



**ksv advisory inc.**

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**Estate File No.: 31-459813**

**IN THE MATTER OF THE BANKRUPTCY OF  
14328710 CANADA INC. (F/K/A GO-FOR INDUSTRIES INC.)  
OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO**

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS  
(Subsection 102(1))**

Take notice that:

1. 14328710 Canada Inc. (f/k/a Go-For Industries Inc.) (the "Company") was deemed to have filed an assignment in bankruptcy on June 5, 2024, and KSV Restructuring Inc. was appointed as Licensed Insolvency Trustee (the "Trustee") of the Company by the Office of the Superintendent of Bankruptcy, subject to affirmation by the creditors of the Trustee's appointment.
2. The first meeting of creditors of the Company will be held on the 26th day of June, 2024 at 10:00 a.m. (EDT), to be convened via Teams at:  
  
<https://www.microsoft.com/en-ca/microsoft-teams/join-a-meeting>  
Meeting ID: 221 518 360 604; Passcode ycze8c
3. To be entitled to vote at the meeting, creditors must lodge with the Trustee, prior to the meeting, proofs of claim and, where necessary, proxies.
4. Enclosed with this notice is a form of proof of claim, a form of general proxy, and a list of creditors with claims of twenty-five dollars (\$25) or more, showing the amounts of their claims according to the Company's books and records. Creditors can email their claims and proxy to [info@ksvadvisory.com](mailto:info@ksvadvisory.com).
5. Creditors must prove their claims against the Company to receive dividends, if any, in the bankruptcy proceedings.

Dated at Toronto this 7<sup>th</sup> day of June, 2024

*KSV Restructuring Inc.*  
**KSV RESTRUCTURING INC.  
LICENSED INSOLVENCY TRUSTEE OF  
14328710 CANADA INC.  
AND NOT IN ITS PERSONAL OR CORPORATE CAPACITY**

District of: Ontario  
 Division No. 09 - Toronto  
 Court No. 31-459813  
 Estate No. 31-459813

Original

Amended

\_Form 78\_  
 Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of  
 14328710 CANADA INC.  
 of the City of Toronto, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 5th day of June 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A" . . . . .	27,811,620.45	1. Inventory . . . . .	0.00
Balance of secured claims as per list "B" . . . . .	0.00	2. Trade fixtures, etc. . . . .	0.00
Total unsecured creditors . . . . .	27,811,620.45	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B" . . . . .	0.00	Good . . . . .	0.00
3. Preferred creditors as per list "C" . . . . .	0.00	Doubtful . . . . .	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for . . . . .	0.00	Bad . . . . .	0.00
Total liabilities . . . . .	27,811,620.45	Estimated to produce . . . . .	0.00
Surplus . . . . .	NIL	4. Bills of exchange, promissory note, etc., as per list "F" . . . . .	0.00
		5. Deposits in financial institutions . . . . .	0.00
		6. Cash . . . . .	0.00
		7. Livestock . . . . .	0.00
		8. Machinery, equipment and plant . . . . .	0.00
		9. Real property or immovable as per list "G" . . . . .	0.00
		10. Furniture . . . . .	0.00
		11. RRSPs, RRIFs, life insurance, etc. . . . .	0.00
		12. Securities (shares, bonds, debentures, etc.) . . . . .	0.00
		13. Interests under wills . . . . .	0.00
		14. Vehicles . . . . .	0.00
		15. Other property, as per list "H" . . . . .	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital . . . . .	0.00
		Amount paid on capital . . . . .	0.00
		Balance subscribed and unpaid . . . . .	0.00
		Estimated to produce . . . . .	0.00
		Total assets . . . . .	0.00
		Deficiency . . . . .	27,811,620.45

I, Dillon McDonald, of the City of San Luis Obispo in the State of California, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 7th day of June 2024 and fully disclose all property of every description that is in its possession or that may devolve on it in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Dillon McDonald stated as being located in the City of San Luis Obispo in the State of California before me at the City of Barrie in the Province of Ontario, on this 7th day of June 2024 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.



Catherine Theriault, Commissioner of Oaths  
 For the Province of Ontario  
 Expires February 19, 2025



Dillon McDonald



Industry Canada  
Office of the Superintendent  
of Bankruptcy Canada

Industrie Canada  
Bureau du surintendant  
des faillites Canada

District of: Ontario  
Division No.: 09 - Toronto  
Court No.: 31-459813  
Estate No.: 31-459813

In the Matter of the Bankruptcy of:

**14328710 CANADA INC.**

Debtor

**KSV RESTRUCTURING INC.**

Licensed Insolvency Trustee

Ordinary Administration

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Date of bankruptcy:	June 05, 2024	Security:	\$0.00
Meeting of creditors:	June 26, 2024, 10:00 Teams Meeting ID: 221 518 360 604 Passcode: ycze8c, Ontario Canada,		
Chair:	Trustee	Designated person:	DILLON MCDONALD

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CERTIFICATE OF ASSIGNMENT - Paragraph 50.4(8)(b.1) of the Act

-- AMENDED --

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- a notice of intention in respect of the aforementioned debtor was filed under section 50.4 of the *Bankruptcy and Insolvency Act*;
- the debtor has failed to file a cash-flow statement or a proposal within the provided period following the filing of the notice of intention or within any Court-granted extension and is thereupon deemed to have made an assignment.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: June 05, 2024

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada

**IN THE MATTER OF THE BANKRUPTCY OF**  
**14328710 CANADA INC. f/k/a GoFor Industries Inc.**

As at June 5, 2024

(Unaudited C\$)

Creditor	Address				Amount (\$CDN)
<b>Unsecured</b>					
8164878 Canada Inc.	600 DeMaisonneuve West, Suite 2600	Montral	QC	H3A 3J2	551,447.00
9211764 Canada Inc	88 Manning Court	Kanata	ON	K2K 3N2	6,941.03
AI Insurance Organization (Surety Bonding USA)	6601 Goreway Drive, Unit A	Mississauga	ON	L4V 1V6	140,983.91
Altus Receivables Management, Inc.	2121 Airline Dr Suite 520	Metairie	LA	700001	554.34
Amwins Speciality Casualty Solutions,LLC	10 S Lasalle, suite 2000	Chicago	IL	60603	206.04
BL3NDLABS	1041 Market Street	San Diego	CA	92101	614,473.68
Bluesky Strategy Group	35 O'Conner St, Suite 200	Ottawa	ON	K1P 5M4	36,160.00
Builders VC Entrepreneurs Fund I, LP	601 California St. Suite 700	San Fransico	CA	94108	176,040.00
Builders VC Fund I (Canada), LP	601 California St. Suite 700	San Fransico	CA	94108	404,174.00
Builders VC Fund I, L.P.	601 California St. Suite 700	San Fransico	CA	94108	2,444,263.00
Cabbaj Capital Ltd.	23 AG. Flyzeos, Office 301	Limassol	Cyprus	3025	3,529,075.00
Cam Cartage Inc.	2728 Slough Street	Mississauga	ON	L4T 1G3	1,164.30
Canada Revenue Agency	4695 Shawinigan-Sud Blvd	Shawinigan	QC	G9P 5H9	907,651.79
Carta	333 Bush Street, Suite 2300	SanFrancisco	CA	94104	19,524.96
Certn	Unit 300, 1006 Fort St	Victoria	BC	V8V 3K4	4,383.86
Clifton Robotham	Unknown	-	-	-	67.80
Concur Technologies, Inc.	601 108th Ave, Suite 1000	Belleview	WA	98004	2,867.61
Conner & Winters, LLP	4100 First Place Tower, 15 East Fifth Street	Tulsa	OK	74103	25,139.44
Export Development Canada	150 Slater Street	Ottawa	ON	K1A 1K3	5,865,753.00
Faegre Drinker Biddle & Reath LLP	NW 6139, PO Box 1450	Minneapolis	IN	55485	21,952.02
Fortis BC	16705 Fraser hwy	Surrey	BC	V4N 0E8	1,029.39
Freedom Security Alliance SOCB0X	550 West B Street, Suite 322	SanDiego	CA	92101	17,063.54
Freight Carriers Association	1270 Central Parkway West, Suite 301	Mississauga	ON	L5C 4P4	1,469.00
Gestion Francois Theriault Inc.	2299 Boule Du Versant Nord, Suite 125	Quebec City	QC	H1N 4G2	1,495,577.00
Gestion Vincent Theriault Inc.	2299 Boule Du Versant Nord, Suite 125	Quebec City	QC	H1N 4G2	1,495,577.00
Giovanni Forte	466 Mount Pleasant	Westmount	QC	H3Y 3G8	73,522.00
GO Gaingels Fund I, a series of Zachary Ginsburg Funds, LP	PO box 3217	Seattle	WA	98114	227,370.00
Gowling WLG (Canada) LLP	160 Elgin Street, Suite 2600	Ottawa	ON	K1P 1C3	5,095.17
GPTW Canada Consulting Ltd.	130 Quenns Quay East	Toronto	ON	M5A 0P6	1,124.35
GroundBreak Ventures LP	130 King Street West	Toronto	ON	M5X 1E1	149,558.00
Growth Factory	2600 Fallingwater Circle	Napean	ON	K2J 0R6	28,179.34
Harris & Company LLP	14th Floor, 550 Burrard St	Vancouver	BC	V6C 2B5	6,890.24
Hicks Morley	150 Metcalfe St, Suite 2000	Ottawa	ON	K2P 1P1	14,116.05
HSO	202-45 Vogell Road	Richmond Hill	ON	L4B 3P6	174.47
I2BF Global Investments, Ltd.	115 E 23rd Street Bon Collective, Suite 505	New York	NY	10010	3,756,302.99
IFS Financial Services	Suite 350, 7105 Chebucto Road	Halifax	NS	B3L 4W8	35,908.05
Integrations Inc	1577 Carronbridge Circle	Ottawa	ON	K2M 0G5	9,223.06
Jean Forcione	T10F13 Tigne Point	Sliema	Malta	TP01	1,503,771.00
Kamran Ahmed	401-555 de la CommunoO	Montreal	QC	H3C 5X5	110,284.00
KBF CPAs LLP	5285 Meadows Road, Suite 420	Lake Oswego	OR	97035	10,982.79
KnowBe4, Inc.	33 North Garden Ave, Suite 1200	Clearwater	FL	33755	2,684.68
KPMG LLP	150 Elgin St, Suite 1800	Ottawa	ON	K2P 2P8	27,640.03
LABARGE WEINSTEIN	515 Legget Drive, Suite 800	Ottawa	ON	K2K 3G4	106,244.21
Langlois Avocats	1250 Boul Rene-levesque Ouest #20	Montreal	QC	H3B 4W8	2,019.88
Latham & Watkins LLP	140 Scott Drive	Menlo Park	CA	94025	501,046.35
Leslie Holding and Development Inc.	unknown email on file	-	-	-	119,646.00
McMillan LLP	World Exchange Plaza	Ottawa	ON	K1P 1A4	4,609.00
Melina Craig	unknown email on file	-	-	-	24,385.38
MetaProp Ventures III, L.P.	10018 214 W 39th Street, Suite 705	New York	NY	10018	1,503,771.00
Morgan Lewis	1400 Page Mill Road	Palo Alto	CA	94304	9,376.73

MSH International	2900, 605 5th Avenue	Calgary	AB	T2P 3H5	292.40
MUCKER IV LP, BY MUCKER GP IV, LLC	202 Bicknell Avenue	Santa Monica	CA	90405	743,525.00
Ngoni Mapfumo	unknown email on file	-	-	-	1,637.17
Ontario Ministry of Finance	33 King Street W, 6th Floor, PO Box 627	Oshawa	ON	L1H 8H5	429,820.30
PitchBook Data, Inc.	PO Box 74008609	Chicago	IL	60674	7,321.86
Robert Nathan VCV, LLC	unknown email on file	-	-	-	373,894.00
Salary.com	610 Lincoln Street, North Bldg Suite 200	Waltham	MA	02451-2189	18,508.04
Salesforce.com Canada Corporation	10 Bay St. #400	Toronto	ON	M5J 2R8	20,068.54
Sheridan Road Advisors, LLC	707 Skokie Blvd, Suite 400	Northbrook	IL	60062	847.44
Stephane Tremblay	3900 Charlott-Boisjoli	St. Laurent	QC	H4R 0E7	147,045.00
Stikeman Elliott LLP	Suite 1600, 50 O'Conner Street	Ottawa	ON	K1P 6L2	15,305.82
Super Save Disposal Acct 523151	19395 Langley Bypass	Surrey	BC	V3S 6K1	144.11
Techdynamics Integrations Inc.	2425 Matheson Blvd E Suite 800	Mississauga	ON	L4W 5K4	9,136.05
TELUS Health Virtual Care Inc.	Suite 201, 4060 Rue Saint Catherine	Montreal	QC	H3Z 2Z3	6,309.48
Vault Platform Inc.	1313 N Market Street, Ste 5100	Wilmington	DE	19801	6,207.31
VelvetJobs LLC	7095 Hollywood Blvd #1521	Los Angeles	CA	90028	6,101.55
Wizbang	128 Oldfield Street	Napean	ON	K2G 7B8	20,001.34
Yardstick, Inc.	4600 W 77th St Ste 200	Minneapolis	MN	55435	741.00
Zendesk	989 Market Street	San Fransico	CA	94103	4,656.57
Zoom Video Communications, Inc.	55 Almaden Blvd, 6th Floor	San Jose	CA	95113	2,593.99

**Total Unsecured Creditors**

27,811,620.45



*Bankruptcy and Insolvency Act ("Act")*

**Proof of Claim**

(Section 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

Creditor Name: \_\_\_\_\_ Telephone: \_\_\_\_\_  
 Address: \_\_\_\_\_ Fax: \_\_\_\_\_  
 Account No.: \_\_\_\_\_ Email: \_\_\_\_\_

In the matter of the bankruptcy (or the proposal, or the receivership) of \_\_\_\_\_ (name of debtor) of \_\_\_\_\_ (city and province) and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of \_\_\_\_\_ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am \_\_\_\_\_ (state position or title) of \_\_\_\_\_ (name of creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, *if no notice of intention was filed*), namely the \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. *(The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)*
4. *(Check and complete appropriate category.)*
  - A. UNSECURED CLAIM OF \$ \_\_\_\_\_**  
*(other than as a customer contemplated by Section 262 of the Act)*  
 That in respect of this debt, I do not hold any assets of the debtor as security and  
*(Check appropriate description.)*
    - Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.
    - Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under Section 136 of the Act.  
*(Set out on an attached sheet details to support priority claim.)*
  - B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_**  
 That I hereby make a claim under Subsection 65.2(4) of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*
  - C. SECURED CLAIM OF \$ \_\_\_\_\_**  
 That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:  
*(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)*
  - D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_**  
 That I hereby make a claim under Subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_ *(Attach a copy of sales agreement and delivery receipts.)*
  - E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_**
    - That I hereby make a claim under Subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_
    - That I hereby make a claim under Subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_
  - F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_**
    - That I hereby make a claim under Subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_
    - That I hereby make a claim under Subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_
  - G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_**  
*(To be completed when a proposal provides for the compromise of claims against directors.)*  
 That I hereby make a claim under Subsection 50(13) of the Act, particulars of which are set out on the attached sheet(s). *(Give full particulars of the claim, including the calculations upon which the claim is based.)*
  - H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_**  
 That I hereby make a claim as a customer for net equity as contemplated by Section 262 of the Act, particulars of which are set out on the attached sheet(s).  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

Bankruptcy and Insolvency Act ("Act")

Proof of Claim

(Section 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

- 5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of Section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of Subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of Section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Subsection 2(1) of the Act: (Provide details of payments, credits and transfers at undervalue.)
7. (Applicable only in the case of the bankruptcy of an individual.)
[ ] Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under Section 68 of the Act, I request to be informed, pursuant to Paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
[ ] I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to Subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_

Witness

Creditor

NOTE:

If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS:

A trustee may, pursuant to Subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

DIRECTIONS FOR COMPLETION OF THIS FORM ARE ON THE REVERSE SIDE

GENERAL PROXY

(Paragraphs 51(1)(e) and 66.15(3)(b) and Subsection 102(2))

In the matter of the bankruptcy) (or proposal) of \_\_\_\_\_ a bankrupt (or an insolvent)

I (or We), \_\_\_\_\_ (name of creditor), of \_\_\_\_\_ (name of city, town or village), a creditor in the above matter, hereby appoint \_\_\_\_\_, of \_\_\_\_\_, to be my (or our) general proxy in the above matter except as to the receipt of dividends, with (or without) power to appoint another general proxy in his or her place.

DATED AT \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_

Witness

Individual Creditor OR Name of Corporate Creditor

Witness

Per:

Name and Title of Signing Officer

## CHECKLIST FOR PROOF OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

Under Section 109 of the Bankruptcy and Insolvency Act only those creditors who have filed their claims in the proper form with the trustee, before the time appointed for the meeting, are entitled to vote at the meeting.

Section 124 states that every creditor shall prove his claim and the creditor who does not prove his claim is not entitled to share in any distribution that may be made.

### General

- The signature of a witness is required;
- The claim must be signed personally by the individual completing this declaration;
- Provide the complete address where all notices or correspondence are to be forwarded;
- The amount of the statement of account must correspond to the amount indicated on the proof of claim.

### Notes:

- It is permissible to file a proof of claim by fax.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the trustee prior to the time appointed for the meeting.
- A quorum at any meeting of creditors consists of at least one creditor with a valid proof of claim in attendance in person or by proxy.
- A corporation may vote through an authorized agent or mandatary at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate box or boxes at the bottom of the proof of claim form, you may request that the trustee advise you of any material change in the financial situation of the bankrupt or the amount the bankrupt is required to pay into the bankruptcy, and a copy of the trustee's report on the discharge of the bankrupt.

### Paragraph 1

- Creditor must state full and complete legal name of company or firm;
- If the individual completing the proof of claim is not the creditor himself, he/she must state his/her position or title.

### Paragraph 3

- The amount owing must be set out in paragraph 3.
- A detailed statement of account must be attached to the proof of claim and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.

### Paragraph 4

- **Paragraph A** applies to *ordinary unsecured claims*. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to Section 136 of the Act.
- **Paragraph B** applies to lessor claims in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- **Paragraph C** applies to *secured claims*. Please indicate the dollar value of the security and attach copies of the security document. In addition, please attach copies of the security registration documents, where appropriate.
- **Paragraph D** applies to *inventory claims of farmers, fishermen and aquaculturists*. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreements and delivery slips.
- **Paragraph E** applies to *claims by wage earners*. Please note that such claims apply only for unpaid wages owed upon the bankruptcy of an employer or when the employer becomes subject to a receivership.
- **Paragraph F** applies to *claims by employees for unpaid amounts regarding pension plans*. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- **Paragraph G** applies to *claims against directors*. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- **Paragraph H** applies to *claims of customers of a bankrupt securities firm*. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.

### Paragraph 5

- All claimants must indicate whether or not they are related to the debtor, as defined in Section 4 of the Act, or dealt with the debtor in a non-arm's-length manner.

### Paragraph 6

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
  - a) Within the three (3) months preceding the initial bankruptcy event (including the bankruptcy or the proposal), in the case where the claimant and the debtor are not related;
  - b) Within the twelve (12) months preceding the initial bankruptcy event (including the bankruptcy or the proposal), in the case where the claimant and the debtor were not dealing at arm's length.

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## APPOINTING PROXY

Note: The Act permits a proof of claim to be made by a duly authorized representative of a creditor but, in the absence of a properly executed proxy, does not give such an individual the power to vote at the first meeting of creditors nor to act as the proxyholder of the creditors.

### General

- In order for duly authorized persons to have a right to vote, they must themselves be creditors or be the holders of a properly executed proxy. The name of the creditor must appear in the proxy.

### Notes:

- A creditor may vote either in person or by proxyholder.
- A proxy may be filed at any time prior to a vote at a meeting of creditors.
- A proxy can be filed with the trustee in person, by mail or by any form of telecommunication.
- A proxy does not have to be under the seal of a corporation unless required by its incorporating documents or its bylaws.
- The individual designated in a proxy cannot be substituted unless the proxy provides for a power of substitution.
- Bankrupts/debtors may not be appointed as proxyholders to vote at any meeting of their creditors.
- The trustee may be appointed as a proxyholder for any creditor.
- A corporation cannot be designated as a proxyholder.