



SUPERIOR COURT OF JUSTICE

COUNSEL SLIP/ ENDORSEMENT FORM

COURT FILE NO.: BK-24-00459813-0031 DATE: June 3, 2024

NO. ON LIST: 3

TITLE OF PROCEEDING: GOFOR INDUSTRIES INC et al

BEFORE JUSTICE: JUSTICE W.D. BLACK

PARTICIPANT INFORMATION

For Plaintiff, Applicant, Moving Party, Crown:

Name of Person Appearing	Name of Party	Contact Info
Mighton, Jesse	Counsel for the Debtor, Go-For Industries Inc.	mightonj@bennettjones.com

For Defendant, Respondent, Responding Party, Defence:

Name of Person Appearing	Name of Party	Contact Info
Spence, Miranda	Counsel for the Proposal Trustee, KSV Restructuring Inc.	mspence@airdberlis.com
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For Other, Self-Represented:

Name of Person Appearing	Name of Party	Contact Info
Wong, Jordan	KSV Restructuring Inc.	

ENDORSEMENT OF JUSTICE W.D. BLACK:

- [1] The proposal trustee, joined by the debtor company, was before me today seeking:
- (a) Approval of the proposal trustee's third report (dated May 28, 2024), and of the actions, conduct and activities of the proposal trustee (as described in that report);
 - (b) Approval of the fees of the proposal trustee and its counsel;

- (c) An amendment of the title of proceedings to reflect the Company's name change in accordance with the APA and Sales Approval Order (as defined and discussed in the materials); and,
- (d) A release for the proposal trustee, its counsel, and counsel for the company for their respective activities in this matter (save and except for gross negligence or wilful misconduct).

[2] Having reviewed the materials, including the Third Report of the proposal trustee, I am satisfied that the relief sought is reasonable and appropriate in the circumstances.

[3] With respect to the release, as my previous endorsement in this matter (dated April 3, 2024) reflects, as does correspondence since then (included in the record), two of the company's three directors, who attended on April 3, 2024, but not today, are critical of the Transaction approved on April 3, 2024, and have continued to express opposition in that regard. As set out in my previous endorsement, there is no basis evident in the record for that opposition. In my view the steps taken, including by the proposal trustee, have been reasonable and necessary.

[4] Accordingly, I am granting the Order sought, including the release provisions. I find that the fees sought are reasonable and proportionate to the relevant activities.

[5] Order to go in the form provided.



W.D. BLACK J.

DATE: JUNE 3, 2024