) of \_\_\_\_\_ (name of debtor) of \_\_\_\_\_ (city and province) and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of \_\_\_\_\_ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am \_\_\_\_\_ (state position or title) of \_\_\_\_\_ (name of creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, *if no notice of intention was filed*), namely the \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. *(The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)*
4. *(Check and complete appropriate category.)*
  - A. UNSECURED CLAIM OF \$ \_\_\_\_\_**  
*(other than as a customer contemplated by Section 262 of the Act)*  
 That in respect of this debt, I do not hold any assets of the debtor as security and  
*(Check appropriate description.)*
    - Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.
    - Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under Section 136 of the Act.  
*(Set out on an attached sheet details to support priority claim.)*
  - B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_**  
 That I hereby make a claim under Subsection 65.2(4) of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*
  - C. SECURED CLAIM OF \$ \_\_\_\_\_**  
 That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:  
*(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)*
  - D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_**  
 That I hereby make a claim under Subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_ *(Attach a copy of sales agreement and delivery receipts.)*
  - E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_**
    - That I hereby make a claim under Subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_
    - That I hereby make a claim under Subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_
  - F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_**
    - That I hereby make a claim under Subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_
    - That I hereby make a claim under Subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_
  - G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_**  
*(To be completed when a proposal provides for the compromise of claims against directors.)*  
 That I hereby make a claim under Subsection 50(13) of the Act, particulars of which are set out on the attached sheet(s). *(Give full particulars of the claim, including the calculations upon which the claim is based.)*
  - H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_**  
 That I hereby make a claim as a customer for net equity as contemplated by Section 262 of the Act, particulars of which are set out on the attached sheet(s).  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

Bankruptcy and Insolvency Act ("Act")

Proof of Claim

(Section 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

- 5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of Section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of Subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of Section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Subsection 2(1) of the Act: (Provide details of payments, credits and transfers at undervalue.)
7. (Applicable only in the case of the bankruptcy of an individual.)
[ ] Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under Section 68 of the Act, I request to be informed, pursuant to Paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
[ ] I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to Subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_

Witness

Creditor

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
WARNINGS: A trustee may, pursuant to Subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

DIRECTIONS FOR COMPLETION OF THIS FORM ARE ON THE REVERSE SIDE

GENERAL PROXY

(Paragraphs 51(1)(e) and 66.15(3)(b) and Subsection 102(2))

In the matter of the bankruptcy) (or proposal) of \_\_\_\_\_ a bankrupt (or an insolvent)
I (or We), \_\_\_\_\_ (name of creditor), of \_\_\_\_\_ (name of city, town or village), a creditor in the above matter, hereby appoint \_\_\_\_\_, of \_\_\_\_\_, to be my (or our) general proxy in the above matter except as to the receipt of dividends, with (or without) power to appoint another general proxy in his or her place.

DATED AT \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_

Witness

Individual Creditor OR Name of Corporate Creditor

Witness

Per:
Name and Title of Signing Officer

## CHECKLIST FOR PROOF OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

Under Section 109 of the Bankruptcy and Insolvency Act only those creditors who have filed their claims in the proper form with the trustee, before the time appointed for the meeting, are entitled to vote at the meeting.

Section 124 states that every creditor shall prove his claim and the creditor who does not prove his claim is not entitled to share in any distribution that may be made.

### General

- The signature of a witness is required;
- The claim must be signed personally by the individual completing this declaration;
- Provide the complete address where all notices or correspondence are to be forwarded;
- The amount of the statement of account must correspond to the amount indicated on the proof of claim.

### Notes:

- It is permissible to file a proof of claim by fax.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the trustee prior to the time appointed for the meeting.
- A quorum at any meeting of creditors consists of at least one creditor with a valid proof of claim in attendance in person or by proxy.
- A corporation may vote through an authorized agent or mandatary at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate box or boxes at the bottom of the proof of claim form, you may request that the trustee advise you of any material change in the financial situation of the bankrupt or the amount the bankrupt is required to pay into the bankruptcy, and a copy of the trustee's report on the discharge of the bankrupt.

### Paragraph 1

- Creditor must state full and complete legal name of company or firm;
- If the individual completing the proof of claim is not the creditor himself, he/she must state his/her position or title.

### Paragraph 3

- The amount owing must be set out in paragraph 3.
- A detailed statement of account must be attached to the proof of claim and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.

### Paragraph 4

- **Paragraph A** applies to *ordinary unsecured claims*. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to Section 136 of the Act.
- **Paragraph B** applies to lessor claims in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- **Paragraph C** applies to *secured claims*. Please indicate the dollar value of the security and attach copies of the security document. In addition, please attach copies of the security registration documents, where appropriate.
- **Paragraph D** applies to *inventory claims of farmers, fishermen and aquaculturists*. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreements and delivery slips.
- **Paragraph E** applies to *claims by wage earners*. Please note that such claims apply only for unpaid wages owed upon the bankruptcy of an employer or when the employer becomes subject to a receivership.
- **Paragraph F** applies to *claims by employees for unpaid amounts regarding pension plans*. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- **Paragraph G** applies to *claims against directors*. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- **Paragraph H** applies to *claims of customers of a bankrupt securities firm*. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.

### Paragraph 5

- All claimants must indicate whether or not they are related to the debtor, as defined in Section 4 of the Act, or dealt with the debtor in a non-arm's-length manner.

### Paragraph 6

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
  - a) Within the three (3) months preceding the initial bankruptcy event (including the bankruptcy or the proposal), in the case where the claimant and the debtor are not related;
  - b) Within the twelve (12) months preceding the initial bankruptcy event (including the bankruptcy or the proposal), in the case where the claimant and the debtor were not dealing at arm's length.

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## APPOINTING PROXY

Note: The Act permits a proof of claim to be made by a duly authorized representative of a creditor but, in the absence of a properly executed proxy, does not give such an individual the power to vote at the first meeting of creditors nor to act as the proxyholder of the creditors.

### General

- In order for duly authorized persons to have a right to vote, they must themselves be creditors or be the holders of a properly executed proxy. The name of the creditor must appear in the proxy.

### Notes:

- A creditor may vote either in person or by proxyholder.
- A proxy may be filed at any time prior to a vote at a meeting of creditors.
- A proxy can be filed with the trustee in person, by mail or by any form of telecommunication.
- A proxy does not have to be under the seal of a corporation unless required by its incorporating documents or its bylaws.
- The individual designated in a proxy cannot be substituted unless the proxy provides for a power of substitution.
- Bankrupts/debtors may not be appointed as proxyholders to vote at any meeting of their creditors.
- The trustee may be appointed as a proxyholder for any creditor.
- A corporation cannot be designated as a proxyholder.